Exhibit B

UNITED STATES DISTRICT COURT

NORTHERN DISTRICT OF CALIFORNIA – SAN JOSE DIVISION

Case No. 5:24-cv-03811-EKL-SVK

CONCORD MUSIC GROUP, INC., ET AL.,

Plaintiffs,

v.

ANTHROPIC PBC,

Defendant.

REBUTTAL EXPERT REPORT AND DISCLOSURE OF JULIE L. DAVIS

Submitted January 23, 2026

HIGHLY CONFIDENTIAL—ATTORNEYS' EYES ONLY

Table of Contents

I. Introduction and Scope of Assignment 1
II. Additional Information Considered 2
III. Basis and Reasoning 3
A. Dr. Smith's Opinion that "Anthropic Generates Substantial Revenue, Profits, and Investment" from using Copyrighted Works for Training is Unreliable and Inconsistent with the Evidence. 3
i. Dr. Smith's Discussion of Anthropic's "Revenues and Financial Outlook" is Inaccurate and Incomplete. 3
ii. Dr. Smith's Opinion that "Use Cases Related to Music Lyrics are a Significant Draw for Anthropic Customers" is Unsupported. 15
iii. Dr. Smith's opinion "that Anthropic received some fraction of . . . [redacted] . . . as a result of generating the Works-in-Suit Records" is Based Upon a Flawed Analysis. 16
iv. Conclusion – Response to Dr. Smith's "Section VI" 18
B. Dr. Smith's Analysis of, and Conclusion Drawn from, Certain Agreements Involving the Plaintiffs is Unreliable. 20
C. The Plaintiffs Claimed Statutory Damages are Disproportional. 27
D. Updated Revenues for the Asserted Works 30
i. Concord 30
ii. Universal 31
iii. ABKCO 32

Table of Exhibits and Appendices

Updated Exhibit 1:	Curriculum Vitae of Julie L. Davis *[updated]*
Updated Exhibit 2:	Index to Documents Considered in Forming Opinions *[updated]*
Appendix A:	Anthropic Profit & Loss Summary *[unchanged]*
Appendix B:	Identification of Asserted Works & Ownership by Plaintiff *[unchanged]*
Updated Appendix C:	Concord Asserted Works and Revenue Summaries *[updated]*
Updated Appendix D:	UMPG Plaintiffs Asserted Works and Revenue Summaries *[updated]*
Updated Appendix E:	CCMG Asserted Works and Revenue Summaries *[updated]*
Updated Appendix F:	ABKCO Asserted Works and Revenue Summaries *[updated]*
Appendix G:	Sheet Music Cost Analysis *[unchanged]*
Appendix H:	Additional Analysis of 48 Paying Accounts *[new]*

I. Introduction and Scope of Assignment

I have previously provided an Expert Report and Disclosure of Julie L. Davis which was submitted on December 19, 2025 in the above-referenced matter ("December 2025 Report"). Among other things, in that report I "address[ed] and analyze[d] certain elements of a copyright damages claim for which the Music Publishers would be entitled to a remedy of Anthropic's profits. I [] also . . . analyze[d] the financial data produced by the Plaintiffs, as well as other information, as it relates to Factor 4 of the fair use defense."[1] As also explained in my December 2025 Report,

> [f]or issues on which the Plaintiffs bear the burden of proof, which I understand include but are not limited to, actual damages under 17 U.S.C. §§ 504 and 1203 and statutory damages under 17 U.S.C. §§ 504 and 1203, I expect to address these issues as well as respond to the Plaintiffs' arguments, as appropriate, in my rebuttal report . . . . As part of that analysis, as it relates to any actual damages, I expect to consider, among other things, the license agreements that have been produced by the Plaintiffs in this matter. As it relates to statutory damages, I expect to address proportionality including comparing the Plaintiffs' statutory damages claim to any actual damages or damages measured as Anthropic's profits.[2]

Despite stating that they "anticipate significant reliance on expert analysis to establish actual and statutory damages in this novel and complex area of law,"[3] I understand that the Plaintiffs did not serve any expert reports disclosing expert opinions as to the amount of actual or statutory damages that they are claiming in this case.

The purposes of this rebuttal report are: 1) to respond to certain of the opinions disclosed in the Expert Report of Professor Michael D. Smith; 2) to provide information relevant to assessing proportionality as it relates to the Plaintiffs' statutory damages claims;[4] and 3) to update certain of the schedules included in my

[1] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 3 (internal citation omitted).

[2] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 4.

[3] Plaintiffs' Updated Rule 26(a)(1) Initial Disclosures, dated January 15, 2026, p. 7.

[4] The Plaintiffs state that they "are entitled to up to $74,850,000 in statutory damages (applying the maximum statutory damages amount of $150,000 for the willful infringement of each Work in Suit" (see Plaintiffs' Updated Rule 26(a)(1) Initial Disclosures, dated January 15, 2026, p. 4). The Plaintiffs' also state that they "have also identified at least 1,809 instances of Anthropic's violations of 17 U.S.C. § 1202(b), amounting to maximum statutory damages of $45,225,000," *i.e.*, $25,000 per violation (see Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 7 and 10-11).

December 2025 Report to incorporate revenue data produced by the Plaintiffs after the close of fact discovery and shortly before the issue date of that report.[5]

I note that while the Plaintiffs have identified the amount of statutory damages they are seeking, they have not identified the amount of any actual damages.[6] To the extent the Plaintiffs provide a quantification of actual damages, I will be prepared to evaluate and respond to any such quantification.

I incorporate herein, by reference, my December 2025 Report in its entirety as part of this report.[7]

II. Additional Information Considered

My opinions are based upon information available to me as of the date of this report. I, and professionals working under my direction, have relied upon and examined documents produced by the parties, along with publicly available information. A listing of all documents considered is attached as Updated Exhibit 2.

Since my December 2025 Report, among other things, we reviewed the deposition transcript and exhibits thereto of Dario Amodei, Ph.D., a founder and Chief Executive Officer of Anthropic, dated January 8, 2026.

We also reviewed the following expert reports:

The Plaintiffs

- Expert Report of Joshua Dennis, dated December 19, 2025;
- Expert Report of Dr. Robert Leonard, dated December 19, 2025;
- Expert Report of Dr. Shawn Shan, dated December 19, 2025;
- Expert Report of Professor Michael D. Smith, dated December 19, 2025; and
- Expert Report of Dr. Ben Zhao, dated December 19, 2025.

[5] As described in my December 2025 Report, the Plaintiffs produced updated revenue data on December 16, 2025, three days prior to the due date of that report (see Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 16).

[6] Plaintiffs' Updated Rule 26(a)(1) Initial Disclosures, dated January 15, 2026, pp. 4, 6, and 9; Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 7-11.

[7] For convenience attached to this report is a complete set of Exhibits and Appendices. The list of exhibits and appendices included at the front of this report identify whether a particular exhibit/appendix is "updated," "unchanged," or "new."

Anthropic

- Expert Report of Russ Altman, dated December 19, 2025;
- Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025;
- Opening Expert Report of Dr. Andrew Bray, dated December 19, 2025;
- Expert Report of Abhishek Nagaraj, Ph.D., dated December 19, 2025; and
- Expert Report of Colin E. Stokes, dated December 19, 2025.

III. Basis and Reasoning

As described above, the purposes of this rebuttal report are: 1) to respond to certain of the opinions of Dr. Smith; 2) to provide information relevant to assessing proportionality as it relates to the Plaintiffs' statutory damages claims; and 3) to update certain of the schedules included in my December 2025 Report. I discuss each of these in the sections below.

A. Dr. Smith's Opinion that "Anthropic Generates Substantial Revenue, Profits, and Investment" from using Copyrighted Works for Training is Unreliable and Inconsistent with the Evidence.

Neither Dr. Smith, nor any other expert retained on behalf of the Music Publishers, have provided any quantification of alleged damages in this matter. However, Dr. Smith does include a section in his expert report as "Section VI" that is titled "Anthropic Generates Substantial Revenue, Profits, and Investment from Scraping Copyrighted Works for Use in Generative AI Training Without Authorization."[8] I have been asked to respond to this section of Dr. Smith's report.

i. Dr. Smith's Discussion of Anthropic's "Revenues and Financial Outlook" is Inaccurate and Incomplete.

As part of this section, Dr. Smith discusses Anthropic's company-wide gross revenues, gross profits, its funding efforts and the value of Anthropic implied from those funding efforts, and public articles related to "partnerships" that Anthropic has entered into with other entities.[9] Notably, Dr. Smith does not offer any

[8] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 2 and 78 (capitalization and emphasis omitted).

[9] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 78-83.

opinion as to the actual *amount* of any "revenue, profits, and investment" purportedly attributable to "scraping copyrighted works for use in generative AI training,"[10] nor does Dr. Smith offer any opinion that any of the "partnerships" discussed in his report were entered into due to Anthropic's alleged "scraping copyrighted works for use in generative AI training."[11] Dr. Smith also entirely ignores, without explanation, other measures of Anthropic's income/profit which have been, and continue to be, negative.[12]

While referring to the fact that Anthropic's revenues and gross profits have increased since 2023, Dr. Smith does not provide any analysis to show that any portion of those increases is attributable to the allegations in this matter.[13] In fact, as shown in Figure 1 and Figure 2 in Dr. Smith's report, the significant increases in revenue and profits occurred *after* the guardrails were implemented, which as described in my December 2025 Report, occurred by the end of March 2024.[14] The timing of Anthropic's revenue and profit growth, and the implementation of the guardrails, indicates that the increases in revenues and profits are unrelated to the request for, or display of, lyrics, let alone the lyrics for the 499 Asserted Works.

Additionally, as it relates to training, according to Dr. Bilmes, "the presence of copyrighted lyrics in training data (either generally or specific to Plaintiffs' lyrics) would not be necessary for Claude to generate lyric-like outputs when it is trained on high-quality data that provides Claude with insights into poetic verse structure."[15] Dr. Bilmes also explains that

> [t]o the extent that it is helpful for Claude to understand music, lyrics, and the structure of songs as part of Anthropic's goal of creating a versatile, general-purpose model, there are ample data sources in Claude's training corpus—other than the song lyrics themselves—where this information is available. These alternative sources, such as books, the internet, and open-domain lyrics, would suffice to enable Claude to understand those concepts.[16]

[10] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 78-82 (capitalization and emphasis omitted).

[11] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 78 and 82-83 (capitalization and emphasis omitted).

[12] Anthropic's Net Ordinary Income (Loss) over the period January 2023 to August 2025 was approximately ($6.5 billion) and its Net Income (Loss) was approximately ($24 billion) over the same period (see Appendix A).

[13] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 78-80.

[14] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 37-38.

[15] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 200.

[16] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 202.

As also discussed in my December 2025 Report, I understand that "lyrics do not constitute a high-quality dataset for general-purpose LLM training."[17] Therefore, as a starting point, I disagree with Dr. Smith's opinion that "Anthropic Generates Substantial Revenue, Profits, and Investment from Scraping Copyrighted Works for Use in Generative AI Training Without Authorization."[18] I also describe below various quantitative metrics that further support my disagreement with Dr. Smith's opinion.

In my December 2025 Report, I discussed various apportionment factors. As described in that report, Dr. Bilmes determined the number of tokens associated with the Asserted Works to be 213,891.[19] [redacted]

Model	Asserted Work Training Tokens	Total Training Tokens	Asserted Works % of Total
Claude 2	213,891	[redacted]	[redacted]
Claude 3	213,891	[redacted]	[redacted]
Claude 3.5 Sonnet	213,891	[redacted]	[redacted]

I recognize that the total training tokens may include multiple copies of the lyrics to the Asserted Works. However, this calculation is still appropriate given that duplicate records can have a negative effect on the ultimate training set by "bias[ing] model training by over-representing specific passages or phrases" and "[c]orpora that are . . . heavily repetitive, redundant . . . provide comparatively less value for LLM training."[21]

In his expert [redacted]

[17] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 44.

[18] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 2 and 78 (capitalization and emphasis omitted).

[19] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 43; Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 201.

[20] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 43.

[21] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, pp. 192 and 198.

[22] Expert Report of Dr. Shawn Shan, dated December 19, 2025, p. 21.

[redacted].[23] I have applied this token volume to total training tokens in a similar manner as I did with Dr. Bilmes' token volume in my December 2025 Report, as shown in the table below:

Model	Asserted Work Training Tokens (Dr. Shan)	Total Training Tokens	Asserted Works % of Total
[redacted]	[redacted]	[redacted]	[redacted]
[redacted]	[redacted]	[redacted]	[redacted]
[redacted]	[redacted]	[redacted]	[redacted]

In addition, Dr. Bray analyzed the sample of Prompts/Output produced in this matter and as shown in the tables below, an extremely small percentage of the same related to lyric regurgitation in any manner and an even smaller percentage related to the Asserted Works, with the majority of those prompts/output associated with the Plaintiffs' investigator, Michael Candore.[24] Further, Dr. Bray found zero lyric regurgitation output associated with the Asserted Works after November 12, 2023.[25]

	Prompts	% of Total
Total Prompt/Output Pairs	2,353,839	
Seeking any Amount or Form of Lyric Regurgitation	1,029	0.0437%
Seeking any Amount or Form of Lyric Regurgitation (Asserted Works)	138	0.0059%
Seeking any Amount or Form of Lyric Regurgitation (Asserted Works) by Michael Candore	115	
Seeking any Amount or Form of Lyric Regurgitation (Asserted Works) - excluding Michael Candore	23	0.0010%

[23] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 201. [redacted]

[24] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 46; Opening Expert Report of Dr. Andrew Bray, dated December 19, 2025, pp. 43-45.

[25] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 46; Opening Expert Report of Dr. Andrew Bray, dated December 19, 2025, p. 43 and Table I.

	Output	% of Total
Total Prompt/Output Pairs	2,353,839	
Providing any Amount or Form of Lyric Regurgitation	325	0.0138%
Providing any Amount or Form of Lyric Regurgitation (Asserted Works)	87	0.0037%
Providing any Amount or Form of Lyric Regurgitation (Asserted Works) from Michael Candore	82	
Providing any Amount or Form of Lyric Regurgitation (Asserted Works) - excluding Michael Candore	5	0.0002%

One of the Plaintiffs' other experts, Joshua Dennis, analyzed 6,849 lyric-related records provide to him by the Plaintiffs' attorneys.[26] Mr. Dennis divided these lyric-related records into prompts and output and then further categorized those prompts and output.[27] Based on his analysis, Mr. Dennis extrapolates and opines that there are 583,705 lyric-related prompts/output, which represents 0.1281% of the 455,486,490 unique records.[28] Of the categories used by Mr. Dennis, not all include lyric regurgitation, with Mr. Dennis also creating prompt categories that request song titles based upon provided lyrics, artists, or topics, as well as results for meaning or discussion based upon on provided lyrics, artists, or topics.[29] Likewise, Mr. Dennis' output categories include outputs that included new lyrics (or no lyrics at all).[30] For reference purposes, I have included an image of Mr. Dennis' "Sample Song Record analysis" below:[31]

[26] Expert Report of Joshua W. Dennis, dated December 19, 2025, pp. 9-10, 22, and 25.

[27] See, for example, Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 101.

[28] Expert Report of Joshua W. Dennis, dated December 19, 2025, pp. 100-101; Calculated as 583,705 / 455,486,490 = 0.1281%.

[29] Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 101.

[30] Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 101.

[31] Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 10 and Exhibit 5I.

	# of Sample Song Records from Sample Records				*# of Extrapolated Records*			
Prompt Category	**No Date in Prompt**	**Pre-Suit**	**Post-Suit**	**Total**	**No Date in Prompt**	**Pre-Suit**	**Post-Suit**	**Total**
1. Request for lyrics based upon provided song title(s) or lyrics	3	290	193	**486**	[redacted]			
2. Request for lyrics based upon provided artist(s), but not song title(s)	1	26	27	**54**				
3. Request for lyrics based upon provided topic(s)		58	37	**95**				
4. Request for translation of lyrics based upon provided song title(s) or lyrics	9	135	115	**259**				
5. Request for song title(s) based upon provided lyrics		138	117	**255**				
6. Request for song title(s) based upon provided artist(s)	1	50	39	**90**				
7. Request for song title(s) based upon a provided topic(s)		269	188	**457**				
8. Request for new song lyrics based upon provided artist(s), song title(s) or	8	476	438	**922**				
9. Request for new song lyrics based upon provided topic(s)	15	849	811	**1,675**				
10. Request for artist based upon on provided song title(s), lyrics or topic(s)		3	4	**7**				
11. Request for meaning or discussion based upon provided song title(s) or lyrics	11	852	831	**1,694**				
12. Request for meaning or discussion based upon provided artist(s)	1	69	32	**102**				
13. Request for meaning or discussion based upon provided topic(s)	7	337	216	**560**				
14. Request not captured in other categories	5	90	98	**193**				
	61	**3,642**	**3,146**	**6,849**				

	# of Sample Song Records from Sample Records				*# of Extrapolated Records*			
Output Category	**No Date in Prompt**	**Pre-Suit**	**Post-Suit**	**Total**	**No Date in Prompt**	**Pre-Suit**	**Post-Suit**	**Total**
1. Output contains lyrics (no copyright Guardrail noted)	4	1,461	770	**2,235**	[redacted]			
2. Output contains new lyrics (no copyright Guardrail noted)	17	1,263	925	**2,205**				
3. Output contains lyrics and copyright Guardrail noted	1	38	130	**169**				
4. Output contains new lyrics and copyright Guardrail noted		5	157	**162**				
5. Output does not contain lyrics and copyright Guardrail noted	9	23	554	**586**				
6. Output does not contain lyrics (no copyright Guardrail noted)	28	823	549	**1,400**				
7. Output not captured in other categories	2	29	61	**92**				
	61	**3,642**	**3,146**	**6,849**				

I understand that Dr. Bray has reviewed Mr. Dennis' analysis and found it to be unreliable and based on an unsound methodology, and I understand that these criticisms will be described in Dr. Bray's rebuttal report to

be provided concurrently with this report. However, leaving aside Dr. Bray's criticisms, Mr. Dennis' own analysis shows lyric regurgitation prompts/output are an even smaller percentage of total prompts/output as shown in the table below:[32]

Lyric-Regurgiation Prompt Category (Dennis Report)	[redacted]
1. Request for lyrics based upon provided song title(s) or lyrics 2. Request for lyrics based upon provided artist(s), but not song title(s) 3. Request for lyrics based upon provided topic(s) 4. Request for translation of lyrics based upon provided song title(s) or lyrics	
Total Lyric-Regurgitation Prompts	
Total Prompts	
Total Lyric-Regurgitation Prompts / Total Prompts (%)	

Lyric-Regurgiation Output Category (Dennis Report)	[redacted]
1. Output contains lyrics (no copyright Guardrail noted) 3. Output contains lyrics and copyright Guardail noted	
Total Lyric-Regurgitation Output	
Total Output	
Total Lyric-Regurgitation Output / Total Output (%)	

I note that Mr. Dennis' analysis described above is not specific to the Asserted Works. Mr. Dennis does review 851 prompts/output that were provided to him by Plaintiffs' counsel that he describes as "Works-in-Suit Records."[33] For reference purposes, I have included an image of Mr. Dennis' "Analysis of Works-in-Suit Records" below:[34]

[32] Expert Report of Joshua W. Dennis, dated December 19, 2025, pp. 100-101.

[33] Expert Report of Joshua W. Dennis, dated December 19, 2025, pp. 6-7.

[34] Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 7.

Prompt Category	# of Records	% of Records
1. Request for lyrics based upon provided song title(s) or lyrics	165	19.4%
2. Request for lyrics based upon provided artist(s), but not song title(s)	5	0.6%
3. Request for lyrics based upon provided topic(s)	38	4.5%
4. Request for translation of lyrics based upon provided song title(s) or lyrics	2	0.2%
5. Request for song title(s) based upon provided lyrics	42	4.9%
6. Request for song title(s) based upon provided artist(s)	7	0.8%
7. Request for song title(s) based upon a provided topic(s)	165	19.4%
8. Request for new song lyrics based upon provided artist(s), song title(s) or lyrics	33	3.9%
9. Request for new song lyrics based upon provided topic(s)	4	0.5%
10. Request for artist based upon on provided song title(s), lyrics or topic(s)	2	0.2%
11. Request for meaning or discussion based upon provided song title(s) or lyrics	272	32.0%
12. Request for meaning or discussion based upon provided artist(s)	25	2.9%
13. Request for meaning or discussion based upon provided topic(s)	69	8.1%
14. Request not captured in other categories	22	2.6%
Grand Total	**851**	**100.0%**

Output Category	# of Records	% of Records
1. Output contains lyrics (no copyright Guardrail noted)	731	85.9%
2. Output contains new lyrics (no copyright Guardrail noted)	36	4.2%
3. Output contains lyrics and copyright Guardrail noted	80	9.4%
4. Output contains new lyrics and copyright Guardrail noted	4	0.5%
Grand Total	**851**	**100.0%**

Mr. Dennis does not provide any extrapolation of the 851 prompts/output that is comparable to his analysis of the 6,849 prompts/output referenced above. I further understand that Dr. Bray has reviewed Mr. Dennis' analysis of these 851 records and found, like Mr. Dennis' analysis of the 6,849 records, Mr. Dennis' methodology unsound and the results unreliable.

The metrics discussed above show that either from a training perspective, or from a prompt/output perspective, lyrics and lyric regurgitation at most represent a *de minimis* portion of those activities. Other factors also support that lyric regurgitation is not a primary use case for Claude or driving users to Claude, examples of which are identified below:

Deposition Testimony

- According to Dr. Kaplan, as it relates to training, "song lyrics are not particularly useful."[35]

[35] Deposition of Jared Kaplan, dated November 21, 2025, pp. 149-150.

- According to Mr. Mann, Anthropic does not "view it as important to include lyrics" in Claude's training data.[36]
- According to Dr. Kaplan, "Anthropic has not developed Claude, nor does it intend to develop Claude, to function simply as a resource for users to obtain copies of already-existing materials in response to queries. Rather, [Anthropic's] goal is to generate *original* outputs that meet the full range of customer needs."[37]
- According to Dr. Ganguli, "at the very high level, the main use case of CLAUDE.AI and CLAUDE Code and [Anthropic's] CLAUDE API is for writing code. It's for doing software engineering tasks. That is the most common use case."[38]
- According to Dr. Ganguli, "CLAUDE is not a place [he] would go to . . . look up song lyrics. There's other tools out there that allows a lot of people to do that. So [Anthropic hasn't] quite studied [how many users request song lyrics from Claude] because it's just intuitively not . . . a usage of CLAUDE that [Anthropic] thinks make a lot of sense."[39]
- According to Dr. Turvey, during his time at Anthropic, there is "not much" use for music lyrics at Anthropic, and "the only deal [he can] think of that [he has] ever done for lyrics [] was to help [Anthropic] not regurgitate verbatim lyrics through Claude."[40]

Documents

- [redacted]

[36] Deposition of Benjamin Mann, dated November 20, 2025, p. 114 (30(b)(6)).

[37] Kaplan Exhibit 233: Declaration of Jared Kaplan in Support of Defendant's Opposition to Plaintiffs' Renewed Motion for Preliminary Injunction, dated August 22, 2024, p. 4 (emphasis in original).

[38] Deposition of Deep Ganguli, Ph.D., dated November 6, 2025, p. 67 (30(b)(6)).

[39] Deposition of Deep Ganguli, Ph.D., dated November 6, 2025, pp. 73-74 (30(b)(6)).

[40] Deposition of Thomas Turvey, dated November 5, 2025, p. 60 (30(b)(6)).

[41] Ganguli Exhibit 2: Defendant Anthropic PBC's Amended and Supplemental Responses and Objections to Plaintiffs' Third Set of Interrogatories (No. 18), dated November 5, 2025, p. 9 (emphasis in original).

[42] Ganguli Exhibit 2: Defendant Anthropic PBC's Amended and Supplemental Responses and Objections to Plaintiffs' Third Set of Interrogatories (No. 18), dated November 5, 2025, p. 10. A "cluster" is group of conversations that have related attributes (see Ganguli Exhibit 5: Paper, "Clio: Privacy-Preserving Insights into Real-World AI Use," dated December 18, 2024 (Anthropic_0000012987-Anthropic _0000013032 at Anthropic_0000012990).

- A study found that "37.2% of queries sent to Claude were in [the category of 'computer and mathematical'], covering tasks like software modification, code debugging, and network troubleshooting. The second largest category was 'arts, design, sports, entertainment, and media' (10.3% of queries), which mainly reflected people using Claude for various kinds of writing and editing."[43] The same study found that the top tasks for "Arts & Media" were "[p]roduce and perform in film, TV, theater, and music," "[m]anage organizational public relations & strategic comms," and "[d]evelop & execute multi-industry marketing & promotional strategies."[44] None of these relate to lyric regurgitation.
- In another study, a table titled "Top Occupations by Interaction Type with Example Tasks," "Poets, Lyricists, and Creative Writers" has example such as "[w]rite narrative, dramatic, lyric or other types of poetry for publication."[45] None of these relate to lyric regurgitation.

Experts

- According to Dr. Bilmes, "[c]ompared to other sources of text within Claude's training corpora, lyrics, in general and including Plaintiffs' lyrics, do not constitute a 'high-quality' dataset specifically for general-purpose LLM training. . . . In the context of the massive scope and scale of the data Anthropic uses for LLM training, Plaintiffs' lyrics are thus unlikely to add much unique information."[46]
- According to Dr. Bilmes, "the effect of Plaintiffs' lyrics on Claude's learned parameters or outputs is extremely likely to be near zero, if present at all."[47]
- According to Dr. Bilmes, "[r]esearch on model scaling shows that as datasets grow, the impact of any single data point on a model's performance decreases. . . . In other words, for a model trained on billions or trillions of tokens, any individual sequence contributes negligibly, if at all, to overall behavior."[48]

[43] The Anthropic Economic Index, dated February 10, 2025 (Anthropic_0000441156-Anthropic_0000441167 at Anthropic_0000441160).

[44] The Anthropic Economic Index, dated February 10, 2025 (Anthropic_0000441156-Anthropic_0000441167 at Anthropic_0000441158).

[45] Anthropic Economic Index: Insights from Claude 3.7 Sonnet, dated March 27, 2025 (Anthropic_0000441168-Anthropic_0000441183 at Anthropic_0000441180).

[46] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 199.

[47] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 201.

[48] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 203.

- As described in his report, Dr. Abhishek Nagaraj, an expert retained on behalf of Anthropic, found "no statistical evidence that increased use of Claude is associated with decreased use of lyrics websites,"[49] which supports the proposition that lyrics are not driving users to Claude and diverting users away from lyrics websites.

[redacted][50] However, as discussed above, Dr. Smith references Anthropic's gross profits in his report.[51] Assuming gross profits is the appropriate measure of profits in this matter, the percentages described earlier in this report (as well as in my December 2025 Report) can be used to apportion these gross profits. There are three general categories to which the percentages relate—training, prompts, and output. In this matter, the Plaintiffs allege that "[f]irst, Anthropic engages in the wholesale copying of Publishers' copyrighted lyrics as part of the initial data ingestion process to formulate the training data used to program its AI models;"[52] "[s]econd, Anthropic creates additional unauthorized reproductions of Publishers' copyrighted lyrics when it cleans, processes, trains with, and/or finetunes the data ingested into its AI models, including when it tokenizes the data;"[53] and third, "Anthropic's AI models disseminate identical and near-identical copies of a wide range of Publishers' copyrighted lyrics, in further violation of Publishers' rights."[54] Given these allegations, the relevant apportionment categories would be training and output. [redacted]

[49] Expert Report of Abhishek Nagaraj, Ph.D., dated December 19, 2025, pp. 46-47.

[50] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 41; See also, Appendix A.

[51] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 79-80.

[52] First Amended Complaint and Demand for Jury Trial, dated April 25, 2025, p. 18.

[53] First Amended Complaint and Demand for Jury Trial, dated April 25, 2025, p. 23.

[54] First Amended Complaint and Demand for Jury Trial, dated April 25, 2025, p. 24.

[55] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 42-43 and 45-46; Appendix A. I note that the "Low" and "High" figures for the output apportionment factor are related to the exclusion (low) or inclusion (high) of outputs associated with the Plaintiffs' investigator, Michael Candore. It would be reasonable to exclude the outputs associated with Mr. Candore because they would not represent "typical Claude usage" given that output associated with him represent such a significant portion of the output associated with the Asserted Works. Figures subject to rounding.

	Training Apportionment (Dr. Bilmes)	Output Apportionment (Dr. Bray)	Sum of Apportionment Factors	Anthropic Gross Profits	Apportioned Gross Profits
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]
[redacted]	[redacted]	[redacted]	[redacted]	[redacted]	[redacted]

I note that these amounts are likely overstated, given Dr. Bray's findings that "there were no outputs providing lyrics to the Works-in-Suit after Nov. 12, 2023 . . . , after which certain of Claude's guardrails were implemented and expanded."[56]

I also have performed a similar calculation based on percentages derived from information included in the Plaintiffs' expert reports. I [redacted] The results of this calculation are shown below and cover the period January 2023 through August 2025:[57]

	Training Apportionment (Dr. Shan)	Output Apportionment (Mr. Dennis)	Sum of Apportionment Factors	Anthropic Gross Profits	Apportioned Gross Profits
Low	0.0004%	0.0385%	0.03889%	$ [redacted]	[redacted]
High	0.0016%	0.0385%	0.04010%	$ [redacted]	[redacted]

As it relates to the value of Anthropic (based on its funding rounds) and Dr. Smith's reference to certain Anthropic "partnerships," neither are relevant given the discussion above, *i.e.*, any contribution from the lyrics of the Asserted Works to any revenues or profits of Anthropic is *de minimis*. Dr. Smith does not provide any analysis to indicate the reason the "partnerships," were entered into was related to the allegations in this matter (*i.e.*, Anthropic's alleged use of the lyrics to the Asserted Works in training and/or output).

[56] Opening Expert Report of Dr. Andrew Bray, dated December 19, 2025, p. 12.

[57] Figures subject to rounding.

Further, like the revenues and gross profits discussed above, Anthropic's valuation based on its funding rounds increased significantly *after* the guardrails were implemented.[58]

ii. Dr. Smith's Opinion that "Use Cases Related to Music Lyrics are a Significant Draw for Anthropic Customers" is Unsupported.

Dr. Smith opines that "[b]ased on [the] magnitude of lyric-related requests over [] a short period of time, [he is] of the opinion that use-cases related to music lyrics represent a significant 'draw' that attracts users and customers to use or prefer Claude for their Generative AI needs."[59] As support for this point, Dr. Smith refers to certain analyses performed by Mr. Dennis who "concluded that over [the six-month period of September 22, 2023 to March 22, 2024], Anthropic received approximately 583,705 lyric-related prompts."[60] As noted above, I understand that Dr. Bray disagrees with Mr. Dennis' analysis and finds his methodology unsound and conclusions unreliable.

I also understand that Dr. Smith does not accurately represent the analysis performed by Mr. Dennis. For example, Dr. Smith states that "Mr. Dennis identified approximately 6,849 such samples."[61] However, I understand that Mr. Dennis did not identify the 6,849 samples himself; instead, those were provided to him by the Plaintiffs' attorneys.[62] I also note that based on Mr. Dennis' analysis, "lyric-related prompts" include more than just lyric regurgitation, including requests for new lyrics, and/or requests for "meaning or discussion based upon provided" song title(s) or artist(s), among others.[63]

Notwithstanding the issues I understand that Dr. Bray has with Mr. Dennis' analysis, Dr. Smith's claim that "use cases related to music lyrics are a significant draw for Anthropic customers," is unsupported.[64] For example, Dr. Bray's analysis shows that prompts seeking any amount or form of lyric regurgitation represent

[58] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 81-82; Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 37-38.

[59] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 84.

[60] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 84.

[61] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 84.

[62] Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 9; note 13.

[63] Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 101.

[64] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 83-84 (emphasis and capitalization omitted).

0.044% of prompts, and substantially less than that for the Asserted Works (0.006%).[65] Even taking the percentage based on the prompt volume included in Dr. Smith's and Mr. Dennis' expert reports, indicates that "lyric-related" prompts were only 0.1281% of prompts.[66] However, as described above, the percentage related to lyric-regurgitation prompts as determined from Mr. Dennis' report is even smaller—0.0155%. Such percentages are not indicative of "use-cases related to music lyrics" being a significant draw as claimed by Dr. Smith. I also note that these percentages are also reflective of all lyrics, not just the Asserted Works.

iii. Dr. Smith's opinion "that Anthropic received some fraction of . . . [redacted] . . . as a result of generating the Works-in-Suit Records" is Based Upon a Flawed Analysis.

Dr. Smith states that the Plaintiffs

> asked [him] to review certain billing information that Anthropic produced in discovery related to specific third-party Claude customers, and to compare that billing information with certain analysis contained in the Dennis Report. Following [Dr. Smith's] review, it is [his] opinion that Anthropic received payments from third-party users who prompted Claude to generate outputs containing lyrics to Publishers' Works-in-Suit.[67]

Dr. Smith's opinion is based on using Exhibit 8 to Mr. Dennis' expert report, which "identified any users based upon their UniqueID that had a Conversation that was included within [Mr. Dennis'] Work-in-Suit Records, and then quantified the associated amounts and other relevant metrics associated with these user accounts in the user account data. [redacted]

[65] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 46; Opening Expert Report of Dr. Andrew Bray, dated December 19, 2025, pp. 31-32 and 34. I note that these figures include prompts belonging to Mr. Candore.

[66] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 83-84; Expert Report of Joshua W. Dennis, dated December 19, 2025, pp. 100-101; Calculated as 583,705 / 455,486,490 = 0.1281%.

[67] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 84-85.

[68] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 85-86; Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 122 and Exhibit 8.

[69] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 85.

[70] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 86.

This analysis is flawed for several reasons. First, neither Mr. Dennis nor Dr. Smith apportion these revenues in any way. While Dr. Smith acknowledges that Anthropic would have only received "some fraction" of the total "as a result of generating the Works-in-Suit Records," neither expert provides any opinion as to what that "fraction" would be.[71] In all likelihood, the fraction referenced by Dr. Smith would be *de minimis* in light of the discussion above.

Second, while Dr. Smith states that [redacted] this is *not* accurate. As described in the next paragraph and shown in the attached Appendix H, [redacted]

Third, leaving aside the discrepancy above, the underlying assumption of Mr. Dennis' analysis, and likewise, Dr. Smith, is that any revenues from these 48 accounts, regardless of the timing of those revenues, should be included in the analysis. For example, Mr. Dennis' analysis, which Dr. Smith relies upon, alleges that ID 65455630, submitted a prompt on October 11, 2023 under Mr. Dennis' category 11 ("Request for meaning or discussion based upon provided song title(s) or lyrics") and the output was classified as Category 1 by Mr. Dennis ("Output contains lyrics (no copyright Guardrail noted)").[75] However, [redacted] Dr. Smith does not explain why revenues for a user that was *not* paying for Claude at the time of the prompt/output at issue and then later became a paying customer should be considered as part of his analysis at all. In other words, [redacted]

[71] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 86; See also, Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 122.

[72] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 85.

[73] See Appendix H.

[74] See Appendix H.

[75] Expert Report of Joshua W. Dennis, dated December 19, 2025, Exhibit 4, Row 624.

[76] See Appendix H.

[redacted] This further demonstrates the lack of support and unreliability of Dr. Smith's opinion [redacted]

Fourth, Mr. Dennis' analysis that Dr. Smith relies upon is based on the 851 Asserted Works prompts/output discussed above. However, as noted above, I understand that Dr. Bray finds Mr. Dennis' analysis related to those 851 prompts/output to be unreliable and based on an unsound methodology.

Fifth, Mr. Dennis and Dr. Smith assume that all outputs are infringing. While I have no opinion on infringement, I understand that Anthropic contends that at least some of the outputs that Mr. Dennis has identified are not infringing.

iv. Conclusion – Response to Dr. Smith's "Section VI"

Dr. Smith's references to Anthropic's total revenues, gross profits, valuation, and "partnerships," must be viewed and considered in light of the minimal importance of lyrics, including the lyrics to the Asserted Works. As described above, the lyrics to the Asserted Works represent a *de minimis* portion of training data, as well as Claude's prompts and outputs. In addition to the quantitative data points, other qualitative factors also indicate that lyrics are of minimal importance both to training Claude and for Claude's customers. Indeed, as described above, [redacted].[79] The minimal revenues identified by the Plaintiffs is further support that Dr. Smith's references to Anthropic's total revenues, gross profits, valuations, and "partnerships," have little, if any, relevance to the allegations in this matter. Additionally, as noted above, Dr. Smith only discusses Anthropic's gross profits, and ignores other measures of profit that show Anthropic has in the past and continues to operate at a loss.

[77] [redacted]

[78] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 86.

[79] Plaintiffs' Updated Rule 26(a)(1) Initial Disclosures, dated January 15, 2026, p. 4; Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 7 and 10-11. Calculated as $74,850,000 + 45,225,000 = $120,075,000.

As also relevant to Anthropic's revenues and profits, as described in my December 2025 Report, I provided a calculation of the costs that Anthropic would have incurred if it had acquired sheet music for the Asserted Works and ultimately opined that the total costs for the Asserted Works would be approximately $5,000.[80] As I explained, "this approach apportions profits because there is a direct relationship between costs and profits and that by avoiding these costs, Anthropic was able to realize higher profits (or more specifically in its case, less of a loss)."[81]

As another measure of costs, [redacted][82] As described above, Dr. Bilmes opines that the Asserted Works would represent 213,891 tokens of training data.[83] While I understand that the lyrics to the Asserted Works appear more than once in Anthropic's training data, this calculation is still appropriate given that duplicate records can have a negative effect on the ultimate training set by "bias[ing] model training by over-representing specific passages or phrases" and "[c]orpora that are . . . heavily repetitive, redundant . . . provide comparatively less value for LLM training."[84] Dr. Bilmes also described the efforts Anthropic and other companies have undergone in order to remove duplicative data from their training sets.[85] Therefore, I understand if Anthropic were to license the lyrics to the Asserted Works, it would only need to purchase them once. [redacted][86]

[80] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 44-45.

[81] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 44.

[82] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 61; See also, Deposition of Tom Turvey, dated November 5, 2025, p. 68 (30(b)(6)).

[83] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, p. 201.

[84] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, pp. 192 and 198.

[85] Expert Report of Jeffrey Bilmes, Ph.D., dated December 19, 2025, pp. 67-68, 74, 78, and 192.

[86] [redacted]

B. Dr. Smith's Analysis of, and Conclusion Drawn from, Certain Agreements Involving the Plaintiffs is Unreliable.

In his report, Dr. Smith discusses and/or references certain agreements the Music Publishers have entered into with "lyric aggregators and lyric-display sites," and "other licensees granting rights in lyrics."[87] I have been asked to discuss these licenses, and their relevance, from a damages perspective.

Dr. Smith opines that "Anthropic's unlicensed copying and display of Publishers' lyrics as AI-generated outputs deprived Publishers of revenue that they would have earned if Anthropic had sought a license to do so."[88] However, Dr. Smith does not provide any opinion as to lost revenues, nor any lost profits associated with those revenues. Further, Dr. Smith opines that "Anthropic displays Publishers' lyrics for free, depriving Publishers of the licensing revenue they would have earned if Anthropic had paid for the right to display Publishers' lyrics. In effect, this creates a competing service and another market substitute for Publishers' licensees."[89] Finally, Dr. Smith opines that "it is likely impossible to determine what Anthropic would have paid to license Publishers' lyrics here, but the payment reflected in Publishers' agreements with DSPs [digital service providers], lyric-display sites, and social media companies provide some idea as to valuation."[90] Dr. Smith ignores the significant differences in the agreements he relies upon for his opinions as I discuss below.

Dr. Smith references several different agreements, including agreements with lyric aggregators, *e,g.,* LyricFind, Musixmatch, and Genius.[91] Dr. Smith's discussion of these agreements generally references the broad payment terms, referring to [redacted].[92] Dr. Smith discusses [redacted]

[87] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 13-17 and 67-69 (capitalization and emphasis omitted).

[88] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 67 (internal citation omitted).

[89] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 69.

[90] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 69.

[91] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 14-15 and 68.

[92] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 14-15 and 68.

[redacted]."[93] Dr. Smith states that "[redacted]."[94] However, he does not provide any further discussion or analysis of the similarities, or differences, among these agreements. Additionally, despite claiming these lyric aggregator agreements, among others, "provide some idea as to valuation," the only specific amount referenced by Dr. Smith is in regards to [redacted].[95] I note that while the [redacted].[96] However, any payment, including the minimum highlighted by Dr. Smith, must be considered in light of not only the rights granted, but the extent of the license. For example, [redacted]."[97] The agreement also noted [redacted]

[93] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 68; See also, Digital Lyrics License between UMPG and Genius Media Group, Inc., [redacted] (UMPG_0000000311-UMPG_0000000334 at UMPG_0000000313); Music Publishing License Agreement, [redacted] (CONCORD_0000016732-CONCORD_0000016753 at CONCORD_0000016734-CONCORD_0000016735); Music Publishing License Agreement between Genius Media Group, Inc. and ABKCO, [redacted] (ABKCO_0000000328-ABKCO_0000000349 at ABKCO_0000000330-ABKCO_0000000331).

[94] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 68; See, for example, Agreement between Concord and LyricFind Inc., [redacted] (CONCORD_0000000168-CONCORD_0000000174 at CONCORD_0000000168-CONCORD_0000000169); Agreement between CCMG and LyricFind Inc., [redacted] (CCMG_0000000209-CCMG_0000000216 at CCMG_0000000209-CCMG_0000000210); Agreement between UMPG and LyricFind Inc., [redacted] (UMPG_0000018093-UMPG_0000018103 at UMPG_0000018093-UMPG_0000018094); Agreement between ABKCO and LyricFind Inc., [redacted] (ABKCO_0000000052-ABKCO_0000000068 at ABKCO_0000000052-ABKCO_0000000053); Licensing Agreement between Musixmatch SPA and Pulse Publishing Administration, [redacted] (CONCORD_0000000212-CONCORD_0000000219 at CONCORD_0000000212); Licensing Agreement between Musixmatch SRL and Universal Music Publishing Limited, [redacted] (UMPG_0000000335-UMPG_0000000351 at UMPG_000000336-UMPG_000000337); Musixmatch Licensing Agreement (CCMG_0000000237-CCMG_0000000254 at CCMG_0000000237); Licensing Agreement between Musixmatch SPA and ABKCO Music Inc., [redacted] (ABKCO_0000000045-ABKCO_0000000051 at ABKCO_0000000045).

[95] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 68; See also, [redacted] to Digital Lyrics License between UMPG and Genius Media Group, Inc., [redacted] (UMPG_0000023011-UMPG_0000023012).

[96] [redacted] to Digital Lyrics License between UMPG and Genius Media Group, Inc., [redacted] (UMPG_0000023011-UMPG_0000023012 at UMPG_0000023011).

[97] Digital Lyrics License between UMPG and Genius Media Group, Inc., [redacted] (UMPG_0000000311-UMPG_0000000334 at UMPG_0000000311). I note that this agreement as produced by UMPG does not appear complete and is [redacted].

[redacted].[98] However, I am not aware of any information indicating how many songs are excluded. Public information indicates that UMPG (or affiliates) globally control over five million songs.[99] In contrast, in this matter, UMPG is asserting rights related to 419 songs only.[100] To the extent that Dr. Smith claims that this agreement, and other lyric-display site agreements, "provide some idea as to valuation," such valuation needs to be considered in light of the substantial differences in the scope of those agreements (*i.e.*, worldwide rights for entire catalogs) and the allegations in this matter (*i.e.*, U.S. rights for 499 Asserted Works).

In addition to agreements with lyric aggregators, Dr. Smith also refers to agreements that the Plaintiffs have with other companies which he classifies as "other licensees *[sic]* granting rights in lyrics."[101] Dr. Smith references the Plaintiffs' declarations referencing licenses "to streaming services, such as Apple Music, Spotify, Google/YouTube, or Amazon."[102] Dr. Smith then discusses certain agreements and the amounts paid.[103] Again, while claiming that these agreements would provide some indication as to valuation in this matter, Dr. Smith wholly ignores the substantial rights that these licensees received, and amounts paid for those rights, compared to what any license with Anthropic would cover.

First, like the lyric aggregator agreements, [redacted].[104] These agreements include various types of lyric-related licenses. For example, [redacted].[105] Dr. Smith does not provide any analysis related to these various types of lyric rights and how they differ from the rights that would be sought by Anthropic. I also note that the [redacted] Dr. Smith references was included in

[98] Digital Lyrics License among between UMPG and Genius, [redacted] (UMPG_0000000311-UMPG_0000000334 at UMPG_0000000311-312).

[99] Universal Music Group Annual Report 2024, p. 24.

[100] See Appendix B.

[101] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 16 (emphasis and capitalization omitted).

[102] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 16.

[103] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 16 and 67-68.

[104] Term Sheet between UMPG and Google, [redacted] (UMPG_0000000001-UMPG_0000000024 at UMPG_0000000002).

[105] Amendment Agreement [redacted] between UMPG and Google LLC, [redacted] (UMPG_0000023282-UMPG_0000023299 at UMPG_0000023285).

"[redacted]"[106] but Dr. Smith does not analyze nor discuss [redacted] the parties had entered into over the course of their relationship, nor does he explain why he excluded them from his discussion.

Likewise, Dr. Smith references UMPG agreements with Apple and the amount [redacted].[107] UMPG's agreements with Apple, like others, [redacted].[108] While Dr. Smith quotes to [redacted].[109] These rights include the following:

- [redacted]
- [redacted]
- [redacted]

[110]

In subsequent amendments, [redacted].[112]

[106] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 16.

[107] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 16 and 67-68; Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000388-UMPG_0000000397); [redacted] to Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000023090-UMPG_0000023093).

[108] Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000388-UMPG_0000000397 at UMPG_0000000388).

[109] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 67-68; Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000388-UMPG_0000000397 at UMPG_0000000388).

[110] Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000388-UMPG_0000000397 at UMPG_0000000388).

[111] [redacted] Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000111-UMPG_0000000118 at UMPG_0000000111).

[112] [redacted] to Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000176-UMPG_0000000180 at UMPG_0000000176).

Additionally, [redacted]

Dr. Smith does not provide any discussion as to how the terms and rights included in UMPG's agreement with Apple would apply to Anthropic. I also note [redacted]"[115] but Dr. Smith does not analyze nor discuss the three other amendments the parties had entered into over the course of their relationship, nor does he explain why he excluded them from his discussion.

Dr. Smith also references UMPG's agreement with Amazon, stating that [redacted]"[116] However, Dr. Smith does not mention [redacted].[117] [redacted].[118] Dr. Smith also refers to UMPG's most recent agreement with Spotify where, [redacted].[119]

[113] Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000388-UMPG_0000000397 at UMPG_0000000389 and UMPG_0000000397).

[114] Lyrics License Term Sheet between UMPG and Apple, [redacted] (UMPG_0000000388-UMPG_0000000397 at UMPG_0000000390).

[115] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 16; Amendment No. 4 to Lyrics License Term Sheet between UMPG and Apple, dated [redacted] (UMPG_0000023090-UMPG_0000023093).

[116] Expert Report of Professor Michael D. Smith, dated December 19, 2025, p. 16.

[117] [redacted] Lyrics Licence Agreement between UMPG and Amazon, [redacted] (UMPG_0000000275-UMPG_0000000277 at UMPG_0000000275); Lyrics Licence Agreement between UMPG and Amazon, [redacted] (UMPG_0000000366-UMPG_0000000372 at UMPG_0000000366).

[118] Calculated as [redacted]

[119] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 16 and 68; Agreement between Spotify and UMPG, [redacted] (UMPG_0000023257-UMPG_0000023275 at UMPG_0000023271).

However, Dr. Smith does not analyze or even discuss the various rights Spotify received,[120] and how they would apply to the facts of this case.

Finally, Dr. Smith refers to agreements with social media companies, including TikTok, Snap, and Meta and states that "[t]hese license agreements also generate significant annual revenue for Publishers."[121] Dr. Smith does not discuss any of these agreements in more detail nor does he reference any amounts paid under the agreements or the terms. I further note that the payment terms of the Plaintiffs' agreements with [redacted] and so it is unclear how Dr. Smith is able to conclude that any agreements with Meta "generate significant annual revenue for Publishers," [redacted]. Absent any discussion of these agreements and their terms, there is no support for Dr. Smith's opinion that these agreements "provide some idea as to valuation."

In conclusion, Dr. Smith's opinion that the agreements "provide some idea as to valuation," is unsupported and unreliable for at least the following reasons:

1. Dr. Smith does not account for the fact that the agreements he discusses [redacted].
2. Dr. Smith does not account for all of the rights included in these agreements and analyze those rights in comparison to the rights that Anthropic's use would require under any license with the Plaintiffs. Even Mr. Kokakis recognizes that agreements can include "[redacted]e."[122]
3. Dr. Smith simply refers to the total amounts paid under certain licenses but does not do any analysis to adjust or analyze those payments and other terms related to those payments and apply them to the facts of this case.
4. Dr. Smith does not provide any detailed discussion of any license amounts associated with Concord and ABKCO. [redacted], Dr. Smith does not explain how any of the license amounts paid under UMPG's agreements are relevant to either of those two entities.

[120] Agreement between Spotify and UMPG, [redacted] (UMPG_0000023257-UMPG_0000023275 at UMPG_000002258-UMPG_0000023260).

[121] Expert Report of Professor Michael D. Smith, dated December 19, 2025, pp. 17 and 68.

[122] Deposition of David Kokakis, dated November 11, 2025, pp. 203-204.

To the extent any of the UMPG agreements exclude CCMG, the same applies. It is inappropriate to conclude that license amounts specific to UMPG are relevant to the other Plaintiffs without accounting for differences among the Plaintiffs including, for example, [redacted].

5. While stating that these agreements provide "some idea as to valuation," which Dr. Smith does not define, it is important to note that the license amounts represent *revenues* to the licensors (*i.e.*, the Music Publishers); however, any analysis of "valuation" would also need to consider the costs incurred by the Music Publishers in order to determine the *profits* the Plaintiffs receive related to any licenses they may have.
6. Dr. Smith does not acknowledge the underlying differences among the licensees (*e.g.*, Amazon, Apple, and lyric aggregators) compared to Anthropic, nor the extent of use of lyrics among licensees. Such comparison and analyses are necessary in order to support any conclusion that the agreement "provide some idea as to valuation."

Although not discussed by Dr. Smith, the Plaintiffs contend that they "have also suffered lost licensing revenue from Anthropic (*i.e.*, what Anthropic would have paid to license Publishers' works)," and point to [redacted].[123] To the extent the Plaintiffs intend to rely on this agreement as indicative of the amount of revenues they lost, such a conclusion is unsupported for at least the following reasons. First, [redacted].[124] Second, [redacted].[126] Fourth, [redacted]"[127] Fifth, the Plaintiffs do not describe how the payment terms of this agreement should apply in this matter.

[123] Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, p. 9.

[124] [redacted]UMPG_0000020235-UMPG_0000020241 at UMPG_0000020235).

[125] [redacted] (UMPG_0000020235-UMPG_0000020241 at UMPG_0000020235).

[126] [redacted] (UMPG_0000020235-UMPG_0000020241 at UMPG_0000020235).

[127] https://elevenlabs.io/; Deposition of Dario Amodei, Ph.D., dated January 8, 2026, p. 102; See also, Expert Report of Abhishek Nagaraj, Ph.D., dated December 19, 2025, pp. 37-38.

C. The Plaintiffs Claimed Statutory Damages are Disproportional.

As noted above, I have also been asked to provide information relevant to assessing proportionality as it relates to the Plaintiffs' statutory damages claims.[128, 129] According to their Initial Disclosures as well as an interrogatory response, the Plaintiffs state that they "are entitled to up to $74,850,000 in statutory damages (applying the maximum statutory damages amount of $150,000 for the willful infringement of each Work in Suit,"[130] and "have also identified at least 1,809 instances of Anthropic's violations of 17 U.S.C. § 1202(b), amounting to maximum statutory damages of $45,225,000," *i.e.*, $25,000 per violation.[131] Therefore, total statutory damages requested by the Plaintiffs are $120,075,000.[132] I note that the 1,809 instances consist of the following:

- "at least one violation of 17 U.S.C. § 1202(b)(1) with respect to copyright management information Anthropic removed from copies of lyrics used for training data for each of the 499 Works in Suit;"[133] and
- "1,309 *[sic]* violations of 17 U.S.C. § 1202(b)(1) and/or (3) with respect to outputs containing lyrics and lacking copyright-management information for the 499 Works in Suit."[134] These violations consist of:
    - "811 Work-in-Suit outputs containing lyrics and lacking copyright-management information" identified in the Expert Report of Mr. Dennis;[135] and

[128] Plaintiffs' Updated Second Amended Rule 26(a)(1) Initial Disclosures, dated January 15, 2026, pp. 4 and 9; Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 7 and 11.

[129] I understand that Courts in the Ninth Circuit assess statutory damages under 17 U.S.C. § 1203(c)(3)(B) to the underlying harm suffered and that these damages are "not intended to provide Plaintiff[s] with a windfall totally independent of Defendant's conduct" (*Test Innovators, Inc. v. Revolution Prep, LLC*, 2019 WL 8198198 at *3 (C.D. Cal. Sept. 5, 2019)).

[130] Plaintiffs' Updated Second Amended Rule 26(a)(1) Initial Disclosures, dated January 15, 2026, p. 4.

[131] Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 7 and 11.

[132] Calculated as $74,850,000 + $45,225,000 = $120,075,000.

[133] Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, p. 10.

[134] Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 10-11. I note that the instances identified as related to the "1,309" violations sum to 1,310. Calculated as 811 + 499 = 1,310.

[135] Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 10-11; Expert Report of Joshua W. Dennis, dated December 19, 2025, p. 7 (output categories 1 and 3). Calculated as 731 + 80 = 811.

- "499 Work-in-Suit outputs containing lyrics and lacking copyright-management information" identified in Exhibit B of the Amended Complaint.[136]

In my opinion, statutory damages of almost $120.1 million are disproportionate in light of my opinions in my opening report and herein, including:

- The Plaintiffs have not provided any claim or articulation of actual damages, and, as it relates to the allegations in this matter, have not quantified any harm caused by Anthropic and/or benefit gained by Anthropic.
- [redacted], which based on my assessment would be at most a *de minimis* fraction if there was any connection between that revenue and the Asserted Works at all.
- [redacted] suggesting that there is no correlation (let alone causal connection) between lyrics output and Anthropic's revenue or Claude usage.
- The extent of use of the Asserted Works, whether from training and/or prompts/output is minimal.
- [redacted]
- Based on data they have produced, the [redacted].[138] I recognize that, as described in my December 2025 Report, [redacted]"[139] However, this is the only information made available by the Plaintiffs related to revenues for the Asserted Works for specific licensees.

[136] Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026, pp. 10-11; First Amended Complaint and Demand for Jury Trial, dated April 25, 2025, Exhibit B.

[redacted]

[138] See Updated Appendix C, Schedule 3; Updated Appendix D, Schedule 3; Updated Appendix E, Updated Schedule 3; and Updated Appendix F, Schedule 3.

[139] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 16-17.

I have also been asked to prepare alternate calculations of statutory damages. The Plaintiffs have claimed maximum statutory damages and I understand that the Court and/or jury have discretion to award a lesser amount. First, as it relates to copyright infringement, as noted above, the Plaintiffs are claiming $150,000 per Asserted Work due to willful infringement. I understand that absent willful infringement, the statute provides a range of $750 to $30,000 per Asserted Work.[140] I further understand that the statute also provides that if the "infringer was not aware and had no reason to believe that his or her acts constituted an infringement of copyright," the damages may be reduced to $200 per Asserted Work.[141] I have been asked to calculate statutory damages assuming $200 and $750 per Asserted Work. These statutory damages amounts are summarized in the table below:

Asserted Works	Statutory Rate	Statutory Damages
499	$ 200	$ 99,800
499	$ 750	$ 374,250

I further understand that the range of statutory damages under 17 U.S.C. § 1202(b) is $2,500 to $25,000 per violation.[142] I have been asked to calculate damages assuming $2,500 per violation which results in total statutory damages as summarized below:

	Number of Instances	Statutory Rate	Statutory Damages
Removal of CMI from Training Data (Shan Report)	499	$ 2,500	$ 1,247,500
Outputs without CMI (Dennis Report)	811	$ 2,500	$ 2,027,500
Outputs without CMI (Amended Complaint, Exhibit B)	499	$ 2,500	$ 1,247,500
Total	**1,809**		**$ 4,522,500**

The statutory damages amounts claimed by the Plaintiffs as described above are based on their most current Initial Disclosures and interrogatory responses. To the extent the Plaintiffs are permitted to offer different

[140] 17 U.S.C. § 504(c)(1).

[141] 17 U.S.C. § 504(c)(2).

[142] 17 U.S.C. § 1203(c)(3)(B).

statutory damages amounts or present alternative figures or analyses, I will be prepared to address proportionality and/or propose alternative damages figures as necessary.

D. Updated Revenues for the Asserted Works

As described in my December 2025 Report, on December 16, 2025, the Music Publishers produced updated gross revenues by Asserted Work.[143] The Music Publishers did not produce any updated print and lyric revenues by Asserted Work. As I also noted in my December 2025 Report, given the timing and volume of this new production, it was not feasible to process this new data and incorporate it into that report.[144] I have now incorporated this new data as described below.

Before doing so, I note that these updated revenue figures do not impact any of the opinions expressed in my December 2025 Report. In particular, as described in that report, I focused my analysis of Factor 4 under the fair use defense to revenues that the Plaintiffs had identified as related to lyrics or having a lyric component (even if the license was much broader). The Plaintiffs did not update this more granular level of revenues. Therefore, the updated revenues described below do not impact the opinions expressed in my December 2025 Report.

i. Concord

As discussed in my December 2025 Report, Concord previously produced [redacted].[145] The updated summary produced by Concord is formatted similarly to the initial document produced, [redacted].[146] I have confirmed the gross revenues as summarized in my December 2025 Report [redacted] are consistent with the gross revenues in the newly-produced

[143] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 16; See also, CONCORD_0000016756.xlsx; UMPG_0000025145.xlsx; CCMG_0000001277.xlsx; ABKCO_0000001512.xlsx.

[144] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 16.

[145] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 16-17 and Appendix C, Schedule 2; See also, CONCORD_0000016715.

[146] CONCORD_0000016756.xlsx; See also, Updated Appendix C, Updated Schedule 2.

revenue summary for the same time period. The newly produced [redacted], and Appendix C, Schedule 1 and Schedule 2 have been updated accordingly.

ii. Universal

As discussed in my December 2025 Report, for the UMPG songs, [redacted][147] The updated summary produced by Universal is formatted similarly to the initial document produced and includes additional [redacted].[148] I note though, that unlike its prior production, this document was produced in a native Excel format. I have confirmed the gross revenues as summarized in my December 2025 Report from [redacted] are consistent with the gross revenues in the newly-produced gross revenue summary for the same time period. The newly-produced gross revenue summary extends the data [redacted], and Appendix D, Schedule 1 and Schedule 2 have been updated accordingly.

As discussed in my December 2025 Report, for the CCMG songs, Universal produced a series of individual documents for each song, which disclosed gross revenues broken out into [redacted].[149] The updated summary produced by Universal is formatted similarly to the initial documents produced and includes additional quarterly time periods.[150] I note though, that unlike its prior production, this document was produced in a native Excel format. Further, as discussed in my December 2025 Report, in the earlier production of CCMG gross revenues, [redacted].[151] Notably, [redacted].[152] The song [redacted]

[147] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 18-19 and Appendix D, Schedule 2; See also, Gross – US Revenue (UMPG_0000000616-UMPG_0000000637).

[148] UMPG_0000025145.xlsx; See also, Updated Appendix D, Updated Schedule 2.

[149] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 19-20 and Appendix E, Schedule 2; See also, for example, 10,000 Reasons – Gross Revenues (UMPG_0000000728).

[150] CCMG_0000001277.xlsx; See also, Updated Appendix E, Updated Schedule 2.

[151] See Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, p. 18.

[152] CCMG_0000001277.xlsx; UMPG_0000025145.xlsx; See also, Updated Appendix E, Updated Schedule 2.

[redacted].[153] I understand that neither the UMPG Plaintiffs nor CCMG have updated the list of Asserted Works to remove either of these two songs for which no gross revenues were provided. Aside from the two excluded songs, I have confirmed the gross revenues summarized in my December 2025 Report from [redacted] are consistent with the gross revenues in the newly-produced gross revenue summary for the same time period for the other 31 Asserted Works. The newly-produced gross revenue summary extends the data [redacted], and Appendix E, Schedule 1 and Schedule 2 have been updated accordingly.[154]

iii. ABKCO

As discussed in my December 2025 Report, ABKCO produced semi-annual revenue reports by Asserted Work.[155] The updated summary produced by ABKCO is formatted similarly to the initial document produced, and includes additional semi-annual time periods.[156] However, the more recent semi-annual revenue report contained revenues for the same time period ([redacted]), totaling [redacted], I summarize these differences the table below:

[redacted]

I understand that neither ABKCO, nor its counsel, have provided any explanation [redacted] The newly-produced gross revenue summary extends the data in semi-annual periods from [redacted]

[153] CCMG_0000001277.xlsx; See also, Updated Appendix E, Updated Schedule 2.

[154] I also corrected for two inadvertent linking errors on Schedules 3 and 4 to Appendix E in the attached Updated Appendix E, Updated Schedule 3 and Updated Schedule 4.

[155] Expert Report and Disclosure of Julie L. Davis, dated December 19, 2025, pp. 21-23 and Appendix F, Schedule 2; See also, ABKCO_0000000611.xlsx, '#2' tab.

[156] ABKCO_0000001512.xlsx, '#2' tab; See also, Updated Appendix F, Updated Schedule 2.

[157] ABKCO_0000001512.xlsx, '#2' tab; See also, Updated Appendix F, Updated Schedule 2.

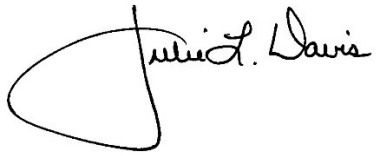
[redacted]. Incorporating both the increase in revenues described herein, and the extended time period, Appendix F, Schedule 1 and Schedule 2 have been updated accordingly.

****

My report, with supporting exhibits, is contained herein, and, along with my prior report, presents a summary of my opinions and the bases and reasons therefor as of this date. To the extent any additional information is produced by the parties or their experts, I will be prepared to incorporate any such additional information into my reports, or otherwise to amend or supplement my reports as appropriate.

This report is to be used only for the purpose of this litigation and may not be published or used for any other purpose without prior written consent.

By:



Julie L. Davis
January 23, 2026

Updated Exhibit 1

Julie L. Davis, CPA jdavis@stout.com

Employment

August 2022 – Present	Stout Risius Ross, LLC – Managing Director
June 2003 – August 2022	Davis & Hosfield Consulting LLC – Principal
May 2002 – May 2003	KPMG LLP – Partner-in-Charge, National Intellectual Property Practice
September 1991 – May 2002	Andersen – Co-Managing Partner, Global Intellectual Asset Consulting Practice
November 1987 – August 1991	Andersen – Chicago office: Senior Manager in Specialty Consulting
July 1978 – November 1987	Touche Ross & Co. – Kansas City office: Audit practice

Educational Background

September 2000	Inducted into Kansas State University Accounting Hall of Fame
July 1980 and subsequent	Certified Public Accountant (CPA) and licensed in California, Illinois, Kansas, Missouri, and Texas
May 1978	Gold Key-State of Kansas CPA Examination (Highest score in state)
May 1978	B.S. in Business Administration and Accounting Kansas State University Summa Cum Laude

Litigation Consulting Experience

Testified at trial (bench and jury) and through deposition as expert witness.

Conducted complex damages studies involving lost sales, lost profits, incremental profits, manufacturing and marketing capacity, fixed and variable costs, product line profitability, price erosion, reasonable royalty, unjust enrichment and prejudgment interest.

Cases have involved patent, trademark, trade dress, trade secret and copyright infringement, antitrust, false advertising, dealership termination, fraudulent conveyance, breach of contract, professional malpractice, and other types of business disputes.

Industries have included apparel, aerospace, automotive, biotechnology, carpet, chemicals, computer hardware and software, construction, consumer products, electronics, financial institutions, food, hospitality, industrial equipment, internet, medical products, military equipment, office equipment, pharmaceuticals, power tools, real estate, sporting goods, and transportation.

Other Financial Consulting Experience

Assisted global companies with development of intellectual property strategy.

Developed competitive assessment capabilities for major consumer products company using patent portfolio analyses.

Directed analyses of a Fortune 50 company's portfolio of over 25,000 patents, including review of prosecution and maintenance fees, trends, and patent department processes.

Assisted with licensing analyses, including whether the company should license its intellectual property and at what rates.

Supervised review of royalty payments for compliance with license agreements.

Directed and performed independent financial audits of private and publicly held companies ranging from manufacturing enterprises to financial institutions.

Developed insurance claims for business interruption losses in such industries as retail, processing, hospitality, fine arts, and professional services.

Performed due diligence services for potential acquisitions in the cosmetics and automotive parts industries.

Assisted consumer products company with analysis of operations and purchasing practices to improve productivity and profitability.

Developed and implemented comprehensive turnaround plan for national wholesale grocer experiencing financial crisis.

Investigated numerous fraud and negligence claims related to failed savings and loans.

Membership in Trade Associations

American Institute of Certified Public Accountants

Illinois CPA Society – past Chairperson of statewide Litigation Services Committee

American Bar Association

Licensing Executives Society

Publications

Edison in the Boardroom: How Leading Companies Realize Value from Their Intellectual Assets – Julie L. Davis, Suzanne S. Harrison – Wiley/Andersen Intellectual Capital Series, June 2001. (Also translated into Chinese and Japanese.)

"Tapping Into Your Company's Hidden Resources" – *U.S. Industry Today*, July 1999.

"An Update on Patent Damages – A Closer Look at Lost Profits and Reasonable Royalty Decisions from 1982 through June 1998" – *Licensing Law and Business Report*, January-February 1999 (Vol. 21, No. 1).

"Emerging Trends in Patent Infringement Damage Awards 1982-June 1997" – *Intellectual Property Infringement Damages*, 1999, Chapter 14.

"Using Your IP to Increase Shareholder Value" – *Managing Intellectual Property*™, Patent Yearbook 1998.

"Emerging Trends in Patent Infringement Damage Awards" – *Intellectual Property Infringement Damages*, 1998 Cumulative Supplement, Chapter1.4A.

"Reaching for the Sky and Beyond" – *Managing Intellectual Property*™, March 1997 (Issue 67). Provided summary of damages cases and related data only.

"Patent Infringement Damages Awards" – *Licensing Law and Business Report*, May-June, 1995 (Vol. 17, No. 7).

"An Historical Look at Patent Infringement Damage Awards" – *Intellectual Property Infringement Damages*, 1995 Cumulative Supplement, Chapter 1.4A.

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Promptu Systems Corporation v. Comcast Corporation and Comcast Cable Communications, LLC C.A. No. 2:16-cv-06516-JS	U.S. District Court for the Eastern District of Pennsylvania	Ballard Spahr LLP	Patent infringement	Trial: 2026 Dep: 2024 Report: 2024
NEC Corporation v. Peloton Interactive, Inc. C.A. No. 1:22-cv-00987-CFC	U.S. District Court for the District of Delaware	Covington & Burling LLP	Patent infringement	Dep: 2026 Report(3): 2025, 2026
iCashe, Inc. v. Samsung Electronics Co., Ltd. and Samsung Electronics America, Inc. Case No. 2:24-cv-000429-JRG	U.S. District Court for the Eastern District of Texas, Marshall Division	Ropes & Gray LLP	Patent infringement	Dep: 2026 Report: 2025
Smith Interface Technologies, LLC v. Apple Inc. Case No. 3:23-cv-01187-TWR-BJW	U.S. District Court for the Southern District of California	DLA Piper LLP	Patent infringement	Report: 2025
Concord Music Group, Inc., et al. v. Anthropic PBC Case No. 5:24-cv-03811-EKL-SVK	U.S. District Court for the Northern District of California, San Jose Division	Wilmer Cutler Pickering Hale and Dorr LLP	Copyright infringement	Report: 2025
10x Genomics, Inc. and Prognosys Biosciences, Inc. v. Curio Bioscience, Inc., Takara Bio USA, Inc., and Takara Bio USA Holdings, Inc. Case No. 23-1375-MN	U.S. District Court for the District of Delaware	Tensegrity Law Group, LLP	Patent infringement	Dep: 2025 Report(2): 2025
Provisur Technologies, Inc. v. Weber, Inc., Textor, Inc., Weber Maschinenbau GmbH Breidenbach, Weber Maschinenbau GmbH Neubrandenberg, and Textor, Maschinenbau GmbH C.A. Nos. 5:19-cv-06021 and 5:20-cv-06069	U.S. District Court for the Western District of Missouri, St. Joseph Division	Willkie Farr & Gallagher LLP	Patent infringement	Trial: 2022 Dep(2): 2022, 2025 Report(4): 2022, 2025 Declaration: 2022
Delta Air Lines, Inc. v. Marriott International, Inc. and Marriott Worldwide Corporation C.A. No. 1:20-cv-01125-ELR	U.S. District Court for the Northern District of Georgia	Kirkland & Ellis LLP	Trademark infringement and breach of contract	Trial: 2025 Dep: 2023 Report(4): 2023, 2025
B.S.D. Crown, Ltd. v. Amazon.com, Inc., et al. Case No. 3:24-cv-03503-JD	U.S. District Court for the Northern District of California	Perkins Coie LLP	Patent infringement	Report: 2025
Globus Medical, Inc. v. Life Spine, Inc. Civil Action No. 1:21-cv-01445-JPM	U.S. District Court for the District of Delaware	Quinn Emanuel Urquhart & Sullivan, LLP	Patent infringement	Trial: 2025 Dep: 2025 Report(2): 2025
Maxell, Ltd. v. Samsung Electronics Co., Ltd. and Samsung Electronics America, Inc. Case No. 5:23-cv-00092-RWS	U.S. District Court for the Eastern District of Texas	DLA Piper US	Patent infringement	Trial: 2025 Dep: 2025 Report: 2024 Declaration: 2025
Quartz Auto Technologies LLC v. Lyft, Inc. Civil Action No. 1:20-cv-00719-ADA	U.S. District Court for the Western District of Texas, Austin Division	Baker Botts L.L.P.	Patent infringement	Dep: 2025 Report: 2025

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Axonics, Inc. v. Alfred E. Mann Foundation for Scientific Research Case Reference No. 5220004157	Judicial Arbitration and Mediation Services (JAMS)	Tensegrity Law Group LLP	Breach of contract	Dep: 2025
LiTL LLC v. Microsoft Corporation Case Nos. 1:23-cv-00120-RGA; 1:23-cv-00121-RGA; 1:23-cv-00122-RGA	U.S. District Court for the District of Delaware	Perkins Coie LLP	Patent infringement	Report: 2025
OssiFi-Mab LLC v. Amgen Inc. Case No. 1:23-cv-10861-DJC	U.S. District Court for the District of Massachusetts	Groombridge, Wu, Baughman & Stone LLP	Patent infringement	Dep: 2025 Report(2): 2025
Bruker Spatial Biology, Inc. v. President and Fellows of Harvard College and 10x Genomics Case IPR2024-00526	U.S. Patent and Trademark Office, Patent Trial and Appeal Board	Sterne, Kessler, Goldstein & Fox PLLC	Invalidity proceeding	Dep: 2025 Declaration: 2024
10x Genomics, Inc. and President and Fellows of Harvard College v. Bruker Spatial Biology, Inc., Bruker Nano, Inc., and Bruker Corp. Case No. 22-cv-00261-MFK	U.S. District Court for the District of Delaware	Tensegrity Law Group LLP	Patent infringement	Dep: 2025 Report(2): 2024, 2025
10x Genomics, Inc. and President and Fellows of Harvard College v. Vizgen, Inc. Case No. 22-cv-00595-MFK	U.S. District Court for the District of Delaware	Tensegrity Law Group LLP	Patent infringement	Trial: 2025 Dep(2): 2024, 2025 Report(3): 2024
Provisur Technologies, Inc. v. Weber, Inc. and Weber Food Technology GmbH C.A. No. 5:21-cv-06113	U.S. District Court for the Western District of Missouri, St. Joseph Division	Willkie Farr & Gallagher LLP	Patent infringement	Dep(2): 2024 Report(2): 2024
Lindis Biotech, GmbH v. Amgen Inc. Case No. 1:22-cv-00035	U.S. District Court for the District of Delaware	Young Conaway Stargatt & Taylor, LLP	Patent infringement	Trial: 2024 Dep: 2024 Report(2): 2024
Abbott Laboratories v. Grifols Diagnostic Solutions Inc.; Grifols Worldwide Operations Limited; and Novartis Vaccines and Diagnostics, Inc. Case No. 1:19-cv-06587	U.S. District Court for the Northern District of Illinois	Kirkland & Ellis LLP	Patent infringement	Dep(2): 2022, 2024 Report(3): 2022, 2024
Propel Fuels, Inc. v. Phillips 66 Company Case No. 22CV007197	Superior Court of the State of California, County of Alameda	Latham & Watkins LLP	Trade secret misappropriation	Trial: 2024 Dep(2): 2024 Report(2): 2024
Actelion Pharmaceuticals Ltd. and Actelion Pharmaceuticals US, Inc. v. Bristol-Myers Squibb Co., Celgene Corp., and Celgene International II SARL Case No. 2:21-cv-18695	U.S. District Court for the District of New Jersey	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2024 Report: 2024
Medtronic, Inc., Medtronic Puerto Rico Operations Co., Medtronic Logistics, LLC, and Medtronic USA, Inc. v. Axonics, Inc. f/k/a Axonics Modulation Technologies, Inc. Case No. 8:19-cv-02115-DOC-JDE	U.S. District Court Central District of California	Tensegrity Law Group LLP	Patent infringement	Trial: 2024 Dep: 2023 Report(3): 2022, 2023, 2024

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
10x Genomics, Inc. and the Board of Trustees of the Leland Stanford Junior University v. Parse Biosciences, Inc. Case No. 1:22-cv-01117-JHS	U.S. District Court for the District of Delaware	Groombridge, Wu, Baughman & Stone LLP	Patent infringement	Dep: 2024 Report(2): 2024
Hutchinson Technology Incorporated v. Suncall Corporation Case No. 0:21-cv-02618-SRN-DLM	U.S. District Court for the District of Minnesota	DLA Piper	Patent infringement	Dep: 2024 Report(3): 2024
Ravgen, Inc. v. Biora Therapeutics, Inc. Case No. 1:20-cv-01734-RGA-JLH	U.S. District Court for the District of Delaware	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2024 Report(2): 2024
United Therapeutics Corporation v. Liquidia Technologies, Inc., and Robert Roscigno Case No. 21-CVS-004094	General Court of Justice, Superior Court Division for the State of North Carolina, Durham County	Cooley LLP; McGuireWoods LLP	Trade secret misappropriation	Dep: 2024 Report: 2024 Declaration: 2023
MED-EL Elektromedizinische Geräte Ges.m.b.H. and MED-EL Corporation, USA v. Advanced Bionics, LLC, Advanced Bionics AG, and Sonova AG Case No. 1:18-cv-01530-JDW	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Trial: 2023 Dep: 2022 Report(4): 2021, 2022, 2023 Declaration: 2024
Willis Electric Co., Ltd. v. Polygroup Limited (Macao Commercial Offshore), Polygroup Macau Limited (BVI), Polytree (H.K.) Co. Ltd., and Polygroup Trading Limited Case No. 15-cv-3443-WMW/DTS	U.S. District Court for the District of Minnesota	Troutman Sanders LLP	Patent infringement	Trial: 2024 Dep: 2022 Report: 2022 Declaration: 2024
AGI Suretrack, LLC v. Farmers Edge Inc. and Farmers Edge (US) Inc. Case No. 8:22-cv-00275-JFB-SMB	U.S. District Court for the District of Nebraska	Kirkland & Ellis LLP	Patent infringement	Dep: 2024 Report: 2023
10x Genomics, Inc. and Prognosys Biosciences, Inc. v. NanoString Technologies, Inc. Case No. 1:21-cv-00653-MFK	U.S. District Court for the District of Delaware	Tensegrity Law Group, LLP	Patent infringement	Trial: 2023 Dep: 2023 Report(3): 2023 Declaration: 2023
Akamai Technologies, Inc. v. MediaPointe, Inc. and AMHC, Inc. Case No. 2:22-cv-06233-MCS-AFM	U.S. District Court for the Central District of California	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2023 Report: 2023
Facet Technologies, LLC v. LifeScan, Inc. Case No. 2:22-cv-01717-MCS-MAR	U.S. District Court for the Central District of California	Latham & Watkins LLP	Patent infringement	Dep: 2023 Report(2): 2023
Teradyne, Inc. v. Astronics Test Systems, Inc. Case No. 2:20-cv-02713-GW-SHK	U.S. District Court for the Central District of California	Kirkland & Ellis LLP	Copyright infringement and breach of contract	Dep: 2023 Report(2): 2023
TecSec, Incorporated v. Oracle Corporation and Oracle America, Inc. (f/k/a Sun Microsystems, Inc.) Case No. 1:10-cv-00115-LO-TCB	U.S. District Court for the Eastern District of Virginia, Alexandria Division	Kirkland & Ellis LLP	Patent infringement	Report(3): 2020, 2023

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
VLSI Technology LLC v. Intel Corporation C.A. No. 19-cv-254; C.A. No. 19-cv-255; C.A. No. 19-cv-256	U.S. District Court for the Western District of Texas	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2020 Report(3): 2020, 2021 Declaration(2): 2022, 2023
WSOU Investments, LLC d/b/a Brazos Licensing and Development v. Xilinx, Inc. Case No. 1:20-cv-1228-GBW-JLH	U.S. District Court for the District of Delaware	Jones Day	Patent infringement	Dep: 2023 Report: 2023
XMTT, Inc. v. Intel Corporation Case No. 1:18-cv-01810-MFK	U.S. District Court for the District of Delaware	Desmarais LLP	Patent infringement	Dep: 2022 Report(2): 2022
Firstface Co., Ltd. v. Apple Inc. Case No. 3:18-cv-02245-JD	U.S. District Court for the Northern District of California, San Francisco Division	Morrison & Foerster LLP	Patent infringement	Dep: 2022 Report: 2022
Cirba Inc. (d/b/a Densify) and Cirba IP, Inc. v. VMware, Inc. Case No. 1:19-cv-007422-MN (consolidated)	U.S. District Court for the District of Delaware	Morrison & Foerster LLP	Patent infringement	Dep: 2022 Report(2): 2022
Ford Motor Company v. Versata Software, Inc., f/k/a Trilogy Software, Inc., Trilogy Development Group, Inc., and Trilogy, Inc. Case No. 2:15-cv-10628-MFL-EAS	U.S. District Court for the Eastern District of Michigan	Brooks Kushman P.C.	Patent infringement and trade secret misappropriation	Trial: 2022 Dep: 2018 Report(2): 2017, 2021
United Services Automobile Association v. PNC Bank N.A. Case No. 2:21-cv-00246-JRG	U.S. District Court for the Eastern District of Texas, Marshall Division	Wilmer Cutler Pickering Hale and Dorr LLP; Munger, Tolles & Olson LLP	Patent infringement	Trial: 2022 Dep: 2022 Report(3): 2022
Biedermann Technologies GmbH & CO. KG v. K2M, Inc. and K2M Group Holdings, Inc. Case No. 2:18-cv-00585-MSD-DEM	U.S. District Court for the Eastern District of Virginia, Norfolk Division	Kirkland & Ellis LLP	Patent infringement	Trial: 2022 Dep: 2020 Report(5): 2020, 2021
NNCrystal US Corporation and the Board of Trustees of the University of Arkansas v. Nanosys, Inc. Case No. 1:19-cv-01307-RGA	U.S. District Court for the District of Delaware	Latham & Watkins LLP	Patent infringement	Dep: 2022 Report(2): 2022
Ravgen, Inc. v. Quest Diagnostics Incorporated and Quest Diagnostics Nichols Institute Case No. 2:21-CV-09011-RGK-GJS	U.S. District Court for the Central District of California	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2022 Report: 2022
AMO Development, LLC, et al. v. Alcon LenSx, Inc., et al. and Alcon Inc., et al. v. AMO Development, LLC, et al. C.A. No. 20-842-CFC	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Copyright infringement	Dep: 2022 Report(3): 2022 Hearing: 2021 Declaration: 2021
Deere & Company v. AGCO Corporation and Precision Planting LLC Case No. 1:18-cv-00827-CFC (Consolidated)	U.S. District Court for the District of Delaware	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2022 Report(3): 2022

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Gilead Sciences, Inc. v. Apotex, Inc., Lupin Limited, Laurus Labs Limited, Shilpa Medicare Limited, Sunshine Lake Pharma Co., Ltd., Natco Pharma Limited, Cipla Limited, Macleods Pharmaceuticals Ltd., Hetero USA Inc., Hetero Labs Limited Unit-V, and Hetero Labs Limited Civil Action No. 1:20-cv-00189-MN	U.S. District Court for the District of Delaware	Fish & Richardson P.C.	Patent infringement	Dep: 2022 Report: 2022
Arconic Corp. and Howmet Aerospace Inc. v. Novelis Inc. and Novelis Corp. Civil Action No. 2:17-cv-01434-JFC	U.S. District Court for the Western District of Pennsylvania	Wilmer Cutler Pickering Hale and Dorr LLP	Antitrust and breach of contract	Dep: 2022 Report(2): 2022
Quest Diagnostics Incorporated v. Ravgen, Inc. Case IPR2021-00791 Case IPR2021-00788	U.S. Patent and Trademark Office, Patent Trial and Appeal Board	Wilmer Cutler Pickering Hale and Dorr LLP	Invalidity proceeding	Declaration(2): 2022
Peloton Interactive, Inc. v. Icon Health & Fitness, Inc. C.A. No. 20-662-RGA	U.S. District Court for the District of Delaware	Latham & Watkins LLP	Patent infringement and false advertising	Report: 2022
Kaifi LLC v. T-Mobile US, Inc. and T-Mobile USA, Inc. Case No. 2:20-cv-00281-JRG	U.S. District Court for the Eastern District of Texas, Marshall Division	Gibson, Dunn & Crutcher LLP	Patent infringement	Dep: 2021 Report(3): 2021
Orthopaedic Hospital v. DJO Global, Inc. and DJO Finance LLC Case No. 3:19-cv-00970-JLS-AHG	U.S. District Court for the Southern District of California	Quinn Emanuel Urquhart & Sullivan, LLP	Patent infringement	Dep: 2021 Report(2): 2020, 2021
Dali Wireless, Inc. v. CommScope Technologies LLC and CommScope Holding Company, Inc. Case No. 1:19-cv-00952-MN	U.S. District Court for the District of Delaware	Carlson Caspers Vandenburgh & Lindquist, PA	Patent infringement	Dep: 2021 Report: 2021
Kimberly-Clark Corporation and Kimberly-Clark Global Sales, LLC v. Extrusion Group, LLC; Extrusion Group Services LLC; EG Global, LLC; EG Ventures, LLC; Micheal Houston; and Michael Cook C.A. No. 1:18-cv-04754-SDG	U.S. District Court for the Northern District of Georgia	Gibson, Dunn & Crutcher LLP	Patent infringement, trade secret misappropriation, and breach of contract	Dep: 2021 Report(2): 2021
General Access Solutions, Ltd. v. Sprint Spectrum L.P., et al. Case No. 2:20-cv-00007-RWS	U.S. District Court for the Eastern District of Texas, Marshall Division	McGuireWoods LLP	Patent infringement	Dep: 2021 Report(3): 2021
VLSI Technology LLC v. Intel Corporation C.A. No. 18-cv-00966	U.S. District Court for the District of Delaware	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2021 Report: 2020
IPA Technologies Inc. v. Amazon.com, Inc. and Amazon Digital Services, LLC C.A. No. 1:16-cv-01266-RGA	U.S. District Court for the District of Delaware	Fenwick & West LLP	Patent infringement	Dep: 2021 Report: 2021
Bio-Rad Laboratories, Inc., et al. v. 10x Genomics, Inc., et al. Case No. 1:19-cv-12533-WGY	U.S. District Court for the District of Massachusetts	Tensegrity Law Group, LLP	Patent infringement	Dep: 2021 Report(4): 2021

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
US Medical Networks LLC v. BioFire Diagnostics LLC Case No. 3:19-cv-01848	U.S. District Court for the Northern District of Texas, Dallas Division	Jones Day; Paul Hastings LLP	Breach of contract and trade secret misappropriation	Dep: 2021 Report: 2020
10x Genomics, Inc. v. Celsee, Inc. Case No. 1:19-cv-00862-CFC-SRF	U.S. District Court for the District of Delaware	Durie Tangri, LLP	Patent infringement	Dep: 2020 Report(2): 2020
Masimo Corporation and Cercacor Laboratories, Inc. v. Apple Inc. Case No. 8:20-cv-00048-JVS (JDEx)	U.S. District Court for the Central District of California, Southern Division	Gibson, Dunn & Crutcher LLP	Patent infringement	Declaration: 2020
University of Massachusetts and Carmel Laboratories, LLC v. L'Oréal USA, Inc. Case No. 17-cv-868-CFC-SRF	U.S. District Court for the District of Delaware	Susman Godfrey L.L.P.	Patent infringement	Dep: 2020 Report(2): 2020 Declaration: 2020
Intel Corporation v. Tela Innovations, Inc. Case No. 18-cv-02848-WHO	U.S. District Court for the Northern District of California, San Francisco Division	Kirkland & Ellis LLP	Patent infringement	Dep: 2020 Report(2): 2020
Kaifi LLC v. AT&T Corp., AT&T Communications, LLC, AT&T Mobility LLC, and AT&T Services, Inc. Case No. 2:19-cv-138	U.S. District Court for the Eastern District of Texas, Marshall Division	Gibson, Dunn & Crutcher LLP	Patent infringement	Dep: 2020 Report: 2020
Genentech, Inc., and City of Hope v. Amgen Inc. Case No. 1:17-cv-01407-CFC-SRF	U.S. District Court for the District of Delaware	Durie Tangri LLP	Patent infringement	Report: 2020
Guardant Health, Inc. v. Foundation Medicine, Inc. Case No. 1:17-cv-01616-LPS-CJB	U.S. District Court for the District of Delaware	Choate Hall & Stewart LLP	Patent infringement	Dep: 2019 Report(2): 2019, 2020
Match Group, LLC v. Bumble Trading Inc., Bumble Holding, Ltd., Badoo Trading Limited, Magic Lab Co., Worldwide Vision Limited, Badoo Limited, Badoo Software Limited, and Badoo Technologies Limited Case No. 6:18-cv-00080-ADA	U.S. District Court for the Western District of Texas, Waco Division	Cooley LLP	Patent and trademark infringement	Dep: 2020 Report(2): 2020
Sol IP v. AT&T Mobility LLC Case No. 2:18-cv-00526-RWS-RSP; Sol IP v. Sprint Corporation, et al. Case No. 2:18-cv-00527-RWS-RSP; Sol IP v. Verizon Communication Inc., et al. Case No. 2:18-cv-00528-RWS-RSP	U.S. District Court for the Eastern District of Texas, Marshall Division	McKool Smith PC; Quinn Emanuel Urquhart & Sullivan, LLP; Gibson, Dunn & Crutcher LLP; McGuireWoods LLP; Alston & Bird LLP	Patent infringement	Dep: 2020 Report(2): 2020
Intellectual Ventures I, LLC and Intellectual Ventures II, LLC v. NetApp, Inc. Civil Action Nos. 1:16-cv-10868-PBS; 1:16-cv-10860-PBS	U.S. District Court for the District of Massachusetts	Gibson, Dunn & Crutcher LLP; K&L Gates LLP	Patent infringement	Dep(2): 2019, 2020 Report(2): 2019, 2020
Illumina, Inc. v. Natera, Inc. Case No. 3:18-cv-01662-SI	U.S. District Court for the Northern District of California	Turner Boyd LLP	Patent infringement	Report(2): 2020

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Fractus, S.A. v. CommScope Technologies LLC, et al. Civil Action Nos. 2:18-cv-00135-JRG; 2:18-cv-00137-JRG; 2:18-cv-00138-JRG	U.S. District Court for the Eastern District of Texas, Marshall Division	Carlson Caspers Vandenburgh & Lindquist, PA	Patent infringement	Trial: 2019 Dep: 2019 Report(3): 2019
Research Corporation Technologies, Inc. v. Eli Lilly and Company Case No. 4:16-cv-00191-FRZ	U.S. District Court, District of Arizona	Faegre Baker Daniels LLP	Breach of contract, conversion and unjust enrichment	Dep: 2019 Report: 2019
Digital Ally, Inc. v. Taser International, Inc. Case No. 2:16-cv-02032	U.S. District Court for the District of Kansas	Erise IP, P.A.	Patent infringement	Dep: 2018 Report(2): 2018, 2019
Oil-Dri Corporation of America v. Nestlé Purina PetCare Company Case No. 1:15-cv-01067	U.S. District Court for the Northern District of Illinois, Eastern Division	Michael P. Mazza LLC	Patent infringement	Trial: 2019 Dep: 2019 Report: 2018 Declaration: 2019
Route1 Inc. v. AirWatch LLC Case No. 1:17-cv-00331-RGA	U.S. District Court for the District of Delaware	Morrison & Foerster LLP	Patent infringement	Dep: 2019 Report: 2019
The Johns Hopkins University v. Alcon Laboratories, Inc. and Alcon Research, Ltd. C.A. No. 1:15-cv-00525-SLR-SRF	U.S. District Court for the District of Delaware	Rakoczy Molino Mazzochi Siwik LLP	Patent infringement	Dep: 2017 Report(3): 2017, 2019
Intellectual Ventures II LLC v. T-Mobile USA, Inc., et al. Civil Action Nos. 2:17-cv-661-JRG; 2:17-cv-662-JRG (Consolidated)	U.S. District Court for the Eastern District of Texas, Marshall Division	Kwun Bhansali Lazarus LLP	Patent infringement	Dep: 2019 Report: 2019
Carl Zeiss AG and ASML Netherlands B.V., v. Nikon Corporation, Sendai Nikon Corporation, and Nikon Inc. Case No. 2:17-cv-07083-RGK (MRWx)	U.S. District Court for the Central District of California, Western Division	Morrison & Foerster LLP	Patent infringement	Trial: 2018 Dep: 2018 Report: 2018
BASF Corporation v. Johnson Matthey Inc. Case No. 1:14-cv-01204-RGA	U.S. District Court for the District of Delaware	Morrison & Foerster LLP	Patent infringement	Dep: 2018 Report(3): 2018 Declaration: 2018
Carl Zeiss AG and ASML Netherlands B.V. v. Nikon Corporation, Sendai Nikon Corporation, and Nikon Inc. Case No. 2:17-cv-03221-RGK (MRWx)	U.S. District Court for the Central District of California, Western Division	Morrison & Foerster LLP	Patent infringement	Trial: 2018 Dep: 2018 Report: 2018
Dyson, Inc. v. SharkNinja Operating LLC and SharkNinja Sales Company Case No. 1:14-cv-09442	U.S. District Court for the Northern District of Illinois, Eastern Division	Kirkland & Ellis LLP	False advertising	Trial: 2018 Dep: 2016 Report: 2016 Declaration: 2018
Incyte Corporation v. Flexus Biosciences, Inc., Terry Rosen, and Juan Jaen Case No. N15C-09-055 MMJ (CCLD)	Superior Court of the State of Delaware	Kirkland & Ellis LLP	Trade secret and trade libel	Dep: 2018 Report(3): 2018
Signode Industrial Group LLC v. 3M Company C.A. No. 18-409-LPS-CJB	U.S. District Court for the District of Delaware	Mayer Brown	Patent infringement	Declaration: 2018

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Apple Inc. v. Samsung Electronics Co., Ltd., Samsung Electronics America, Inc., and Samsung Telecommunications America, LLC Case No. 11-cv-01846-LHK	U.S. District Court for the Northern District of California, San Jose Division	Morrison & Foerster LLP	Patent infringement	Trial(2): 2013, 2018 Dep(3): 2013, 2015, 2018 Report(7): 2013, 2015, 2016, 2018 Declaration(3): 2013, 2015, 2018
City of Hope v. Juno Therapeutics, Inc. Case No. 2:17-cv-06201-RGK-JPR	U.S. District Court for the Central District of California, Western Division	Durie Tangri LLP	Breach of contract	Report(2): 2018
ACQIS LLC v. EMC Corporation Case No. 1:14-cv-13560-ADB	U.S. District Court for the District of Massachusetts	Gibson, Dunn & Crutcher LLP	Patent infringement	Dep: 2018 Report: 2018
Oyster Optics, LLC v. Coriant (USA) Inc., Coriant North America, LLC, and Coriant Operations, Inc. Case No. 2:16-cv-01302-JRG	U.S. District Court for the Eastern District of Texas, Marshall Division	Banner & Witcoff, Ltd.	Patent infringement	Dep: 2018 Report: 2018
DatCard Systems, Inc. v. Knobbe, Martens, Olson & Bear, LLP Reference No.: 1200052717	Judicial Arbitration and Mediation Services (JAMS)	Gibson, Dunn & Crutcher LLP	Legal malpractice	Report: 2018
U.S. Water Services, Inc. and Roy Johnson v. Novozymes A/S and Novozymes North America, Inc. Case No. 3:13-cv-864-jdp	U.S. District Court for the Western District of Wisconsin	Fenwick & West LLP	Patent infringement	Trial: 2017 Dep: 2015 Report(3): 2015, 2017 Declaration: 2017
Alacritech, Inc. v. Tier 3, Inc., Savvis Communications Corp., and CenturyLink Communications LLC Case No. 2:16-cv-00693-RWS-RSP	U.S. District Court for the Eastern District of Texas, Marshall Division	Cooley LLP	Patent infringement	Report: 2017
Realtime Data LLC d/b/a IXO v. NetApp, Inc. and SolidFire, LLC Case No. 6:16-cv-00961-RWS-JDL	U.S. District Court for the Eastern District of Texas, Tyler Division	Morrison & Foerster LLP	Patent infringement	Dep: 2017 Report: 2017
Huawei Technologies Co. Ltd. v. T-Mobile US, Inc., et al. Case Nos. 2:16-cv-00052-JRG-RSP; 2:16-cv-00055-JRG-RSP; 2:16-cv-00056-JRG-RSP; 2:16-cv-00057-JRG-RSP	U.S. District Court for the Eastern District of Texas, Marshall Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2017 Report: 2017
Phoenix Technologies Ltd. v. VMware, Inc. Case No. 3:15-cv-01414-HSG	U.S. District Court for the Northern District of California	Morrison & Foerster LLP	Copyright infringement and breach of contract	Trial: 2017 Dep: 2016 Report: 2016
Raytheon Company v. Cray, Inc. Civil Action No. 2:15-cv-1554-JRG-RSP	U.S. District Court for the Eastern District of Texas, Marshall Division	Fenwick & West LLP	Patent infringement	Dep: 2016 Report(2): 2016, 2017
Intellectual Ventures II LLC v. JPMorgan Chase & Co., et al. Case No. 1:13-cv-03777-AKH	U.S. District Court for the Southern District of New York	Kirkland & Ellis LLP	Patent infringement	Dep: 2017 Report: 2017

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
AVM Technologies, LLC v. Intel Corporation C.A. No. 15-33-RGA	U.S. District Court for the District of Delaware	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Trial: 2017 Dep: 2016 Report: 2016
Dyson, Inc. and Dyson Technology Limited v. SharkNinja Operating LLC and SharkNinja Sales Company Case No. 14-cv-779	U.S. District Court for the Northern District of Illinois, Eastern Division	Kirkland & Ellis LLP	Patent infringement	Dep: 2017 Report(2): 2017
Intellectual Ventures I LLC v. T-Mobile USA, Inc., T-Mobile US, INC. and Intellectual Ventures II LLC v. T-Mobile USA, Inc., T-Mobile US, Inc. Case Nos. 1:13-cv-01632-LPS, 1:13-cv-01633-LPS and 1:15-cv-00800-LPS	U.S. District Court for the District of Delaware	Gibson, Dunn & Crutcher LLP	Patent infringement	Dep: 2016 Report(2): 2016, 2017
Mylan Pharmaceuticals Inc. v. Genentech, Inc. and City of Hope Case No. IPR2016-00710	U.S. Patent and Trademark Office, Patent Trial and Appeal Board	Durie Tangri LLP	Invalidity proceeding	Dep: 2017 Declaration: 2016
Realtime Data LLC d/b/a IXO v. Oracle America, Inc. and Realtime Data LLC d/b/a IXO v. Oracle America, Inc., Hewlett Packard Enterprise Co., and HP Enterprise Services, LLC Case No. 6:16-cv-00088-RWS-JDL Case No. 6:15-cv-00467-RWS-JDL	U.S. District Court for the Eastern District of Texas, Tyler Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2017 Hearing: 2016 Report(2): 2016
The Lincoln Electric Company and Lincoln Global, Inc. v. The ESAB Group, Inc., and ESAB AB Civil Action No. 2:15-cv-01404-JRG-RSP	U.S. District Court for the Eastern District of Texas, Marshall Division	DLA Piper USA LLP	Patent infringement	Dep: 2016 Report(2): 2016
Realtime Data LLC d/b/a IXO v. Oracle America, Inc., Hewlett Packard Enterprise Co., and HP Enterprise Services, LLC Case No. 6:16-cv-00088-RWS-JDL Case No. 6:15-cv-00467-RWS-JDL	U.S. District Court for the Eastern District of Texas, Tyler Division	Wilson Sonsini Goodrich & Rosati	Patent infringement	Hearing: 2016 Report: 2016
Intellectual Ventures I LLC and Intellectual Ventures II LLC v. Toshiba Corporation, et al. Civil Action No. 13-cv-453-SLR-SRF	U.S. District Court for the District of Delaware	DLA Piper LLP	Patent infringement	Dep: 2016 Report(2): 2016
sanofi-aventis U.S. LLC and Regeneron Pharmaceuticals, Inc. v. Genentech, Inc. and City of Hope Case IPR2015-01624	U.S. Patent and Trademark Office, Patent Trial and Appeal Board	Durie Tangri LLP	Invalidity proceeding	Dep: 2016 Declaration: 2016
sanofi-aventis U.S. LLC and Regeneron Pharmaceuticals, Inc. v. Genentech, Inc. and City of Hope Case No. 2:15-cv-05685	U.S. District Court for the Central District of California, Western Division	Durie Tangri LLP	Patent infringement	Dep: 2016 Report: 2016
HRD Corporation (d/b/a Marcus Oil & Chemical) v. Dow Chemical Company Civil Action No. 4:13-cv-3596	U.S. District Court for the Southern District of Texas, Houston Division	Jenner & Block LLP	Breach of contract	Report: 2016

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Under Armour, Inc. v. Adidas AG Case No. IPR 2015-00700	U.S. Patent and Trademark Office, Patent Trial and Appeal Board	Weil, Gotshal & Manges, LLP	Invalidity proceeding	Dep: 2016 Declaration: 2016
Under Armour, Inc. v. Adidas AG Case No. IPR 2015-00698	U.S. Patent and Trademark Office, Patent Trial and Appeal Board	Weil, Gotshal & Manges, LLP	Invalidity proceeding	Dep: 2016 Declaration: 2016
Enplas Display Device Corporation; Enplas Tech Solutions, Inc.; and Enplas (U.S.A.), Inc. v. Seoul Semiconductor Co., Ltd. Case No. 3:13-CV-05038-NC	U.S. District Court for the Northern District of California	Latham & Watkins LLP	Patent infringement	Trial: 2016 Report(2): 2015
In the Matter of CERTAIN RECOMBINANT FACTOR VIII PRODUCTS (Baxter International Inc., et al. v. Novo Nordisk A/S, et al.) Inv. No. 337-TA-956	U.S. International Trade Commission	K&L Gates LLP; Morgan, Lewis & Bockius LLP	Patent infringement	Trial: 2016 Witness statement: 2016 Dep: 2015 Report: 2015
Euro-Pro Operating LLC, v. Dyson, Inc. and Dyson Ltd. Case No. 1:14-cv-13720	U.S. District Court for the District of Massachusetts	Kirkland & Ellis LLP	False advertising	Dep: 2016 Report(2): 2015, 2016
Enzo Life Sciences, Inc. v. Life Technologies Corporation Case No. 12-CV-105-LPS	U.S. District Court of Delaware	Latham & Watkins LLP	Patent infringement	Report: 2015
Wisconsin Alumni Research Foundation v. Apple Inc. Case No. 3:14-cv-00062-WMC	U.S. District Court for the Western District of Wisconsin	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Trial: 2015 Dep: 2015 Report(2): 2015 Declaration: 2015
Nexus Display Technologies LLC v. Dell Inc. Case No. 2:14-cv-00762	U.S. District Court for the Eastern District of Texas, Marshall Division	Winston & Strawn LLP	Breach of contract and patent infringement	Dep: 2015 Report(2): 2015
adidas AG v. Under Armour, Inc. and MapMyFitness, Inc. Case No. 1:14-cv-00130-GMS	U.S. District Court for the District of Delaware	Weil, Gotshal & Manges, LLP	Patent infringement	Dep: 2015 Report: 2015
Mark von Rosing and Value Team ApS v. SAP America, Inc., et al. Civil Action No. 2:13-cv-06022-JD	U.S. District Court in and for the Eastern District of Pennsylvania	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Breach of contract	Report: 2015
Sprint Communications Company L.P. v. Comcast Cable Communications, LLC, Comcast IP Phone, LLC, and Comcast Phone of Kansas, LLC Case No. 2:11-cv-02684-KHV-DJW	U.S. District Court for the District of Kansas	Davis Polk and Wardwell, LLP	Patent infringement	Dep: 2015 Report: 2015
Eagle Harbor Holdings LLC, and MediusTech, LLC v. Ford Motor Company Case No. 3:11-cv-05503-BHS	U.S. District Court for the Western District of Washington at Tacoma	Wilmer Cutler Pickering Hale & Dorr LLP; Brooks Kushman P.C.	Patent infringement	Trial: 2015 Dep: 2014 Report(2): 2014, 2015

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Finjan, Inc. v. Blue Coat Systems, Inc. Case No. 13-cv-03999-BLF-PSG	U.S. District Court for the Northern District of California, San Jose Division	Wilson Sonsini Goodrich & Rosati	Patent infringement	Dep: 2015 Report: 2015
Sprint Communications Company L.P. v. Comcast Cable Communications, LLC and Comcast IP Phone, LLC Civil Action No. 1:12-cv-01013-RGA	U.S. District Court for the District of Delaware	Davis Polk and Wardwell, LLP; Winston & Strawn LLP	Patent infringement	Trial: 2015 Dep: 2014 Report: 2014
Good Technology Corporation and Good Technology Software, Inc. v. AirWatch, LLC Case No. 5:12-cv-05827-EJD	U.S. District Court for the Northern District of California, San Jose Division	Morrison & Foerster LLP	Patent infringement	Report: 2015
Mobile Telecommunications Technologies, LLC v. Apple Inc. Case No. 2:13-cv-258-JRG-RSP	U.S. District Court for the Eastern District of Texas, Marshall Division	Weil, Gotshal & Manges LLP	Patent infringement	Trial: 2014 Dep: 2014 Report: 2014 Declaration: 2014
Intelligent Verification Systems, LLC v. Microsoft Corporation and Majesco Entertainment Co. Civil Action No. 2:12-cv-00525-AWA-LRL	U.S. District Court for the Eastern District of Virginia, Norfolk Division	Fish & Richardson, P.C.; Kaleo Legal	Patent infringement	Dep: 2014 Report: 2014
Market Track, LLC v. Efficient Collaborative Retail Marketing, LLC Case No. 14 C 4957	U.S. District Court for the Northern District of Illinois, Eastern Division	Latham & Watkins LLP	Patent infringement	Declaration: 2014
Adaptix, Inc. v. Apple Inc. and Cellco Partnership d/b/a Verizon Wireless Case No. 5:13-cv-01776-PSG	U.S. District Court for the Northern District of California, San Jose Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2014 Report: 2014
Adaptix, Inc. v. Apple Inc., AT&T Inc., and AT&T Mobility LLC Case Nos. 5:13-cv-01777-PSG and 5:13-cv-02023-PSG	U.S. District Court for the Northern District of California, San Jose Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2014 Report: 2014
Prism Technologies LLC v. AT&T Mobility LLC Civil Action No. 8:12-cv-122-LES-TDT	U.S. District Court for the District of Nebraska	Akin Gump Strauss Hauer & Feld, LLP	Patent infringement	Trial: 2014 Dep: 2014 Report: 2014
Atlas IP, LLC v. St. Jude Medical, Inc. and St. Jude Medical S.C., Inc. Case No. 14-21006-CIV-Altonaga/ O'Sullivan	U.S. District Court for the Southern District of Florida, Miami Division	Gibson Dunn & Crutcher LLP	Patent infringement	Dep: 2014 Report: 2014
France Telecom S.A. v. Marvell Semiconductor, Inc. Case No. 3:12-cv-4967-WHO	U.S. District Court for the Northern District of California, San Francisco Division	Quinn Emanuel Urquhart & Sullivan, LLP	Patent infringement	Trial: 2014 Report: 2014
Server Technology, Inc. v. American Power Conversion Corporation Civil Action No. 3:06-CV-00698-LRH (VPC)	U.S. District Court, District of Nevada	Jenner & Block LLP	Patent infringement	Trial: 2014 Dep: 2011 Report(2): 2011 Declaration: 2014

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Anesta AG, Aptalis Pharmatech, Inc. and Ivax International GmbH v. Mylan Pharmaceuticals Inc. and Mylan Inc. Civil Action No. 08-889-SLR	U.S. District Court for the District of Delaware	Wiley Rein LLP; Wilson Sonsini Goodrich & Rosati	Patent infringement	Trial: 2014 Dep: 2014 Report: 2014
Hemopet v. Hill's Pet Nutrition, Inc. Case No. 8:12-cv-01908-JST-JPR	U.S. District Court Central District of California, Southern Division	Kirkland & Ellis LLP	Patent infringement	Report: 2014
Affinity Labs of Texas, LLC v. Ford Motor Company Case No. 1:12-cv-00580-RC	U.S. District Court for the Eastern District of Texas, Beaumont Division	Brooks Kushman P.C.	Patent infringement	Dep: 2014 Report: 2014
U.S. Ethernet Innovations, LLC v. Marvell Semiconductor Inc., et al. Case No. 4:10-cv-03724 CW	U.S. District Court for the Northern District of California, Oakland Division	Quinn Emanuel Urquhart & Sullivan, LLP	Patent infringement	Report: 2014
IpLearn, LLC v. Blackboard Inc. Civil Action No. 1:11-cv-00876-RGA	U.S. District Court for the District of Delaware	Greenberg Traurig LLP	Patent infringement	Dep(2): 2013, 2014 Report(2): 2013, 2014
Formax, Inc. v. Alkar-Rapidpak-MP Equipment, Inc. and Tomahawk Manufacturing, Inc. Civil Action No. 1:11-cv-298-WCG	U.S. District Court for the Eastern District of Wisconsin, Green Bay Division	Jenner & Block LLP	Patent infringement	Dep: 2014 Report: 2013
Reynolds Consumer Products Inc. v. Handi-Foil Corporation Case No. 1:13-cv-214 LO/TRJ	U.S. District Court for the Eastern District of Virginia, Alexandria Division	Kirkland & Ellis LLP	Trademark, trade dress, and false advertising	Trial: 2014 Report: 2013
SanDisk Corporation v. Round Rock Research LLC Case No. 3:11-cv-05243-RS	U.S. District Court for the Northern District of California, San Francisco Division	Vinson & Elkins LLP	Patent infringement	Dep: 2014 Report: 2014
Intellectual Ventures I LLC and Intellectual Ventures II LLC v. Altera Corporation and Xilinx, Inc. Civil Action No. 10-1065-LPS	U.S. District Court for the District of Delaware	Jones Day	Patent infringement	Dep: 2013 Report: 2013 Declaration: 2013
Deere & Company v. Duroc, LLC; Alamo Group Inc.; Bush Hog, Inc.; and Great Plains Manufacturing Incorporated Case No. 3:09-cv-00095	U.S. District Court for the Southern District of Iowa, Davenport Division	Jenner & Block LLC	Patent infringement	Trial: 2013 Dep: 2013 Report: 2013
Impulse Technology Ltd. v. Microsoft Corporation; Electronic Arts, Inc.; Ubisoft Holdings, Inc.; and Konami Digital Entertainment, Inc. Civil Action No. 11-586-RGA-CJB	U.S. District Court for the District of Delaware	Weil, Gotshal & Manges LLP; Morrison & Foerster LLP; Erise IP P.A.	Patent infringement	Dep: 2013 Report(2): 2013
Intellectual Ventures I LLC and Intellectual Ventures II LLC v. Altera Corporation and Xilinx, Inc. Civil Action No. 10-1065-LPS	U.S. District Court for the District of Delaware	Morrison & Foerster LLP	Patent infringement	Dep: 2013 Report: 2013

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Lexington Luminance LLC v. Feit Electric Company, Inc. Case No. 1:12-cv-11554-WGY	U.S. District Court for the District of Massachusetts	Latham & Watkins LLP	Patent infringement	Report: 2013
Tessera, Inc. v. Sony Corporation Case No. 5:11-cv-04399-EJD (HRL)	U.S. District Court for the Northern District of California, San Jose Division	Irell & Manella LLP	Breach of contract	Dep: 2013 Report(2): 2013
Tomita Technologies USA, LLC, and Tomita Technologies International, Inc. v. Nintendo Co., Ltd., and Nintendo of America, Inc. Case No. 1:11-cv-04256-JSR	U.S. District Court for the Southern District of New York	Kaye Scholer LLP	Patent infringement	Trial: 2013 Dep: 2012 Report: 2012 Declaration: 2013
Dyson, Inc. v. Bissell Homecare, Inc. Case No. 10-cv-8126	U.S. District Court for the Northern District of Illinois, Eastern Division	Kirkland & Ellis LLP	False advertising	Dep: 2013 Report(2): 2012
Life Technologies Corporation, et al. v. Illumina, Inc., et al. Case No. 3:11-cv-00703-CAB-DHB	U.S. District Court Southern District of California (San Diego)	Paul, Weiss, Rifkind, Wharton & Garrison LLP	Patent infringement	Dep: 2012 Report: 2012 Declaration: 2012
AM General v. BAE Systems, Inc., et al. Case No. 71D07-0907-PL-00195	State of Indiana, County of St. Joseph	Wilmer Cutler Pickering Hale and Dorr LLP	Trade secret misappropriation and breach of contract	Trial: 2012 Report(4): 2012
Kimberly-Clark Worldwide, Inc. v. First Quality Baby Products LLC, First Quality Products, Inc., First Quality Retail Services LLC, and First Quality Hygienic, Inc. Case No. 1:09-cv-01685-WWC	U.S. District Court for the Middle District of Pennsylvania	Banner & Witcoff, Ltd.	Patent infringement	Dep: 2012 Report(3): 2012
Coloplast A/S v. Generic Medical Devices, Inc. Case No. CV 10-227 BHS	U.S. District Court for the Western District of Washington at Tacoma	Faegre & Benson LLP	Patent infringement	Trial: 2012 Dep: 2011 Report: 2011 Declaration(2): 2012
MedImmune LLC v. Henry M. Jackson Foundation for the Advancement of Military Medicine, Inc. and Virion Systems, Inc., et al. Civil Action No. 351304-V	U.S. Circuit Court for Montgomery County, Maryland	McKool Smith, PC	Breach of license agreement	Dep: 2012
Realtime Data LLC d/b/a IXO v. Morgan Stanley, et al. (Credit Suisse Holdings (USA), Inc. and Credit Suisse Securities (USA) LLC) Case No. 6:09-cv-326	U.S. District Court for the Southern District of New York	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2012 Report: 2012
Mformation Technologies, Inc. v. Research In Motion, Ltd. and Research In Motion Corporation Case No. 5:08-cv-04990	U.S. District Court for the Northern District of California, San Jose Division	Kirkland & Ellis LLP	Patent infringement	Trial: 2012 Dep: 2011 Report(4): 2011, 2012 Declaration(3): 2011, 2012

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Abbott GmbH & Co., KG and Abbott Biotechnology, Ltd. v. Centocor Ortho Biotech, Inc. and Centocor Biologics LLC Civil Action No. 4:09-cv-11340-FDS	U.S. District Court for the District of Massachusetts	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2011 Report(2): 2011, 2012
Carefusion 303, Inc. v. B. Braun Medical, Inc. Case No. 8:11-CV-01264 PA (ANx)	U.S. District Court for the Central District of California, Western Division	Greenberg Traurig LLP	Patent infringement	Dep: 2012 Report: 2012
AVM Technologies LLC v. Intel Corporation Civil Action No. 10-610-RGA	U.S. District Court for the District of Delaware	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Report: 2012
EON Corp. IP Holdings LLC v. T-Mobile USA, Inc., et al. (Nokia, Inc.) Civil Action No. 6:10-CV-00379-LED	U.S. District Court for the Eastern District of Texas, Tyler Division	King & Spalding LLP	Patent infringement	Report: 2012
Cook Incorporated v. Endologix, Inc. Case No. 1:09-cv-1248-TWP-DKL	U.S. District Court for the Southern District of Indiana	Brinks Hofer Gilson & Lione	Patent infringement	Dep: 2012 Report(2): 2011, 2012
General Electric Company v. Mitsubishi Heavy Industries, Ltd. and Mitsubishi Power Systems Americas, Inc. Case No. 3:10-cv-00276-F	U.S. District Court for the Northern District of Texas, Dallas Division	Weil, Gotshal & Manges LLP; Paul, Weiss, Rifkind, Wharton & Garrison LLP	Patent infringement	Trial: 2012 Dep: 2011 Report: 2011
Kruse Technology Partnership v. Daimler AG; Mercedes-Benz USA LLC; Detroit Diesel Corporation; Western Star Truck Sales, Inc.; Volkswagen AG; Volkswagen Group of America, Inc., d/b/a Audi Of America, Inc.; Chrysler Group LLC; Daimler Trucks North America LLC; Mercedes-Benz U.S. International, Inc.; and Daimler Vans Manufacturing LLC Civil Action No. SACV 10-1066 JVS (RNBx)	U.S. District Court for the Central District of California, Southern Division (Santa Ana)	Shearman & Sterling, LLP	Patent infringement	Report: 2012 Declaration: 2011
Eolas Technologies, Inc., et al. v. Adobe Systems, Inc., et al. (Staples, Inc.) Case No. 6:09-cv-00446-LED	U.S. District Court for the Eastern District of Texas, Tyler Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2012 Report(2): 2011, 2012
Broadcom Corporation v. Emulex Corporation Case No. SACV-09-01058-JVS (ANx) consolidated SACV 10-03963-JVS (ANx)	U.S. District Court for the Central District of California, Southern Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep(2): 2011, 2012 Declaration: 2012 Trial: 2011 Report(2): 2011
Mitsubishi Heavy Industries, Ltd. v. General Electric Company Civil Action No: 6:10-cv-00812-JA-GJK	U.S. District Court for the Middle District of Florida, Orlando Division	Weil, Gotshal & Manges LLP	Patent infringement	Dep: 2012 Report: 2011

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Novozymes A/S and Novozymes North America, Inc. v. Danisco A/S, Genencor International Wisconsin, Inc., Danisco US, Inc., and Danisco USA, Inc. Case No. 3:10-cv-00251-bbc	U.S. District Court for the Western District of Wisconsin	Fenwick & West LLP	Patent infringement	Declaration(2): 2011 Trial: 2011 Dep: 2011 Report(2): 2011
Solvay, S.A. v. Honeywell Specialty Materials LLC and Honeywell International, Inc. Case No. 06-557-SLR	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Trial: 2011 Dep(2): 2008, 2011 Report(4): 2007, 2011
Novartis Vaccines and Diagnostics, Inc. v. Wyeth and Wyeth Pharmaceuticals, Inc. 2:08-cv-00067-TJE-CE	U.S. District Court for the Eastern District of Texas, Marshall Division	McKool Smith, PC; O'Melveny & Myers LLP	Patent infringement	Dep: 2011 Report(2): 2011
WiAV Solutions LLC v. Motorola Mobility, Inc., Nokia Corporation, Nokia, Inc., Sony Ericsson Mobile Communications AB, and Sony Ericsson Mobile Communications (USA), Inc. Case No. 3:09-cv-447-LO-JFA	U.S. District Court for the Eastern District of Virginia, Alexandria Division	Winston & Strawn LLP; Alston & Bird LLP; Andrews Kurth LLP	Patent infringement	Dep: 2011 Report: 2011
Triangle Software LLC v. Garmin International, Inc.; TomTom, Inc.; Volkswagen Group of America, Inc.; and Westwood One, Inc. Civil Action No. 1:10-cv-01457-CMH-TCB	U.S. District Court for the Eastern District of Virginia, Alexandria Division	Morrison Foerster LLP	Patent infringement	Report(2): 2011
Nordyne, Inc. v. RBC Manufacturing Corporation Case No. 4:09-cv-00203	U.S. District Court for the Eastern District of Missouri, Eastern Division	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Dep: 2011 Report: 2011
Osmose, Inc. v. Arch Chemicals, Inc., Arch Wood Protection, Inc., Arch Treatment Technologies, Inc., Cox Industries, Inc., and Rocky Top Building Products, Inc. and Madison Wood Preservers, Inc. Civil Action No. 2:10-cv-00108	U.S. District Court for the Eastern District of Virginia, Norfolk Division	Kilpatrick Townsend & Stockton LLP	Patent infringement	Report: 2011
GE Healthcare UK, Ltd. v. Beckman Coulter, Inc. and Beckman Coulter Genomics, Inc. Civil Action No. 09-974-RK	U.S. District Court for the District of Delaware	Weil, Gotshal & Manges LLP	Patent infringement	Dep: 2011 Report: 2010
CIVIX-DDI LLC v. Hotels.com, LP and Hotels.com GP LLC Case No. 05 C 6869	U.S. District Court for the Northern District of Illinois	Kirkland & Ellis LLP	Patent infringement	Report: 2011

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
i2 Technologies, Inc. and i2 Technologies US, Inc. v. Oracle Corporation and Oracle USA, Inc. Oracle Corporation, Oracle America, Inc., and Oracle International Corporation v. i2 Technologies, Inc., i2 Technologies US, Inc., and JDA Software Group, Inc. Civil Action No. 6:09-cv-194 (LED)	U.S. District Court for the Eastern District of Texas, Tyler Division	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Dep: 2011 Report(2): 2010, 2011
Brake Parts, Inc. v. David Lewis, Satisfied Brake Products, Inc., and Robert Case No. 5:09-cv-00132	U.S. District Court for the Eastern District of Kentucky, Central Division at Lexington	Seyfarth Shaw LLP	Trade secret	Hearing: 2010
Bruce J. Brumfield, Jr. and Jerry Caulder, as Members of the Advanced Stent Technologies, Inc. Stockholder Representative Committee and Boston Scientific Corporation Case No. 65-180-Y-00290-08 Case No. 65-489-292-08	American Arbitration Association	Howrey LLP	Post acquisition dispute	Dep: 2010 Report: 2010
Tyco Healthcare Group LP d/b/a VNUS Medical Technologies v. Biolitec, Inc., Dornier Medtech America, Inc., New Star Lasers, Inc. d/b/a Cooltouch, Inc. Case No. C08-03129 MMC	U.S. District Court for the Northern District of California, San Francisco Division	Davis Polk & Wardwell LLP	Patent infringement	Trial: 2010 Report(2): 2010
Beneficial Innovations, Inc. v. Google, Inc., and YouTube LLC Case No. 2:07-CV-555-TJW-CE	U.S. District Court for the Eastern District of Texas Marshall Division	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Report: 2010
The Chamberlain Group, Inc., and Johnson Controls Interiors LLC v. Lear Corporation Civil Action No. 1:05-CV-3449	U.S. District Court for the Northern District of Illinois, Eastern Division	Winston & Strawn LLP	Patent infringement	Dep: 2010 Report: 2010
Riddell, Inc. v. Schutt Sports, Inc. Case No. 03:08-cv-00711-BBC	U.S. District Court for the Western District of Wisconsin	Kirkland & Ellis LLP	False advertising and patent infringement	Trial: 2010 Dep: 2010 Report(3): 2010
Ronald A. Katz Technology Licensing, LP v. Time Warner Cable, Inc., et al. (on behalf of defendants Charter Communications, Inc., Charter Communications Holding Company LLC, Charter Communications Operating LLC and Charter Communications Entertainment I LLC) Case No. 1:06-cv-00546-GMS	U.S. District Court for the District of Delaware (Wilmington)	Alston & Bird LLP	Patent infringement	Dep(2): 2008, 2010 Report(2): 2008, 2009
Baxter Healthcare Corporation, et al. v. Fresenius Medical Care Holdings, Inc., et al. Case No. C 07-01359 PJH(JL)	U.S. District Court for the Northern District of California, San Francisco Division	Kirkland & Ellis LLP	Patent infringement	Trial: 2010 Dep: 2009 Report(3): 2009, 2010

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Network-1 Security Solutions, Inc. v. Cisco Systems, Inc., Cisco-Linksys LLC, ADTRAN, Inc., Enterasys Networks, Inc., Extreme Networks, Inc., Foundry Networks, Inc., and 3Com Corporation Case No. 6:08cv030	U.S. District Court for the Eastern District of Texas, Tyler Division	Wilmer Cutler Pickering Hale & Dorr LLP; Fulbright & Jaworski, LLP; Jones Day; Howrey LLP; Simpson Thacher & Bartlett LLP	Patent infringement	Trial: 2010 Dep: 2010 Report(4): 2010
Affinity Labs of Texas LLC v. BMW North America LLC, et al. (Mercedes-Benz USA LLC) Case No. 9:08-cv-00164-RC	U.S. District Court for the Eastern District of Texas, Lufkin Division	Crowell & Moring LLP	Patent infringement	Dep: 2010 Report: 2010
WiAV Solutions LLC v. Nokia Corporation, and Nokia, Inc., et al. Case No. 3:09cv447 REP	U.S. District Court for the Eastern District of Virginia, Richmond Division	Alston & Bird LLP	Patent infringement	Dep: 2010 Report: 2010
Semiconductor Energy Laboratory Co., Ltd. v. Samsung Electronics Co., Ltd., S-LCD Corporation, Samsung Electronics America, Inc., Samsung Telecommunications America LLC, and Samsung Mobile Display Co., Ltd. Case No. 3:09-CV-00001	U.S. District Court for the Western District of Wisconsin	Jenner & Block LLP	Patent infringement	Dep: 2010 Report(2): 2010
Dr. David Kannar v. Alticor, Inc., Amway Corp., Quixtar, Access Business Group LLC, Nutrilite Case No. 2:09-cv-02500-PSG-VBK	U.S. District Court for the Central District of California, Western Division – Los Angeles	Brinks Hofer Gilson & Lione	Patent infringement	Report: 2010
Tessera, Inc. v. United Test and Assembly Center, Ltd., and UTAC America, Inc. Case No. RG08410327	Superior Court of the State of California for the County of Alameda	Irell & Manella LLP	Breach of contract	Dep: 2010 Report(2): 2010
3M Innovative Properties Company and 3M Company v. Louis M. Gerson Co., Inc. and Gerson Professional Products, Inc. Civil No. 08-04960 JRT/FLN	U.S. District Court for the District of Minnesota	Faegre & Benson LLP	Patent infringement	Dep: 2010 Report: 2009
Zamora Radio LLC v. Pandora Media, Inc., et al. Case No. 1:09-cv-20940-EGT	U.S. District Court for the Southern District of Florida, Miami	Banner & Witcoff, Ltd.	Patent infringement	Report: 2010
DuPont Air Products NanoMaterials LLC v. Cabot Microelectronics Corporation Cabot Microelectronics Corporation v. Precision Colloids, LLC and The Virkler Company Case No. CV06-2952-PHX-ROS	U.S. District Court for the District of Arizona	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Report(2): 2008, 2010
IP Innovation LLC, and Technology Licensing Corporation v. Google, Inc. Case No. 2:07cv503-RRR	U.S. District Court for the Eastern District of Texas, Marshall Division	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Report: 2010

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Ledergerber Medical Innovations LLC and Dr. Walter Ledergerber v. W.L. Gore & Associates, Inc. Case No. 07-C-1593	U.S. District Court for the Northern District of Illinois, Eastern Division	Locke Lord Bissell & Liddell LLP	Patent infringement	Report: 2009
Diagnostic Systems Corporation v. Symantec Corporation, et al. (Microstrategy, Inc.) Case No. 8:06-cv-01211 DOC (ANx)	U.S. District Court for the Central District of California, Southern Division	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Dep: 2009 Report: 2009
United States Gypsum Company v. Lafarge North America, Inc., et al. Civil Action No. 03-CV-6027	U.S. District Court for the Northern District of Illinois, Eastern Division	Leydig, Voit & Mayer, Ltd.	Patent infringement and trade secret misappropriation	Dep(2): 2007, 2009 Report(7): 2007, 2008, 2009
Honeywell International, Inc., and Honeywell Intellectual Properties, Inc. v. Nikon Corporation, et al. (Fuji Film Report) C.A. No. 04-1337-JJF (Consolidated)	U.S. District Court for the District of Delaware	Robins, Kaplan, Miller & Ciresi L.L.P.	Patent infringement	Dep: 2009 Report(2): 2009
Alexsam, Inc. v. Humana, Inc. Case No. 2:07-cv-00288-DF	U.S. District Court for the Eastern District of Texas, Marshall Division	Standley Law Group LLP	Patent infringement	Report: 2009
Monolithic Power Systems, Inc. v. O2 Micro International Ltd., and related counterclaims Case No. C 08-4567	U.S. District Court for the Northern District of California, Oakland Division	Latham & Watkins LLP	Patent infringement	Dep: 2009 Report: 2009
Honeywell International, Inc. and Honeywell Intellectual Properties, Inc. v. Nikon Corporation, et al. (Samsung SDI Report) C.A. No. 04-1337-JJF (Consolidated)	U.S. District Court for the District of Delaware	Robins, Kaplan, Miller & Ciresi L.L.P.	Patent infringement	Dep: 2009 Report: 2009
Wisconsin Alumni Research Foundation v. Intel Corporation Case No. 08-C-78-C	U.S. District Court for the Western District of Wisconsin	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Dep: 2009 Report(2): 2009
Robin Singh d/b/a TestMasters v. Duane Morris LLP Case No. 2008-49090	U.S. District Court for Harris County, Texas – 164th Judicial Court	Vinson & Elkins LLP	Negligence	Dep: 2009 Report: 2009
Synovis Life Technologies, Inc. v. W.L. Gore & Associates, Inc. Case No. 07 CV 1396 (DWF/SRN)	U.S. District Court for the District of Minnesota	Paul, Hastings, Janofsky & Walker LLP	Patent infringement	Report: 2009 Declaration: 2009
Motorola, Inc. and GMP Wireless Medicine, Inc. v. Nonin Medical, Inc. Case No. 04 CV 05944	U.S. District Court Northern District of Illinois Eastern Division	Dykema Gossett Rooks Pitts PLLC	Patent infringement	Report: 2009
Santarus, Inc. and The Curators of the University of Missouri v. Par Pharmaceutical, Inc. C.A. No. 07-551 (GMS)	U.S. District Court for the District of Delaware	Irell & Manella LLP	Patent infringement	Trial: 2009 Dep: 2009 Report: 2009

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Ring Plus, Inc. v. StoneTurn Group LLP, et al. No. SC096962	Superior Court for the State of California for the County of Los Angeles – West District	Caldwell Leslie & Proctor, PC	Breach of contract, professional negligence and rescission	Dep: 2009
LG Electronics, Inc. v. Hitachi, Ltd.; Hitachi Automotive Products (USA), Inc.; Clarion Co., Ltd; Clarion Corporation of America; and Xanavi Informatics Corporation Case No. 5:07-cv-00090-DF	U.S. District Court for the Eastern District of Texas, Texarkana	Kirkland & Ellis LLP	Patent infringement	Dep: 2009 Report: 2009
Drew Heriot and Drew Pictures Pty, Ltd. v. Simon & Schuster, Inc. Case No. 1:08-cv-04386	U.S. District Court for the Northern District of Illinois, Eastern Division	Squire, Sanders & Dempsey L.L.P.	Copyright infringement	Report: 2009
MOAEC, Inc. v. Pandora Media, Inc., et al. Civil Action No. 07-C-0654-BBC	U.S. District Court for the Western District of Wisconsin	Banner & Witcoff, Ltd.	Patent infringement	Dep: 2009 Report: 2009
Medinol, Ltd. against Boston Scientific Corp., et al. WIPOA030807	World Intellectual Property Organization	Cravath Swaine & Moore LLP	Patent infringement	Dep: 2009 Report: 2008
Ameritox, Ltd. and U.D. Testing, Inc. v. Aegis Sciences Corp. Case No. 07-80498	U.S. District Court for the Southern District of Florida, West Palm Beach Division	Bell, Boyd & Lloyd LLP	Unfair and deceptive trade practices	Dep: 2009 Report(4): 2008, 2009
CIF Licensing LLC d/b/a GE Licensing v. Agere Systems, Inc. Case No. 07-170-JJF	U.S. District Court of the District of Delaware	McDermott Will & Emery LLP	Patent infringement	Trial: 2009 Dep: 2008 Report(3): 2008, 2009
Spectralytics, Inc. v. Cordis Corporation and Norman Noble, Inc. Civil Action No. 05-1464 (PJS/RLE)	U.S. District Court for the District of Minnesota	Carlson, Caspers, Vandenburgh & Lindquist	Patent infringement	Trial: 2009 Dep: 2007 Report(2): 2007, 2008
MarcTec LLC v. Johnson & Johnson and Cordis Corporation Case No. 3:07-cv-825-DRH-CJP	U.S. District Court for the Southern District of Illinois	Kirkland & Ellis LLP	Patent infringement	Dep: 2008 Report: 2008
Freedom Wireless, Inc. v. Cricket Communications, Inc., et al. Civil Action No. 2-06-CV-504 (TJW-CE)	U.S. District Court for the Eastern District of Texas, Marshall Division	Latham & Watkins LLP	Patent infringement	Dep: 2008 Report: 2008
Honeywell International, Inc., and Honeywell Intellectual Properties, Inc. v. Universal Avionics Systems Corp. and Sandel Avionics, Inc. Civil Action No. 02-359-MPT	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP and Mayer, Brown, Rowe & Maw LLP	Patent infringement and antitrust	Trial(2): 2003, 2008 Dep: 2003 Report(7): 2003, 2008

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Ronald A. Katz Technology Licensing, LP, v. Cincinnati Bell, Inc., Cincinnati Bell Wireless LLC, Cincinnati Bell Any Distance, Inc., Cincinnati Bell Entertainment, Inc., Cincinnati Bell Extended Territories LLC, Cincinnati Bell Telephone Company LLC, Brcom, Inc., and IXC Internet Services, Inc. Case No. 07-ML-01816-C-RGK	U.S. District Court, Central District of California, Western Division	Standley Law Group	Patent infringement	Dep: 2008 Report: 2008
Hologic, Inc., Cytyc Corporation and Hologic LP v. SenoRx, Inc. Civil Action No. 08-CV-0133 RMW	U.S. District Court for the Northern District of California, San Jose Division	Howrey LLP	Patent infringement	Dep(2): 2008 Declaration(2): 2008
Safe Auto Insurance Company v. State Automobile Mutual Insurance Company Case No. 2:07-cv-01121-EAS-NMK	U.S. District Court, Southern District of Ohio (Columbus)	Standley Law Group LLP	Trademark infringement	Report: 2008
Ronald A. Katz Technology Licensing, LP v. Time Warner Cable, Inc., et al. (on behalf of defendants Time Warner Cable, Inc., Time Warner NY Cable LLC and Time Warner Entertainment Company LP) Case No. 1:06-cv-00546-GMS	U.S. District Court for the District of Delaware (Wilmington)	Alston & Bird LLP	Patent infringement	Dep: 2008 Report: 2008
Ronald A. Katz Technology Licensing, LP v. Time Warner Cable, Inc., et al. (on behalf of defendants AOL LLC, Compuserve Interactive Services, Inc. and Netscape Communications Corporation) Case No. 1:06-cv-00546-GMS	U.S. District Court for the District of Delaware (Wilmington)	Alston & Bird LLP	Patent infringement	Dep: 2008 Report: 2008
Ronald A. Katz Technology Licensing, LP v. Humana, Inc. (on behalf of defendants Humana, Inc. and Humana Military Healthcare Services, Inc.) Case No. 9:06-cv-199-RC	U.S. District Court for the Eastern District of Texas (Lufkin)	Standley Law Group LLP	Patent infringement	Dep: 2008 Report: 2008
Ronald A. Katz Technology Licensing, LP v. TD Banknorth, Inc., et al. (on behalf of defendants Dillard's, Inc. and Dillard Investment Co., Inc.) Case No. 1:06-cv-00544-GMS	U.S. District Court for the District of Delaware (Wilmington)	Alston & Bird LLP	Patent infringement	Report: 2008
Ronald A. Katz Technology Licensing, LP v. Ahold USA, Inc., et al. (on behalf of defendants Ahold USA, Inc., Stop & Shop Supermarket Company LLC, Giant Food Stores LLC and Giant Food, Inc.) Case No. 1:06-cv-00545-GMS	U.S. District Court for the District of Delaware (Wilmington)	Alston & Bird LLP	Patent infringement	Report: 2008
Auction Management Solutions, Inc. v. Manheim Auctions, Inc., et al. Auction Management Solutions, Inc. v. ADESA, Inc. Case No. 1:05-CV-0639 Case No. 1:05-CV-0638	U.S. District Court for the Northern District of Georgia, Atlanta Division	Finnegan, Henderson, Farabow, Garrett & Dunner, L.L.P.	Patent infringement	Dep: 2008 Report: 2008

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
ExonHit Therapeutics S.A. and ExonHit Therapeutics, Inc. v. Jivan Biologics, Inc. Case No. C07 1427 WHA	U.S. District Court for the Northern District of California, San Francisco Division	Hogan & Hartson LLP	Patent infringement	Report: 2008
3M Company and 3M Innovative Properties Company v. Vita Zahnfabrik H. Rauter GmbH & Co. KG and Vident, Inc. Case No. 0:05-CV-01875 ADM/JJG	U.S. District Court of Minnesota	Fish & Richardson P.C.	Patent infringement	Report: 2008
Herman Miller, Inc. v. Teknion Corporation and Okamura Corporation Civil Action No. 05-CV-2761	U.S. District Court Northern District of Illinois, Eastern Division	Howrey LLP Michael Best & Friedrich LLP	Patent infringement	Dep: 2008 Report: 2008
Taurus IP LLC v. DaimlerChrysler Corporation, et al. Civil Action No. 07-C-158-C	U.S. District Court for the Western District of Wisconsin	Kilpatrick Stockton LLP	Patent infringement	Dep: 2008 Report(2): 2008
Repligen Corporation and The Regents of the University of Michigan v. Bristol-Myers Squibb Company Case No. 2:06-CV-004-TJW	U.S. District Court for the Eastern District of Texas, Marshall Division	Fish & Richardson PC	Patent infringement	Dep: 2008 Report: 2007
PUMA AG Rudolf Dassler Sport and PUMA North America v. Payless Shoesource, Inc. and Payless Shoesource Worldwide, Inc. Civil Action No. 06-cv-11943	U.S. District Court for the District of Massachusetts	Kirkpatrick & Lockhart Preston Gates Ellis LLP	Trademark infringement	Report: 2008
Rowe International Corp. and Arachnid, Inc. v. Ecast, Inc., Rock-Ola Manufacturing Corp., and View Interactive Entertainment Corp. Case No.: 1:06-cv-02703	U.S. District Court for the Northern District of Illinois, Eastern Division	Dickstein Shapiro LLP	Patent infringement	Dep: 2008 Report(3): 2007
Abbott Diabetes Care, Inc. and Abbott Laboratories v. Roche Diagnostics Corp., Roche Diagnostics Operations, Inc. and Bayer Healthcare LLC Case No.: C05-3117 MJJ	U.S. District Court for the Northern District of California	Barnes & Thornburg LLP	Patent infringement	Dep: 2008 Report: 2007
Volumetrics Medical Imaging LLC v. GE Healthcare, Ltd., GE Medical Systems, Inc., GE Medical Systems, LLC, GE Medical Systems Kretztechnik GMBH & Co. OHG, Toshiba America Medical Systems, Inc., Medison America, Inc., and Siemens Medical Solutions USA, Inc. Civil Action No. 1:05CV00955	U.S. District Court for the Middle District of North Carolina	McDermott, Will & Emery LLP	Patent infringement	Report: 2007
Kathleen Adams and Snap-Saver LLC v. Newell Rubbermaid, Inc. and Target Corporation Civil Action No. 07 C 0313 S	U.S. District Court for the Western District of Wisconsin	Schiff Hardin LLP	Patent infringement	Report: 2007

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
O'Gara-Hess & Eisenhardt Armoring Company, LLC v. Paul Bartock and Ibis Tek LLC and Thomas G. Buckner and John P. Buckner Case No. CV 2006 04 1157	Common Pleas Court of Butler County, Ohio	Sebaly Shillito and Dyer	Trade secret	Dep: 2007 Report(2): 2007
Pergo, Inc. and Pergo (Europe) AB v. Alloc, Inc., Armstrong World Industries, Inc. and Berry Finance NV Civil Action No. 02-CV-0736V	U.S. District Court for the Eastern District of Wisconsin	Baker & McKenzie	Patent infringement	Trial: 2007 Dep: 2007 Report: 2007
Intermatic Incorporated v. TayMac Corporation Civil Action No. 00-CV-50224	U.S. District Court for the Northern District of Illinois, Western Division	Brinks Hofer Gilson & Lione	Patent infringement	Report(2): 2001, 2007
Johnson Controls, Inc. v. InnerWireless, Inc. Arbitration No. 51 181 Y 284 07	American Arbitration Association	Banner & Witcoff, Ltd.	Breach of contract	Dep: 2007 Report(2): 2007
Medinol Ltd. against Boston Scientific Corp., et al. WIPOA200206	World Intellectual Property Organization	Cravath Swaine & Moore LLP	Patent infringement	Arbitration: 2007 Dep: 2007 Report(2): 2007
Donaldson Company, Inc. v. Baldwin Filters, Inc. Civil Action No. 04-2679	U.S. District Court for the District of Minnesota	Merchant & Gould	Patent infringement	Dep: 2007 Report(2): 2007
3M Company and 3M Innovative Properties Company v. Kerr Corporation Case No. 07-C-0087-C	U.S. District Court for the Western District of Wisconsin	Kirkland & Ellis LLP	Patent infringement	Report(2): 2007
Calphalon Corporation v. Meyer Corporation, US Case No. 2:05-CV-00971-WBS-DAD	U.S. District Court Eastern District of California, Sacramento Division	Sheppard, Mullin, Richter & Hampton LLP	Patent infringement and unfair competition	Trial: 2007 Dep: 2006 Report(2): 2006, 2007
911EP, Inc. v. Whelen Engineering Company, Inc. and Tomar Electronics, Inc. Case No. 2-05 CV-137	U.S. District Court for the Eastern District of Texas, Marshall Division	McKool Smith	Patent infringement	Report: 2007
Atlanta Attachment Company v. Leggett & Platt, Inc. Civil Action File No. 1:05-cv-01071-ODE	U.S. District Court for the Northern District of Georgia, Atlanta Division	Troutman Sanders LLP	Patent infringement and breach of contract	Trial: 2007 Dep: 2006 Report(2): 2005, 2007
Through the Country Door, Inc. v. JC Penney Company, Inc., et al. Case No. 06-C-0540	U.S. District Court for the Western District of Wisconsin, Madison Division	Barnes & Thornburg LLP	Copyright infringement	Report: 2007
Honeywell International and Honeywell Intellectual Properties, Inc. v. The United States, et al. No. 02-1909C	U.S. District Court of Federal Claims	Paul, Hastings, Janofsky & Walker LLP	Patent infringement	Trial: 2007 Dep: 2007 Report(3): 2006, 2007
Textron Innovations, Inc. v. The Toro Company Civil Action No. 05-486 (GMS)	U.S. District Court for the District of Delaware	Merchant & Gould	Patent infringement	Dep: 2007 Report(2): 2007

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
DE Technologies, Inc. v. Dell, Inc. Civil Action No. 7:04 CV 00628	U.S. District Court for the Western District of Virginia	Robins, Kaplan, Miller & Ciresi L.L.P.	Patent infringement	Dep: 2007 Report: 2006
Cummins-Allison Corp. v. Glory, Ltd., Glory Shoji Co., Ltd. and Glory (USA), Inc. Civil Action No. 02 C 7008	U.S. District Court for the Northern District of Illinois, Eastern Division	Hogan & Hartson LLP	Patent infringement	Report(2): 2004, 2006
The Holmes Group, Inc. v. West Bend Housewares LLC and Focus Products Group LLC Civil Action No. 05-CV-11367 WGY	U.S. District Court for the District of Massachusetts	Michael Best & Friedrich LLP	Patent infringement	Report(2): 2006
Novozymes A/S v. Genencor International, Inc. and Enzyme Development Corporation Civil Action No. 05-160-KAJ	U.S. District Court for the District of Delaware	Darby & Darby PC	Patent infringement	Trial: 2006 Dep: 2006 Report(2): 2006
One World Technologies, Ltd. and Ryobi Technologies, Inc. v. Robert Bosch Tool Corporation, Rexon Industrial Corp., Ltd., Rexon USA, Corp., and Power Tool Specialists, Inc. Civil Action No. 04 C 0833	U.S. District Court for the Northern District of Illinois, Eastern Division	Brinks Hofer Gilson & Lione, P.C.	Patent infringement	Dep: 2006 Report: 2006
InLine Connection Corporation v. AOL Time Warner Incorporated and America Online, Inc. Civil Action No. 02-272	U.S. District Court for the District of Delaware	Latham & Watkins LLP	Patent infringement	Dep: 2006 Report: 2006
Archer Daniels Midland Company v. Vogelbusch USA, Inc. and UOP LLC Case No. 98L 008240	Circuit Court of Cook County, Illinois County Department, Law Division	Winston & Strawn LLP and McDermott Will & Emery LLP	Breach of implied warranty	Trial: 2006 Dep: 2004 Report: 2004
Maytag Corporation v. Electrolux Home Products, Inc., d/b/a Frigidaire Civil Action No. C 04-4067-MWB	U.S. District Court for the Northern District of Iowa, Western Division	Alston & Bird LLP	Patent infringement	Dep: 2006 Hearing: 2006 Report(2): 2006
One World Technologies, Ltd. and Ryobi Technologies, Inc. v. Rexon Industrial Corp., Ltd., Rexon USA, Corp., Power Tool Specialists, Inc., Porter-Cable Corp., Delta International Machinery Corp., and Pentair, Inc. Civil Action No. 04C-4337	U.S. District Court for the Northern District of Illinois, Eastern Division	Brinks Hofer Gilson & Lione, P.C.	Patent infringement	Dep: 2005 Report(2): 2005, 2006
OPTi, Inc. v. nVidia Corporation Civil Action No. 2-04CV-377	U.S. District Court for the Eastern District of Texas, Marshall Division	Winston & Strawn LLP	Patent infringement	Report: 2006
Medinol, Ltd. v. Guidant Corporation and Advanced Cardiovascular Systems, Inc. Civil Action No. 03 Civ. 2604 (SAS)	U.S. District Court for the Southern District of New York	Cravath, Swaine & Moore LLP and Morgan & Finnegan, L.L.P.	Patent infringement	Dep: 2005 Report(2): 2004, 2006

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Alcon Manufacturing, Ltd. and Alcon Laboratories, Inc. v. Advanced Medical Optics, Inc. Civil Action No. 4-05CV-496-A	U.S. District Court for the Northern District of Texas, Fort Worth Division	Rader, Fishman & Grauer PLLC	Patent infringement	Dep: 2006 Report: 2006
International Truck and Engine Corporation v. Kile International Trucks, Inc. Case No. 2004L000580	Circuit Court of Eighteenth Judicial Circuit, DuPage County, Illinois, Law Division	Seyfarth Shaw LLP	Breach of contract	Dep: 2006 Report(2): 2005
Versus Technology, Inc. v. Radianse, Inc. Civil Action No. 04-1231	U.S. District Court for the District of Delaware	Lahive & Cockfield LLP	Patent infringement	Dep: 2006 Report: 2005
PowerOasis, Inc. and PowerOasis Networks LLC v. Wayport, Inc. Civil Action No. 04-12023 RWZ	U.S. District Court for the District of Massachusetts	Wilmer Cutler Pickering Hale & Dorr LLP	Patent infringement	Dep: 2006 Report: 2005
Cummins-Allison Corp. v. Glory, Ltd., Glory Shoji Co., Ltd. and Glory (USA), Inc. Civil Action No. 2-03-CV-358 (TJW)	U.S. District Court for the Eastern District of Texas, Marshall Division	Hogan & Hartson LLP	Patent infringement	Dep: 2005 Report(2): 2005, 2006
Mandy N. Haberman v. Playtex Products, Inc., Gerber Products Company and Wal-Mart Stores, Inc. Civil Action No. 05-C-0224-S	U.S. District Court for the Western District of Wisconsin	Latham & Watkins LLP	Patent infringement	Dep: 2005 Report: 2005
SMART Technologies, Inc. v. Polyvision Corporation and Paragram Sales Company, Inc. Civil Action No. 1:04-cv-0713	U.S. District Court for the Western District of Michigan, Southern Division	Katten Muchin Rosenman LLP	Patent infringement	Report(2): 2005
Kmart Corporation v. Capital One Bank, Capital One F.S.B., Capital One Services, Inc. Case No. 03-055092-CK	State of Michigan Circuit Court for the County of Oakland	Kirkland & Ellis LLP	Breach of contract and trade secret	Dep: 2005
PolyVision Corporation v. SMART Technologies, Inc. and SMART Technologies Corporation Civil Action No. 1:03-cv-0476	U.S. District Court for the Western District of Michigan, Southern Division	Katten Muchin Rosenman LLP	Patent infringement	Report: 2005
Solutions for Women LLC v. Warner Health Care, Inc., Berkeley Premium Nutraceuticals, Inc. and Vitaquest International, Inc. d/b/a Garden State Nutritionals, Inc. Case No. CV04-10357 JFW (RCX)	U.S. District Court for the Central District of California, Western Division	Wood, Heron and Evans LLP	Patent infringement and trade secret	Report: 2005
Flexi-Mat Corporation v. Dallas Manufacturing Company, Inc., BJ's Wholesale Club, Inc., and Doskocil Manufacturing Company, Inc. Civil Action No. 04 10162 DPW	U.S. District Court for the District of Massachusetts	Michael Best & Friedrich LLP	Patent infringement	Dep: 2005 Report: 2005
Morton Grove Pharmaceuticals, Inc. v. Pharmaceutical Resources, Inc. and Par Pharmaceuticals, Inc. Civil Action No. 04 C 7007	U.S. District Court for the Northern District of Illinois, Eastern Division	Winston & Strawn LLP	Patent infringement	Dep: 2005 Report: 2005

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Windy City Innovations LLC v. America Online, Inc. Civil Action No. 04 C 4240	U.S. District Court for the Northern District of Illinois, Eastern Division	Banner & Witcoff, Ltd.	Patent infringement	Dep: 2005 Report: 2005
Amersham PLC, et al. v. Applera Corporation's Applied Biosystems Division File No. G-04-40	Center for Public Resources Institute for Dispute Resolution	Howrey LLP	Breach of license agreement	Arbitration: 2005 Dep: 2005 Report: 2005
Honeywell International, Inc. and Honeywell Intellectual Properties, Inc. v. Hamilton Sundstrand Corp. Civil Action No. 03-1153	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Trial: 2005 Dep(2): 2005 Report(2): 2005
Advanced Medical Optics, Inc. v. Alcon Laboratories, Inc. and Alcon Manufacturing, Ltd. Civil Action No. 03-1095-KAJ	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Trial: 2005 Dep: 2004 Report(4): 2004, 2005
Unimed Pharmaceuticals, Inc. and Laboratories Besins Iscovesco v. Watson Pharmaceuticals, Inc. Unimed Pharmaceuticals, Inc. and Laboratories Besins Iscovesco v. Paddock Laboratories, Inc. Case No. 1:03-CV-2501 Case No. 1:03-CV-2503	U.S. District Court for the Northern District of Georgia, Atlanta Division	Mayer, Brown, Rowe & Maw LLP	Patent infringement	Dep: 2005 Report: 2005
Deere & Company v. The Toro Company Civil Action No. 99-4100	U.S. District Court for the Central District of Illinois, Rock Island Division	Merchant & Gould	Patent infringement	Arbitration: 2005 Dep: 2004 Report(3): 2001, 2004, 2005
Dr. Marc L. Kozam, d/b/a MLK SOFTWARE and DATASCI LLC v. Phase Forward Incorporated and Quintiles, Inc. Civil Action No. 04-CV-1787 (MJG)	U.S. District Court, District of Maryland, Greenbelt Division	Kirkpatrick & Lockhart Nicholson Graham LLP	Patent infringement	Dep: 2005 Report: 2005
Travel Tags, Inc. v Digital Replay, Inc. Case No. 02-4726 MJD/JGL	U.S. District Court for the District of Minnesota	Merchant & Gould, P.C.	Patent infringement	Dep: 2005 Report: 2004
Mars, Inc., et al. v. H.J. Heinz Co., LP Heinz Management Co., and Del Monte Corporation Case No. CV-01-10961 RGK	U.S. District Court for the Central District of California, Western Division	Covington & Burling and Kirkland & Ellis LLP	Patent infringement	Trial: 2005 Dep: 2003 Report(3): 2003, 2004
Rodeo Cold Marketing Company and Wyoming West Designs LLC v. Coors Brewing Company Case No. Civ: F-03-5280-AWI DLB	U.S. District Court for the Eastern District of California	Featherstone DeSisto LLP	Trademark infringement	Dep: 2004 Report(2): 2004, 2005
Richard J. Ditzik v. Planar Systems, Inc., et al. Civil Action No. 03 – 74043	U.S. District Court for the Eastern District of Michigan, Southern Division	Shaw Pittman LLP	Patent infringement	Report: 2005

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Savient Pharmaceuticals, Inc., et al. v. Duramed Pharmaceuticals, Inc. and Barr Laboratories, Inc. Civil Action No. 00-4509-DMC	U.S. District Court District of New Jersey	Winston & Strawn LLP	Patent infringement	Dep: 2004 Report: 2004
3M Innovative Properties Company and 3M Company v. Dentsply International, Inc. Civil Action No. 04 C 0564 S	U.S. District Court for the Western District of Wisconsin	Kirkland & Ellis LLP	Patent infringement	Dep: 2004 Report(2): 2004
Honeywell International, Inc. and Honeywell Intellectual Properties, Inc. v. Universal Avionics Systems Corp. and Sandel Avionics, Inc. Civil Action No. 03-242-MPT	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP and Mayer, Brown, Rowe & Maw LLP	Patent infringement	Trial: 2004 Dep: 2004 Report(4): 2004
QinetiQ, Ltd. v. Samsung Telecommunications America, LP Civil Action No. 2-03CV-221	U.S. District Court for the Eastern District of Texas, Marshall Division	Latham & Watkins LLP	Patent infringement	Trial: 2004 Report: 2004
Dow AgroSciences LLC v. Crompton Corporation and Uniroyal Chemical Company, Inc. Civil Action No. 1:03-CV-0654-SEB-JPG	U.S. District Court Southern District of Indiana, Indianapolis Division	Barnes & Thornburg LLP	Patent infringement	Dep: 2004 Report: 2004
Collaboration Properties, Inc. v. Polycom, Inc. and Polycom, Inc. v. Collaboration Properties, Inc. and Avistar Communications Corp. Case No. C02-49591	U.S. District Court for the Northern District of California, San Francisco Division	Keker & Van Nest LLP	Patent infringement	Report: 2004
Yoon Ja Kim v. ConAgra Foods, Inc. Civil Action No. 01 CV 2467	U.S. District Court for the Northern District of Illinois, Eastern Division	Bingham McCutchen LLP	Patent infringement	Trial: 2004 Report(2): 2003, 2004
PSN Illinois LLC v. Oil-Dri Corporation of America Civil Action No. 04C 0915	U.S. District Court for the Northern District of Illinois	Wildman, Harrold, Allen & Dixon LLP	Patent infringement	Report: 2004
Motorola, Inc. v. Analog Devices, Inc. Civil Action No. 1:03-CV-0131	U.S. District Court Eastern District of Texas, Beaumont Division	Wilmer Cutler Pickering Hale and Dorr LLP	Patent infringement	Dep: 2004 Report(3): 2004
Syngenta Seeds, Inc. v. Monsanto Company, et al., Pioneer Hi-Bred, et al. Civil Action No. 02-1331 (SLR)	U.S. District Court for the District of Delaware	Kaye Scholer LLP	Patent infringement	Dep: 2004 Report: 2004
Pinpoint Incorporated v. Amazon.com, Inc., et al. Civil Action No. 03C-4954	U.S. District Court for the Northern District of Illinois, Eastern Division	Bartlit Beck Herman Palenchar & Scott LLP	Patent infringement	Dep: 2004 Report(3): 2004
Riverwood International Corporation v. R.A. Jones & Company, Inc. No. 1:98-CV-2840-BBM	U.S. District Court for the Northern District of Georgia, Atlanta Division	Wood, Herron & Evans, LLP and Powell, Goldstein, Frazer & Murphy, LLP	Patent infringement	Trial: 2001 Dep: 2001 Report(2): 2001, 2004

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Do It Best Corp. v. Passport Software, Inc. Case No. 01 C 7674	U.S. District Court for the Northern District of Illinois, Eastern Division	Barnes & Thornburg LLP	Copyright infringement	Dep: 2004 Report: 2004
Arthur D. Little Enterprises, Inc. and The Gillette Company Civil Action No. 11 133 00735 00	American Arbitration Association Northeast Case Management Center Riverside, Rhode Island	Morgan & Finnegan and Niro, Scavone, Haller & Niro	Licensing dispute	Dep: 2002 Report(2): 2001, 2004
Milliken & Company v. Interface, Inc., et al. Civil Action No. 7:02-3633-20	U.S. District Court for the District of South Carolina, Spartanburg Division	Kilpatrick Stockton LLP	Patent infringement	Trial: 2004 Dep: 2003 Report(4): 2003
Haggerty Enterprises, Inc. v. Creative Motion Industries, Inc. Case No. 02C 8578	U.S. District Court for the Northern District of Illinois, Eastern Division	Michael Best & Friedrich LLP	Trademark and trade dress infringement	Report: 2004
Sanyo Energy (USA) Corporation v. BYD Company, Ltd. Case No. 02-CV01900B (JMA)	U.S. District Court for the Southern District of California	Hogan & Hartson LLP	Patent infringement	Dep: 2004 Report: 2004
Loegering Mfg., Inc. v. Grouser Products, Inc. and Ronald J. Hoffart Civil Action No. A3-02-008	U.S. District Court for the District of North Dakota, Southeastern Division	Merchant & Gould	Patent infringement	Dep: 2004 Report(2): 2003, 2004
Rambus, Inc. v. Infineon Technologies AG, et al. Civil Action No. 3:00CV524	U.S. District Court for the Eastern District of Virginia	Kirkland & Ellis LLP	Patent infringement, antitrust, breach of contract, fraud and RICO	Dep: 2001 Report(4): 2000, 2001, 2004
Waters Technologies Corporation, et al. v. Applera Corporation Civil Action No. 02-1285-GMS	U.S. District Court for the District of Delaware	Shaw Pittman LLP	Patent infringement	Dep: 2003 Report(2): 2003, 2004
United States Filter Corporation v. Met-Pro Corporation Civil Action No. 02-1491-GMS	U.S. District Court for the District of Delaware	Hale and Dorr LLP	Patent infringement	Report: 2003
John Mezzalingua Associates, Inc. d/b/a PPC, Inc. v. Arris International, Inc. Civil Action No. 03 C 0353 C	U.S. District Court for the Western District of Wisconsin	Bartlit Beck Herman Palenchar & Scott	Patent infringement	Trial: 2003 Dep: 2003 Report(3): 2003
T. Andrew Janes v. Bose Corporation Civil Action No. 02C3886	U.S. District Court for the Northern District of Illinois, Eastern Division	Fish & Richardson	Patent infringement	Report: 2003
Johnson Controls Technology Company and Johnson Controls Interiors LLC v. Donnelly Corporation Case No. 1:02-CV-419	U.S. District Court for the Western District of Michigan	Foley & Lardner	Patent infringement	Report: 2003

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
France Telecom, et al. and RSA Security, Inc. Arbitration No. 11899/DB	International Chamber of Commerce, International Court of Arbitration, Paris, France	Testa, Hurwitz & Thibeault, LLP	Breach of license agreement	Arbitration: 2003 Report: 2003
In re: Application of: Curt H. Appelgren, et al.	U.S. Patent and Trademark Office	Fitzpatrick, Cella, Harper & Scinto	Patent application	Declaration: 2003
Clinical Center Pharmacy, et al. v. IMS Health Incorporated, et al. Case No. 94-L-654	U.S. Circuit Court, Twentieth Judicial Circuit, St. Clair County, Illinois	Mayer, Brown, Rowe & Maw	Trade secret	Dep: 2003 Report: 2003
Tanox, Inc. and Genentech, Inc. Civil Action No. 74 Y181 01113 99	American Arbitration Association International Center for Dispute Resolution, San Francisco, California	Latham & Watkins	Trade secret, breach of contract and unfair competition	Arbitration: 2003 Dep: 2002 Report: 2002
Leon Stambler v. RSA Security, Inc., VeriSign, Inc., First Data Corporation, Openwave Systems, Inc., OmniSky Corporation, and Certicom Corp. Civil Action No. 01-0065	U.S. District Court for the District of Delaware	Hale and Dorr LLP	Patent infringement	Dep: 2003 Report(2): 2002, 2003
Susan M. Maxwell v. Meijer, Inc., et al. Civil Action No. IP95-870-C-Y/F	U.S. District Court for the Southern District of Indiana	Baker & Daniels	Patent infringement	Report: 2002
Honeywell International, Inc. and Honeywell Intellectual Property, Inc. v. Solutia, Inc. Civil Action No. 01-423	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Report: 2002
BorgWarner, Inc. and BorgWarner TorqTransfer Systems, Inc. v. New Venture Gear, Inc. No. 00-C-7470	U.S. District Court for the Northern District of Illinois, Eastern Division	Brinks Hofer Gilson & Lione	Patent infringement	Dep: 2002 Report: 2002
ACTV, Inc. and HyperTV Networks, Inc. v. The Walt Disney Co., ABC, Inc. and ESPN, Inc. Civil Action No. 00CIV 9622 JSR	U.S. District Court for the Southern District of New York	Weil, Gotshal & Manges LLP	Patent infringement	Dep: 2002 Report: 2002
Hill-Rom, Inc. v. Ohmeda Medical, Inc. No. C.A. IP001500-CY/G	U.S. District Court for the Southern District of Indiana, Indianapolis Division	Barnes & Thornburg	Patent infringement	Dep: 2002 Report(2): 2002
Bancorp Services, LLC v. Hartford Life Insurance Company and International Corporate Marketing Group, Inc. No. 4:00-CV-0070	U.S. District Court for the District of Missouri, Eastern Division	Akin, Gump, Strauss, Hauer & Feld, LLP	Patent infringement and trade secret	Trial: 2002 Dep: 2001
Pechiney Plastic Packaging, Inc. v. Continental PET Technologies, Inc. Civil Action No. B90-558 (EBB)	U.S. District Court for the District of Connecticut	Akin, Gump, Strauss, Hauer & Feld, LLP	Patent infringement	Dep: 2002 Report: 2002

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
TV/Com International, Inc. v. MediaOne of Greater Florida, Inc., Canal Plus Technologies SA, Canal Plus US Technologies, Inc. and Société Européene de Contrôle d' Accés No. 3:00-CV-1045-J-21 A	U.S. District Court for the Middle District of Florida, Jacksonville Division	Oblon, Spivak, McClelland, Maier & Neustadt	Patent infringement	Report: 2001
Residential Funding Corporation v. DeGeorge Financial Corp., et al. No. 3:00CV202 (JBA)	U.S. District Court for the District of Connecticut	Bartlit Beck Herman Palenchar & Scott	Breach of contract and unfair trade practices	Trial: 2001 Dep: 2001 Report: 2001
Soitec, SA and CEA v. Silicon Genesis Corporation Civil Action No. 99-CV-10826 NG	U.S. District Court for the District of Massachusetts	Winston & Strawn LLP	Patent infringement	Dep: 2001 Report(2): 2000, 2001
Caterpillar, Inc. v. Deere & Company No. 96C 5355	U.S. District Court for the Northern District of Illinois	Mayer, Brown & Platt	Patent infringement	Dep: 1999 Report(4): 1998, 1999, 2001
Zevo Golf Co., Inc. v. Karsten Manufacturing Corp., et al. No. 99-CV-2310-H	U.S. District Court for the Southern District of California	Bryan Cave LLP	Patent infringement	Dep: 2001 Report: 2001
Roxane Laboratories, Inc. v. Unimed Pharmaceuticals, Inc. No. C2 00 125	U.S. District Court for the Southern District of Ohio, Eastern Division	Sonnenschein Nath & Rosenthal	Breach of contract	Dep: 2001 Report(2): 2001
Pharmacia & Upjohn AB v. Genentech, Inc. No. 10295/AMW/KGA	International Chamber of Commerce Arbitration	Latham & Watkins	Breach of contract	Arbitration: 2001 Report(3): 2000, 2001
Honeywell International, Inc. and Honeywell Intellectual Properties, Inc. v. Hamilton Sundstrand Corporation Civil Action No. 99-309 (GMS)	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Trial: 2001 Dep: 2001 Report(2): 2000, 2001
MorphoSys AG v. Cambridge Antibody Technology, Ltd. No. 1:99CV01012	U.S. District Court for the District of Columbia	Katten Muchin Zavis	Patent infringement	Dep: 2000 Report(4): 2000, 2001
CCL Container (Hermitage), Inc. v. Exal Corp. Civil Action No. 98-1786	U.S. District Court for the Western District of Pennsylvania	Laff, Whitesel & Saret Ltd.	Patent infringement	Dep: 2001 Report: 2000
TorPharm, Inc. v. Ranbaxy Pharmaceuticals, Inc., et al. No. 99-714 (JCL)	U.S. District Court for the District of New Jersey	Lord, Bissell & Brook	Patent infringement	Report: 2000
Xu Liu v. Price Waterhouse LLP and Computer Language Research, Inc. No. 97 C 3093	U.S. District Court for the Northern District of Illinois, Eastern Division	Kirkland & Ellis LLP	Copyright infringement	Trial: 2000 Dep: 1998 Report(3): 1998
Curtis P. Bryant, Kim R. Bryant and Rebecca Meloan v. American Greetings Corporation No. 99-WM-1819	U.S. District Court for the District of Colorado	Merchant & Gould	Trademark and copyright infringement	Report: 2000
Rotec Industries, Inc. v. Mitsubishi Corporation No. 99-2080	U.S. District Court for the Central District of Illinois	Mayer, Brown & Platt	Trade secret	Report: 2000

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Spalding Sports Worldwide, Inc. v. Wilson Sporting Goods Company No. 98-CV-2855	U.S. District Court for the Northern District of Ohio, Eastern Division	Seyfarth Shaw	Patent infringement	Report: 2000
Newell Operating Company, doing business as and through its division, EZ Paintr Company v. Linzer Products Corporation No. 98-C-0864	U.S. District Court for the Eastern District of Wisconsin	Winston & Strawn LLP	Patent infringement	Report: 2000
Keith S. Champlin, PhD and Midtronics, Inc. v. Actron Manufacturing Company Inc. Civil Action No. 98-CV-06441	U.S. District Court for the Northern District of Illinois	Sidley & Austin	Patent infringement	Report: 2000
Joseph Serfecz & First Chicago Trust Co. v. Jewel Foods Stores, Inc., et al. No. 92 C 4171	U.S. District Court for the Northern District of Illinois, Eastern Division	Rock Fusco Reynolds Crowe & Garvey Lynda J. Khan & Associates	Antitrust restraint of trade and breach of contract	Dep(2): 1993, 1997 Report(3): 1993, 1997, 2000
First Health Group Corp., formerly known as HealthCare Compare Corp., d/b/a The First Health AFFORDABLE Medical Networks v. United Payors & United Providers, Inc. No. 9 C 2518	U.S. District Court for the Northern District of Illinois, Eastern Division	Kirkland & Ellis LLP	Unfair competition	Dep(2): 1999 Report(2): 1999
Goody Products, Inc. v. The New L&N Sales & Marketing, Inc. and Rommy Hunt Revson Civil Action No. 99C-0724	U.S. District Court for the Northern District of Illinois, Eastern Division	Schiff Hardin & Waite	Patent infringement	Dep: 1999 Report: 1999
Lucent Technologies, Inc. v. Newbridge Networks Corporation and Newbridge Networks Inc. No. 97-347	U.S. District Court for the District of Delaware	Kirkland & Ellis LLP	Patent infringement	Trial: 1999 Dep: 1999 Report(2): 1999, 2000
EMI Group North America, Inc. v. Cypress Semiconductor Corporation No. 98-350-RRM	U.S. District Court for the District of Delaware	Sidley & Austin and Morris, Nichols, Arsht & Tunnell	Patent infringement	Trial: 1999 Dep: 1999 Report: 1999
Precor Incorporated v. Life Fitness, et al. No. C94-1586C	U.S. District Court for the Western District of Washington at Seattle	Lane Powell Spears & Lubersky and Bartlit Beck Herman Palenchar & Scott	Patent infringement and unfair competition	Trial: 1999 Dep(3): 1995, 1996, 1999 Report(3): 1995, 1996, 1999
The Regents of the University of California v. Genentech, Inc. No. C 90-2232 CAL	U.S. District Court for the Northern District of California	Rogers & Wells	Patent infringement	Dep: 1998, 1999 Report(2): 1997, 1999
AMP Incorporated and The Whitaker Corporation v. Teradyne, Inc. No. 4:CV-98-0975	U.S. District Court for the Middle District of Pennsylvania	Brinks Hofer Gilson & Lione	Patent infringement and trade secret	Dep: 1999 Report: 1999

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Investment Holdings, Inc., and its wholly-owned subsidiaries Surface Technical Systems, Inc., Electrolizing, Inc. and ME-92 Operations, Inc. v. Smith & Nephew, Inc. and Harry E. Corl, III Case No. 97-3021	U.S. District Court for the Western District of Tennessee	Fulbright & Jaworski	Trade secret	Dep: 1999 Report: 1999
LePage's Incorporated and LePage's Management Co. LLC v. Minnesota Mining and Manufacturing Company (3M) No. 97-CV-3983	U.S. District Court for the Eastern District of Pennsylvania	Collier, Shannon, Rill & Scott	Antitrust	Trial: 1999 Dep: 1998 Report: 1998
Micro Solutions, Inc. v. Hewlett-Packard Company, Micro Solutions, Inc. v. Computer Connections America, Inc., and H45 Technology Corporation Civil Action No. 98 C 50135	U.S. District Court for the Northern District of Illinois, Western Division	Brinks Hofer Gilson & Lione	Patent infringement	Dep: 1999 Report: 1999
Ferndale Laboratories, Inc. v. Block Drug Company, Inc., Reed & Carnrick Division and Schwarz Pharma, Inc. No. 95-CV-12796-DT	U.S. District Court for the Eastern District of Michigan, Southern Division	Dickinson, Wright, Moon, Van Dusen & Freeman	Breach of contract	Trial: 1999 Dep: 1997 Report(2): 1997, 1999
Hilgraeve Corporation v. McAfee Associates, Inc. (Network Associates) No. 97-74695	U.S. District Court for the Eastern District of Michigan, Southern Division	Wilson, Sonsini, Goodrich & Rosati	Patent infringement	Report: 1998
Dade Behring Marburg GmbH Syva Company and Dade Behring, Inc. v. Biosite Diagnostics, Inc. No. 97-501	U.S. District Court for the District of Delaware	Kaye, Scholer, Fierman, Hays & Handler	Patent infringement	Dep: 1998 Report: 1998
United Technologies Motors Systems, Inc. v. Borg Warner Automotive, Inc. No. 97-71706	U.S. District Court for the Eastern District of Michigan, Southern Division	Brinks Hofer Gilson & Lione	Patent infringement	Report: 1998
F.C. Cycles International, Inc. v. FILA Sport S.p.A. No. AMD 96-107	U.S. District Court for the District of Maryland	Dickstein Shapiro Morin & Oshinsky	Wrongful termination of a license	Dep: 1998 Report: 1998
Videojet Systems International, Inc. v. Eagle Inks, Inc. and Frank M. Quaglia, Jr. No. 97 C 4505	U.S. District Court for the Northern District of Illinois	Jones, Day, Reavis & Pogue	Patent infringement	Report: 1998
Smith & Nephew Richards, Inc. v. Zimmer, Inc. No. 94-2479 GBRO	U.S. District Court for the Western District of Tennessee	Pravel Hewitt Kimball & Krieger	Patent infringement	Dep: 1998 Report(4): 1998
Alumax, Inc. v. Hot Metal Molding, Inc., Hot Metal Technologies, Inc., Buhler, Inc., Buhler AG, and Ormet Primary Aluminum Corporation No. LR-C-95-486	U.S. District Court for the Eastern District of Arkansas, Little Rock Division	Jones & Askew	Patent infringement	Dep: 1998 Report(3): 1998

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Time Inc. v. Petersen Publishing Company, LLC Civil Action No. 97 Civ. 5879 (HB)	U.S. District Court for the Southern District of New York	Kirkland & Ellis LLP	Trademark infringement	Trial: 1998 Dep: 1998 Report(2): 1998
Donald E. Haney v. Timesavers, Inc., et al. No. CV-93-151-HA (Lead)	U.S. District Court for the District of Oregon	Bartlit Beck Herman Palenchar & Scott	Patent infringement	Trial: 1998 Dep: 1997 Report: 1997
Stryker Corporation v. Davol, Inc. Davol, Inc. v. Stryker Corporation No. 96CV191	U.S. District Court for the Western District of Michigan, Southern Division	Winston & Strawn LLP	Patent infringement	Trial: 1998 Dep(2): 1998 Report(6): 1997, 1998
Caterpillar, Inc. v. Detroit Diesel Corporation No. 3:95 CV0489 RM	U.S. District Court for the Northern District of Indiana, South Bend Division	Ungaretti & Harris, Barnes & Thornburg, and Howrey & Simon	Patent infringement	Dep(2): 1997, 1998 Report(2): 1997, 1998
Mattel, Inc. v. Thomas Lowe Ventures, Inc., et al. and Thomas Lowe Ventures, Inc., et al. v. Mattel, Inc. No. CV 96-7872 CBM (CWx)	U.S. District Court for the Central District of California	Laff, Whitesel, Conte & Saret	Copyright, trademark and trade dress infringement, unfair competition, and false advertising	Report(2): 1997
Genentech, Inc. v. Boehringer Mannheim GmbH, and Boehringer Mannheim Corporation No. 96-11090 PBS	U.S. District Court for the District of Massachusetts	Rogers & Wells	Patent infringement	Dep: 1997 Report: 1997
C&F Packing Co., Inc. v. IBP, Inc., and Pizza Hut, Inc. No. 93 C 1601	U.S. District Court for the Northern District of Illinois, Eastern Division	Schiff Hardin & Waite and Seyfarth Shaw	Patent infringement and trade secret	Trial: 1998 Dep: 1997 Report: 1996
Industrial Wire Products, Inc. v. Lee/Rowan Company and Gary Lee No. 4:95 CVO1705CAS	U.S. District Court for the Eastern District of Michigan	Schiff Hardin & Waite	Patent and trademark infringement	Report: 1997
Newell Operating Company, doing business as and through its division, EZ Paintr Company v. Wooster Brush Company No. 96-C-511	U.S. District Court for the Eastern District of Wisconsin	Schiff Hardin & Waite	Patent infringement	Dep: 1997 Report(2): 1997
Albert L. Wokas v. Dresser Industries, Inc. d/b/a Wayne Dresser No. 1:96 CV0297	U.S. District Court for the Northern District of Indiana, Fort Wayne Division	Bartlit Beck Herman Palenchar & Scott	Patent infringement	Dep: 1997 Report: 1997
Discovision Associates v. Disc Manufacturing, Inc. consolidated with Disc Manufacturing, Inc. v. Pioneer Electronic Corp., Pioneer Electronics (USA) Inc., Pioneer Electronics Capital, Inc., and Discovision Assoc. No. 95-345-SLR No. 95-21-SLR	U.S. District Court for the District of Delaware	Brinks Hofer Gilson & Lione	Antitrust and unfair competition	Dep: 1997 Report: 1997

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
PPG Industries, Inc. v. Guardian Industries Corporation No. 94-1112	U.S. District Court for the Western District of Pennsylvania	Kirkland & Ellis LLP	Patent infringement	Trial: 1997 Report(2): 1997
Gossen Corporation v. Marley Mouldings, Inc. No. 96-C-0351	U.S. District Court for the Eastern District of Wisconsin	Leydig, Voit & Mayer, Ltd.	Patent infringement	Dep(2): 1997 Report: 1997
Sextant Avionique, S.A. v. Analog Devices, Inc. No. C95 2838 SI	U.S. District Court for the Northern District of California	Fried, Frank, Harris, Shriver & Jacobson	Patent infringement	Dep: 1997 Report: 1997
NeXstar Pharmaceuticals, Inc. v. The Liposome Company, Inc. The Liposome Company, Inc. v. NeXstar Pharmaceuticals, Inc. and Fujisawa USA, Inc. Civil Action No. 93-232 (RRM)	U.S. District Court for the District of Delaware	Rogers & Wells	Patent infringement	Report(2): 1997
Avon Products, Inc. v. S.C. Johnson & Son, Inc. 94 Civ. 3958 (AGS)	U.S. District Court for the Southern District of New York	Pattishall, McAuliffe, Newbury, Hilliard & Geraldson LLP	False advertising	Trial: 1997 Dep: 1996 Report(3): 1996
Symtron Systems, Inc. v. Contraves, Inc. No. 94-4109 (AMW)	U.S. District Court for the District of New Jersey	Graham, Curtin & Sheridan	Patent infringement	Report: 1996
Ajinomoto Co., Inc. v. Archer Daniels Midland Co. No. 95-218 (SLR)	U.S. District Court for the District of Delaware	Laff, Whitesel, Conte & Saret and Williams & Connolly	Patent infringement	Trial: 1996 Dep: 1996 Report: 1996
General Signal Corporation v. Applied Materials, Inc. No. 94-461	U.S. District Court for the District of Delaware	Rogers & Wells	Patent infringement	Report: 1996
Dade International, Inc. v. Electronic Data Systems Corporation No. 95-1293	U.S. District Court for the Southern District of Florida	Holleb & Coff	Breach of contract	Arbitration: 1996 Dep: 1996 Report(3): 1996, 1997
O.I. Corporation v. Tekmar Company No. G-95-113	U.S. District Court for the Southern District of Texas, Galveston Division	Fish & Neave	Patent infringement	Report: 1996
Cistron Biotechnology, Inc. v. Immunex Corp. No. C93-1742WD	U.S. District Court for the Western District of Washington	Kirkland & Ellis LLP	Trade secret	Report(2): 1996
Monon Corporation v. Stoughton Trailers, Inc. No. 95C0511	U.S. District Court for the Northern District of Illinois	Lee F. Grossman & Associates	Patent infringement	Report: 1996
Lull Industries, Inc. v. Pettibone Corporation and Traverse Lift Company No. 4-94-227	U.S. District Court for the District of Minnesota, 4th Division	Sperling, Slater & Spitz	Patent infringement and antitrust	Report(2): 1995
Dorr-Oliver Incorporated v. Fluid-Quip, Inc., Andrew Franko, and Pic Tek, Inc. No. 93 C 0842	U.S. District Court for the Northern District of Illinois, Eastern Division	Felfe & Lynch	Trademark and trade dress infringement	Trial: 1995 Report: 1995

Julie L. Davis
Testimony Experience

Lawsuit	*Court*	*Law Firm*	*Type*	*Testimony*
Richardson-Vicks, Inc. v. Upjohn Company, McNeil-PPC, Inc. and Johnson & Johnson No. 93-556SLR	U.S. District Court for the District of Delaware	Brinks Hofer Gilson & Lione	Patent infringement	Trial: 1995 Dep: 1995 Report: 1995
Storck USA, LP, and August Storck v. Farley Candy Company, Inc. No. 92-C 0552	U.S. District Court for the Northern District of Illinois, Eastern Division	Laff, Whitesel, Conte & Saret	Trade dress and false advertising	Trial: 1995 Dep: 1995 Report(4): 1994, 1995
Al-Site Corp. v. Opti-Ray, Inc. No. CV-91-1770 (ILG) and No. CV-92-4205 (ILG)	U.S. District Court for the Eastern District of New York	Schiff Hardin & Waite	Patent infringement	Trial: 1995 Dep(2): 1994, 1995 Report(2): 1994, 1995
The Dow Chemical Co. v. The United States No. 19-83C	U.S. Court of Federal Claims	Lieberman & Nowak	Patent infringement	Trial: 1994 Dep: 1994
Imax Corporation v. World Odyssey, Inc. and the Jefferson National Expansion Historical Association, Inc. No. 4:93 V001285 GFG	U.S. District Court for the Eastern District of Missouri	Laff, Whitesel, Conte & Saret	Patent infringement	Dep: 1994
Morton International, Inc. v. Thomas E. Nowakowski, et al. No. 93-CV-2967	U.S. District Court for the Eastern District of Pennsylvania	Jones, Day, Reavis & Pogue	Trade secret	Dep: 1994 Report: 1994
BHI Corporation, et al. v. Mesirow Realty Management, Inc. No. 89 CH 3332	Circuit Court of Cook County, Illinois, Chancery Division	Clausen, Miller, Gorman Caffrey & Witous, P.C.	Business interruption	Dep: 1994 Report: 1990
Charles C. Allenson v. Hoyne Savings Bank No. 90 CH 10351	Circuit Court of Cook County, Illinois, Chancery Division	Ruff, Weidenaar & Reidy, Ltd.	Deceptive business practice and consumer fraud	Dep: 1994
Brent Thomas Smith, et al. v. Kansas City Power and Light Co. d/b/a KPL Gas Service Co. CV91-0873-CV-W-3	U.S. District Court for the Western District of Missouri, Kansas City Division	Hillix, Brewer, Hoffhaus, Whittaker & Wright	Business interruption	Trial: 1992 Dep: 1992 Report: 1992
Electronic Business Systems, Inc. v. Omron Business Systems, Inc.	U.S. District Court for the District of Kansas	Mayer Brown & Platt	Dealership termination	Dep: 1988

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
ABKCO_0000000001	ABKCO_0000000009	Anthropic_0000581349		CCMG_0000000985	CCMG_0000000986	UMPG_0000000820	UMPG_0000000838	UMPG_0000021926	UMPG_0000021955
ABKCO_0000000010	ABKCO_0000000019	Anthropic_0000581376		CCMG_0000000987	CCMG_0000001028	UMPG_0000000839	UMPG_0000000843	UMPG_0000021956	UMPG_0000021958
ABKCO_0000000025	ABKCO_0000000044	Anthropic_0000581402		CCMG_0000001029	CCMG_0000001030	UMPG_0000000844	UMPG_0000000852	UMPG_0000021959	UMPG_0000021971
ABKCO_0000000045	ABKCO_0000000051	Anthropic_0000581428		CCMG_0000001031	CCMG_0000001039	UMPG_0000000853	UMPG_0000000856	UMPG_0000021972	UMPG_0000022039
ABKCO_0000000052	ABKCO_0000000068	Anthropic_0000581455		CCMG_0000001040	CCMG_0000001064	UMPG_0000000857	UMPG_0000000860	UMPG_0000022040	UMPG_0000022059
ABKCO_0000000069	ABKCO_0000000147	Anthropic_0000581483		CCMG_0000001065	CCMG_0000001084	UMPG_0000000861	UMPG_0000000862	UMPG_0000022061	UMPG_0000022093
ABKCO_0000000148	ABKCO_0000000161	Anthropic_0000581510		CCMG_0000001085	CCMG_0000001117	UMPG_0000000863	UMPG_0000000865	UMPG_0000022094	UMPG_0000022113
ABKCO_0000000162	ABKCO_0000000226	Anthropic_0000581536		CCMG_0000001118	CCMG_0000001149	UMPG_0000000866	UMPG_0000000873	UMPG_0000022114	UMPG_0000022120
ABKCO_0000000227	ABKCO_0000000229	Anthropic_0000581560		CCMG_0000001150		UMPG_0000000874	UMPG_0000000882	UMPG_0000022121	UMPG_0000022378
ABKCO_0000000230	ABKCO_0000000241	Anthropic_0000581592		CCMG_0000001151	CCMG_0000001160	UMPG_0000000883	UMPG_0000000896	UMPG_0000022379	UMPG_0000022651
ABKCO_0000000242	ABKCO_0000000258	Anthropic_0000581618		CCMG_0000001162	CCMG_0000001178	UMPG_0000000897	UMPG_0000000909	UMPG_0000022652	UMPG_0000022667
ABKCO_0000000259	ABKCO_0000000298	Anthropic_0000581645		CCMG_0000001179	CCMG_0000001180	UMPG_0000000910	UMPG_0000000913	UMPG_0000022668	UMPG_0000022814
ABKCO_0000000300	ABKCO_0000000301	Anthropic_0000581672		CCMG_0000001181	CCMG_0000001182	UMPG_0000000914	UMPG_0000000917	UMPG_0000022815	UMPG_0000022816
ABKCO_0000000302	ABKCO_0000000303	Anthropic_0000581698		CCMG_0000001183	CCMG_0000001206	UMPG_0000000918	UMPG_0000000919	UMPG_0000022817	
ABKCO_0000000304	ABKCO_0000000318	Anthropic_0000581724		CCMG_0000001207	CCMG_0000001209	UMPG_0000000920	UMPG_0000000924	UMPG_0000022818	UMPG_0000022837
ABKCO_0000000319	ABKCO_0000000327	Anthropic_0000581750		CCMG_0000001210	CCMG_0000001212	UMPG_0000000925	UMPG_0000000929	UMPG_0000022839	UMPG_0000022858
ABKCO_0000000328	ABKCO_0000000349	Anthropic_0000581777		CCMG_0000001213	CCMG_0000001217	UMPG_0000000930	UMPG_0000000931	UMPG_0000022860	UMPG_0000022879
ABKCO_0000000350	ABKCO_0000000361	Anthropic_0000581803		CCMG_0000001218	CCMG_0000001226	UMPG_0000000932	UMPG_0000000937	UMPG_0000022881	UMPG_0000022925
ABKCO_0000000362	ABKCO_0000000368	Anthropic_0000581829		CCMG_0000001232	CCMG_0000001236	UMPG_0000000938	UMPG_0000000939	UMPG_0000022926	
ABKCO_0000000369	ABKCO_0000000378	Anthropic_0000581855		CCMG_0000001237	CCMG_0000001241	UMPG_0000000940	UMPG_0000000944	UMPG_0000022927	UMPG_0000022928
ABKCO_0000000379	ABKCO_0000000388	Anthropic_0000581881		CCMG_0000001242	CCMG_0000001263	UMPG_0000000945		UMPG_0000022929	UMPG_0000022958
ABKCO_0000000389		Anthropic_0000581908		CCMG_0000001265	CCMG_0000001276	UMPG_0000000946	UMPG_0000000947	UMPG_0000022960	UMPG_0000022961
ABKCO_0000000390	ABKCO_0000000397	Anthropic_0000581934				UMPG_0000000948	UMPG_0000000950	UMPG_0000022962	UMPG_0000022965
ABKCO_0000000398	ABKCO_0000000402	Anthropic_0000581960		CONCORD_0000000001	CONCORD_0000000002	UMPG_0000000951	UMPG_0000000957	UMPG_0000022966	UMPG_0000022972
ABKCO_0000000413		Anthropic_0000581986		CONCORD_0000000003	CONCORD_0000000007	UMPG_0000000958		UMPG_0000022973	UMPG_0000022979
ABKCO_0000000414	ABKCO_0000000427	Anthropic_0000582013		CONCORD_0000000008	CONCORD_0000000011	UMPG_0000000959	UMPG_0000000960	UMPG_0000022980	UMPG_0000022987
ABKCO_0000000428		Anthropic_0000582036		CONCORD_0000000012	CONCORD_0000000016	UMPG_0000000961		UMPG_0000022988	UMPG_0000022995
ABKCO_0000000429	ABKCO_0000000444	Anthropic_0000582062		CONCORD_0000000017	CONCORD_0000000020	UMPG_0000000962		UMPG_0000022996	UMPG_0000023003
ABKCO_0000000445		Anthropic_0000582088		CONCORD_0000000021	CONCORD_0000000030	UMPG_0000000963	UMPG_0000000964	UMPG_0000023004	UMPG_0000023010
ABKCO_0000000446		Anthropic_0000582115		CONCORD_0000000032	CONCORD_0000000036	UMPG_0000000965		UMPG_0000023011	UMPG_0000023012
ABKCO_0000000447		Anthropic_0000582141		CONCORD_0000000037	CONCORD_0000000042	UMPG_0000000966	UMPG_0000000967	UMPG_0000023013	UMPG_0000023018
ABKCO_0000000448		Anthropic_0000582192		CONCORD_0000000043	CONCORD_0000000052	UMPG_0000000968	UMPG_0000000969	UMPG_0000023019	UMPG_0000023025
ABKCO_0000000449		Anthropic_0000582193		CONCORD_0000000054	CONCORD_0000000057	UMPG_0000000970	UMPG_0000000978	UMPG_0000023026	UMPG_0000023032
ABKCO_0000000450	ABKCO_0000000451	Anthropic_0000582194		CONCORD_0000000058	CONCORD_0000000074	UMPG_0000000979	UMPG_0000000981	UMPG_0000023033	UMPG_0000023039
ABKCO_0000000452	ABKCO_0000000471	Anthropic_0000582195		CONCORD_0000000075	CONCORD_0000000091	UMPG_0000000982		UMPG_0000023040	UMPG_0000023041
ABKCO_0000000473	ABKCO_0000000502	Anthropic_0000582196		CONCORD_0000000092	CONCORD_0000000093	UMPG_0000000983	UMPG_0000000991	UMPG_0000023042	UMPG_0000023081
ABKCO_0000000504	ABKCO_0000000527	Anthropic_0000582197		CONCORD_0000000094	CONCORD_0000000099	UMPG_0000000992	UMPG_0000001001	UMPG_0000023082	UMPG_0000023089
ABKCO_0000000528	ABKCO_0000000567	Anthropic_0000582198		CONCORD_0000000100	CONCORD_0000000109	UMPG_0000001002	UMPG_0000001011	UMPG_0000023090	UMPG_0000023093
ABKCO_0000000569		Anthropic_0000582199		CONCORD_0000000111	CONCORD_0000000115	UMPG_0000001012	UMPG_0000001018	UMPG_0000023094	UMPG_0000023101
ABKCO_0000000570	ABKCO_0000000573	Anthropic_0000582200		CONCORD_0000000116	CONCORD_0000000119	UMPG_0000001019	UMPG_0000001020	UMPG_0000023102	UMPG_0000023104
ABKCO_0000000574	ABKCO_0000000585	Anthropic_0000582201		CONCORD_0000000120	CONCORD_0000000124	UMPG_0000001021	UMPG_0000001029	UMPG_0000023105	UMPG_0000023108
ABKCO_0000000586	ABKCO_0000000595	Anthropic_0000582202		CONCORD_0000000125	CONCORD_0000000127	UMPG_0000001030	UMPG_0000001037	UMPG_0000023109	UMPG_0000023112
ABKCO_0000000596	ABKCO_0000000598	Anthropic_0000582203		CONCORD_0000000128	CONCORD_0000000132	UMPG_0000001038	UMPG_0000001047	UMPG_0000023113	UMPG_0000023116
ABKCO_0000000599	ABKCO_0000000608	Anthropic_0000582204		CONCORD_0000000133	CONCORD_0000000134	UMPG_0000001049	UMPG_0000001057	UMPG_0000023117	UMPG_0000023120
ABKCO_0000000610		Anthropic_0000582205		CONCORD_0000000135		UMPG_0000001058	UMPG_0000001064	UMPG_0000023121	UMPG_0000023124
ABKCO_0000000611		Anthropic_0000582206		CONCORD_0000000136		UMPG_0000001065	UMPG_0000001072	UMPG_0000023125	UMPG_0000023154
ABKCO_0000000617		Anthropic_0000582207		CONCORD_0000000140	CONCORD_0000000145	UMPG_0000001073	UMPG_0000001079	UMPG_0000023156	UMPG_0000023175
ABKCO_0000000618	ABKCO_0000000619	Anthropic_0000582208		CONCORD_0000000146	CONCORD_0000000167	UMPG_0000001080	UMPG_0000001088	UMPG_0000023177	UMPG_0000023179
ABKCO_0000000620	ABKCO_0000000623	Anthropic_0000582209		CONCORD_0000000168	CONCORD_0000000174	UMPG_0000001089	UMPG_0000001094	UMPG_0000023180	UMPG_0000023181
ABKCO_0000000624	ABKCO_0000000635	Anthropic_0000582210		CONCORD_0000000175	CONCORD_0000000176	UMPG_0000001095	UMPG_0000001099	UMPG_0000023182	UMPG_0000023189
ABKCO_0000000636	ABKCO_0000000643	Anthropic_0000582211		CONCORD_0000000177	CONCORD_0000000193	UMPG_0000001100	UMPG_0000001102	UMPG_0000023190	UMPG_0000023193
ABKCO_0000000644	ABKCO_0000000651	Anthropic_0000582212		CONCORD_0000000194	CONCORD_0000000211	UMPG_0000001103		UMPG_0000023194	UMPG_0000023197
ABKCO_0000000652	ABKCO_0000000656	Anthropic_0000582213		CONCORD_0000000212	CONCORD_0000000219	UMPG_0000001104		UMPG_0000023198	UMPG_0000023201
ABKCO_0000000657	ABKCO_0000000661	Anthropic_0000582214		CONCORD_0000000220	CONCORD_0000000231	UMPG_0000001105		UMPG_0000023202	UMPG_0000023205
ABKCO_0000000662	ABKCO_0000000669	Anthropic_0000582215		CONCORD_0000000232	CONCORD_0000000243	UMPG_0000001106		UMPG_0000023206	UMPG_0000023209
ABKCO_0000000670	ABKCO_0000000671	Anthropic_0000582216		CONCORD_0000000244	CONCORD_0000000245	UMPG_0000001107		UMPG_0000023210	UMPG_0000023214
ABKCO_0000000672	ABKCO_0000000673	Anthropic_0000582217		CONCORD_0000000246	CONCORD_0000000247	UMPG_0000001108		UMPG_0000023215	UMPG_0000023219

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
ABKCO_0000000674		Anthropic_0000582218		CONCORD_0000000248	CONCORD_0000000259	UMPG_0000001109	UMPG_0000001112	UMPG_0000023220	UMPG_0000023224
ABKCO_0000000675	ABKCO_0000000676	Anthropic_0000582219		CONCORD_0000000260	CONCORD_0000000271	UMPG_0000001113		UMPG_0000023225	UMPG_0000023230
ABKCO_0000000677	ABKCO_0000000678	Anthropic_0000582220		CONCORD_0000000272	CONCORD_0000000273	UMPG_0000001114		UMPG_0000023231	UMPG_0000023236
ABKCO_0000000679		Anthropic_0000582221		CONCORD_0000000274	CONCORD_0000000275	UMPG_0000001115		UMPG_0000023237	UMPG_0000023242
ABKCO_0000000680	ABKCO_0000000685	Anthropic_0000582222		CONCORD_0000000276	CONCORD_0000000277	UMPG_0000001116	UMPG_0000001117	UMPG_0000023243	UMPG_0000023256
ABKCO_0000000686	ABKCO_0000000687	Anthropic_0000582223		CONCORD_0000000278	CONCORD_0000000281	UMPG_0000001118	UMPG_0000001119	UMPG_0000023257	UMPG_0000023275
ABKCO_0000000688		Anthropic_0000582224		CONCORD_0000000282	CONCORD_0000000298	UMPG_0000001120	UMPG_0000001122	UMPG_0000023276	UMPG_0000023281
ABKCO_0000000689	ABKCO_0000000692	Anthropic_0000582225		CONCORD_0000000299	CONCORD_0000000308	UMPG_0000001123	UMPG_0000001126	UMPG_0000023282	UMPG_0000023299
ABKCO_0000000693	ABKCO_0000000698	Anthropic_0000582226		CONCORD_0000000309	CONCORD_0000000310	UMPG_0000001127	UMPG_0000001130	UMPG_0000023300	UMPG_0000023302
ABKCO_0000000699	ABKCO_0000000704	Anthropic_0000582227		CONCORD_0000000311	CONCORD_0000000313	UMPG_0000001131	UMPG_0000001132	UMPG_0000023303	UMPG_0000023310
ABKCO_0000000705	ABKCO_0000000711	Anthropic_0000582228		CONCORD_0000000314	CONCORD_0000000315	UMPG_0000001133	UMPG_0000001135	UMPG_0000023326	UMPG_0000023328
ABKCO_0000000712	ABKCO_0000000716	Anthropic_0000582229		CONCORD_0000000316	CONCORD_0000000318	UMPG_0000001136		UMPG_0000023329	UMPG_0000023380
ABKCO_0000000717	ABKCO_0000000720	Anthropic_0000582230		CONCORD_0000000319		UMPG_0000001137	UMPG_0000001138	UMPG_0000023381	UMPG_0000023412
ABKCO_0000000721	ABKCO_0000000726	Anthropic_0000582231		CONCORD_0000000320	CONCORD_0000000329	UMPG_0000001139	UMPG_0000001140	UMPG_0000023413	UMPG_0000023414
ABKCO_0000000727		Anthropic_0000582232		CONCORD_0000000330	CONCORD_0000000334	UMPG_0000001141	UMPG_0000001142	UMPG_0000023415	UMPG_0000023417
ABKCO_0000000728	ABKCO_0000000735	Anthropic_0000582233		CONCORD_0000000335	CONCORD_0000000337	UMPG_0000001143	UMPG_0000001144	UMPG_0000023418	UMPG_0000023423
ABKCO_0000000736	ABKCO_0000000737	Anthropic_0000582234		CONCORD_0000000338		UMPG_0000001145	UMPG_0000001146	UMPG_0000023424	UMPG_0000023443
ABKCO_0000000738	ABKCO_0000000746	Anthropic_0000582235		CONCORD_0000000339	CONCORD_0000000340	UMPG_0000001147	UMPG_0000001148	UMPG_0000023445	UMPG_0000023448
ABKCO_0000000747	ABKCO_0000000751	Anthropic_0000582236		CONCORD_0000000341	CONCORD_0000000342	UMPG_0000001149	UMPG_0000001151	UMPG_0000023449	UMPG_0000023452
ABKCO_0000000752	ABKCO_0000000761	Anthropic_0000582237		CONCORD_0000000343	CONCORD_0000000344	UMPG_0000001152	UMPG_0000001153	UMPG_0000023453	UMPG_0000023457
ABKCO_0000000763	ABKCO_0000000767	Anthropic_0000582238		CONCORD_0000000345	CONCORD_0000000356	UMPG_0000001154	UMPG_0000001156	UMPG_0000023458	UMPG_0000023504
ABKCO_0000000768	ABKCO_0000000770	Anthropic_0000582239		CONCORD_0000000357	CONCORD_0000000359	UMPG_0000001157	UMPG_0000001160	UMPG_0000023505	UMPG_0000023508
ABKCO_0000000771	ABKCO_0000000775	Anthropic_0000582240		CONCORD_0000000360	CONCORD_0000000361	UMPG_0000001161	UMPG_0000001165	UMPG_0000023509	UMPG_0000023510
ABKCO_0000000776	ABKCO_0000000783	Anthropic_0000582241		CONCORD_0000000362	CONCORD_0000000365	UMPG_0000001166	UMPG_0000001170	UMPG_0000023511	UMPG_0000023536
ABKCO_0000000784	ABKCO_0000000792	Anthropic_0000582242		CONCORD_0000000366		UMPG_0000001171	UMPG_0000001175	UMPG_0000023537	UMPG_0000023579
ABKCO_0000000793	ABKCO_0000000801	Anthropic_0000582243		CONCORD_0000000367	CONCORD_0000000369	UMPG_0000001176	UMPG_0000001179	UMPG_0000023580	UMPG_0000023582
ABKCO_0000000802	ABKCO_0000000807	Anthropic_0000582244		CONCORD_0000000370		UMPG_0000001180		UMPG_0000023583	UMPG_0000023589
ABKCO_0000000808	ABKCO_0000000819	Anthropic_0000582245		CONCORD_0000000371	CONCORD_0000000372	UMPG_0000001181	UMPG_0000001192	UMPG_0000023590	UMPG_0000023637
ABKCO_0000000820	ABKCO_0000000821	Anthropic_0000582246		CONCORD_0000000373	CONCORD_0000000375	UMPG_0000001193		UMPG_0000023638	UMPG_0000023681
ABKCO_0000000822	ABKCO_0000000839	Anthropic_0000582247		CONCORD_0000000376	CONCORD_0000000399	UMPG_0000001194		UMPG_0000023682	UMPG_0000023683
ABKCO_0000000840	ABKCO_0000000862	Anthropic_0000582248		CONCORD_0000000400	CONCORD_0000000401	UMPG_0000001195		UMPG_0000023684	UMPG_0000023685
ABKCO_0000000863		Anthropic_0000582249		CONCORD_0000000402	CONCORD_0000000410	UMPG_0000001196	UMPG_0000001197	UMPG_0000023686	UMPG_0000023712
ABKCO_0000000864	ABKCO_0000000871	Anthropic_0000582250		CONCORD_0000000411		UMPG_0000001198	UMPG_0000001199	UMPG_0000023713	UMPG_0000023716
ABKCO_0000001008	ABKCO_0000001046	Anthropic_0000582251		CONCORD_0000000412	CONCORD_0000000421	UMPG_0000001200	UMPG_0000001201	UMPG_0000023717	
ABKCO_0000001047	ABKCO_0000001056	Anthropic_0000582252		CONCORD_0000000422		UMPG_0000001202	UMPG_0000001206	UMPG_0000023718	UMPG_0000023727
ABKCO_0000001058	ABKCO_0000001060	Anthropic_0000582253		CONCORD_0000000423	CONCORD_0000000425	UMPG_0000001207	UMPG_0000001214	UMPG_0000023728	UMPG_0000023734
ABKCO_0000001061	ABKCO_0000001062	Anthropic_0000582254		CONCORD_0000000433		UMPG_0000001215	UMPG_0000001216	UMPG_0000023735	UMPG_0000023741
ABKCO_0000001063	ABKCO_0000001074	Anthropic_0000582255		CONCORD_0000000434	CONCORD_0000000437	UMPG_0000001217	UMPG_0000001224	UMPG_0000023742	UMPG_0000023745
ABKCO_0000001075	ABKCO_0000001081	Anthropic_0000582256		CONCORD_0000000438	CONCORD_0000000465	UMPG_0000001225	UMPG_0000001226	UMPG_0000023746	UMPG_0000023749
ABKCO_0000001082	ABKCO_0000001091	Anthropic_0000582257		CONCORD_0000000466	CONCORD_0000000467	UMPG_0000001227		UMPG_0000023750	UMPG_0000023752
ABKCO_0000001092	ABKCO_0000001101	Anthropic_0000582258		CONCORD_0000000468	CONCORD_0000000469	UMPG_0000001228	UMPG_0000001229	UMPG_0000023753	UMPG_0000023755
ABKCO_0000001102		Anthropic_0000582259		CONCORD_0000000470		UMPG_0000001230		UMPG_0000023756	UMPG_0000023757
ABKCO_0000001103	ABKCO_0000001105	Anthropic_0000582260		CONCORD_0000000471		UMPG_0000001231		UMPG_0000023758	UMPG_0000023759
ABKCO_0000001106	ABKCO_0000001109	Anthropic_0000582261		CONCORD_0000000472	CONCORD_0000000474	UMPG_0000001232		UMPG_0000023760	UMPG_0000023785
ABKCO_0000001110	ABKCO_0000001116	Anthropic_0000582262		CONCORD_0000000475	CONCORD_0000000477	UMPG_0000001233		UMPG_0000023786	UMPG_0000023827
ABKCO_0000001117		Anthropic_0000582263		CONCORD_0000000478		UMPG_0000001234		UMPG_0000023828	UMPG_0000023831
ABKCO_0000001118	ABKCO_0000001120	Anthropic_0000582264		CONCORD_0000000479	CONCORD_0000000496	UMPG_0000001235		UMPG_0000023832	UMPG_0000023879
ABKCO_0000001121	ABKCO_0000001123	Anthropic_0000582265		CONCORD_0000000497	CONCORD_0000000500	UMPG_0000001236		UMPG_0000023880	UMPG_0000023927
ABKCO_0000001124	ABKCO_0000001126	Anthropic_0000582266		CONCORD_0000000501		UMPG_0000001237		UMPG_0000023928	UMPG_0000023944
ABKCO_0000001127	ABKCO_0000001135	Anthropic_0000582267		CONCORD_0000000502	CONCORD_0000000511	UMPG_0000001238	UMPG_0000001240	UMPG_0000023945	UMPG_0000023947
ABKCO_0000001136	ABKCO_0000001141	Anthropic_0000582268		CONCORD_0000000513	CONCORD_0000000514	UMPG_0000001241		UMPG_0000023948	UMPG_0000023953
ABKCO_0000001142	ABKCO_0000001149	Anthropic_0000582269		CONCORD_0000000515	CONCORD_0000000517	UMPG_0000001242		UMPG_0000023954	UMPG_0000023956
ABKCO_0000001150	ABKCO_0000001158	Anthropic_0000582270		CONCORD_0000000518	CONCORD_0000000520	UMPG_0000001243		UMPG_0000023957	UMPG_0000023958
ABKCO_0000001159	ABKCO_0000001164	Anthropic_0000582271		CONCORD_0000000521	CONCORD_0000000522	UMPG_0000001244		UMPG_0000023959	UMPG_0000023962
ABKCO_0000001165	ABKCO_0000001172	Anthropic_0000582272		CONCORD_0000000523	CONCORD_0000000528	UMPG_0000001245		UMPG_0000023963	UMPG_0000023965
ABKCO_0000001173	ABKCO_0000001180	Anthropic_0000582273		CONCORD_0000000529	CONCORD_0000000533	UMPG_0000001246		UMPG_0000023966	UMPG_0000023998
ABKCO_0000001181	ABKCO_0000001187	Anthropic_0000582274		CONCORD_0000000534	CONCORD_0000000543	UMPG_0000001247		UMPG_0000023999	UMPG_0000024000

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
ABKCO_0000001188	ABKCO_0000001190	Anthropic_0000582275		CONCORD_0000000545	CONCORD_0000000546	UMPG_0000001248		UMPG_0000024001	UMPG_0000024007
ABKCO_0000001191	ABKCO_0000001198	Anthropic_0000582276		CONCORD_0000000547	CONCORD_0000000556	UMPG_0000001249	UMPG_0000001251	UMPG_0000024008	UMPG_0000024017
ABKCO_0000001199	ABKCO_0000001205	Anthropic_0000582277		CONCORD_0000000558	CONCORD_0000000562	UMPG_0000001252	UMPG_0000001254	UMPG_0000024018	UMPG_0000024019
ABKCO_0000001206	ABKCO_0000001211	Anthropic_0000582278		CONCORD_0000000563	CONCORD_0000000568	UMPG_0000001255	UMPG_0000001257	UMPG_0000024020	UMPG_0000024021
ABKCO_0000001212	ABKCO_0000001218	Anthropic_0000582279		CONCORD_0000000569	CONCORD_0000000578	UMPG_0000001258	UMPG_0000001261	UMPG_0000024022	UMPG_0000024050
ABKCO_0000001219	ABKCO_0000001222	Anthropic_0000582280		CONCORD_0000000579	CONCORD_0000000585	UMPG_0000001262	UMPG_0000001267	UMPG_0000024051	UMPG_0000024060
ABKCO_0000001223	ABKCO_0000001230	Anthropic_0000582281		CONCORD_0000000586	CONCORD_0000000595	UMPG_0000001268	UMPG_0000001271	UMPG_0000024062	UMPG_0000024063
ABKCO_0000001231	ABKCO_0000001240	Anthropic_0000582282		CONCORD_0000000597	CONCORD_0000000598	UMPG_0000001272	UMPG_0000001275	UMPG_0000024064	UMPG_0000024076
ABKCO_0000001241	ABKCO_0000001266	Anthropic_0000582283		CONCORD_0000000599	CONCORD_0000000608	UMPG_0000001276	UMPG_0000001277	UMPG_0000024077	UMPG_0000024086
ABKCO_0000001267	ABKCO_0000001279	Anthropic_0000582284		CONCORD_0000000609	CONCORD_0000000618	UMPG_0000001278	UMPG_0000001282	UMPG_0000024088	UMPG_0000024089
ABKCO_0000001280	ABKCO_0000001289	Anthropic_0000582285		CONCORD_0000000620	CONCORD_0000000629	UMPG_0000001283	UMPG_0000001287	UMPG_0000024090	UMPG_0000024102
ABKCO_0000001291	ABKCO_0000001300	Anthropic_0000582286		CONCORD_0000000631	CONCORD_0000000640	UMPG_0000001288	UMPG_0000001292	UMPG_0000024103	UMPG_0000024114
ABKCO_0000001302	ABKCO_0000001311	Anthropic_0000582287		CONCORD_0000000642	CONCORD_0000000644	UMPG_0000001293		UMPG_0000024115	UMPG_0000024144
ABKCO_0000001313	ABKCO_0000001322	Anthropic_0000582288		CONCORD_0000000645	CONCORD_0000000646	UMPG_0000001294		UMPG_0000024146	UMPG_0000024147
ABKCO_0000001324	ABKCO_0000001335	Anthropic_0000582289		CONCORD_0000000647	CONCORD_0000000654	UMPG_0000001295	UMPG_0000001296	UMPG_0000024148	UMPG_0000024166
ABKCO_0000001336	ABKCO_0000001337	Anthropic_0000582290		CONCORD_0000000655	CONCORD_0000000664	UMPG_0000001297	UMPG_0000001298	UMPG_0000024167	
ABKCO_0000001338	ABKCO_0000001347	Anthropic_0000582291		CONCORD_0000000665	CONCORD_0000000667	UMPG_0000001299	UMPG_0000001300	UMPG_0000024168	UMPG_0000024171
ABKCO_0000001348	ABKCO_0000001357	Anthropic_0000582292		CONCORD_0000000668		UMPG_0000001301	UMPG_0000001302	UMPG_0000024172	UMPG_0000024177
ABKCO_0000001406	ABKCO_0000001412	Anthropic_0000582293		CONCORD_0000000669	CONCORD_0000000682	UMPG_0000001303	UMPG_0000001304	UMPG_0000024178	UMPG_0000024179
ABKCO_0000001413	ABKCO_0000001414	Anthropic_0000582294		CONCORD_0000000683		UMPG_0000001305		UMPG_0000024180	UMPG_0000024181
ABKCO_0000001415	ABKCO_0000001416	Anthropic_0000582295		CONCORD_0000000684		UMPG_0000001306		UMPG_0000024182	UMPG_0000024210
ABKCO_0000001417		Anthropic_0000582296		CONCORD_0000000685	CONCORD_0000000700	UMPG_0000001307	UMPG_0000001309	UMPG_0000024211	UMPG_0000024215
ABKCO_0000001418	ABKCO_0000001419	Anthropic_0000582297		CONCORD_0000000701	CONCORD_0000000717	UMPG_0000001310	UMPG_0000001311	UMPG_0000024216	UMPG_0000024258
ABKCO_0000001420	ABKCO_0000001434	Anthropic_0000582298		CONCORD_0000000718	CONCORD_0000000719	UMPG_0000001312	UMPG_0000001314	UMPG_0000024259	UMPG_0000024272
		Anthropic_0000582299		CONCORD_0000000720		UMPG_0000001315	UMPG_0000001317	UMPG_0000024273	UMPG_0000024275
Anthropic_0000441649		Anthropic_0000582300		CONCORD_0000000721	CONCORD_0000000722	UMPG_0000001318	UMPG_0000001320	UMPG_0000024276	UMPG_0000024382
Anthropic_0000570725		Anthropic_0000582301		CONCORD_0000000723		UMPG_0000001321	UMPG_0000001323	UMPG_0000024383	UMPG_0000024389
Anthropic_0000570726		Anthropic_0000582302		CONCORD_0000000724	CONCORD_0000000725	UMPG_0000001324	UMPG_0000001326	UMPG_0000024390	UMPG_0000024398
Anthropic_0000570755		Anthropic_0000582303		CONCORD_0000000726		UMPG_0000001327	UMPG_0000001329	UMPG_0000024399	
Anthropic_0000570783		Anthropic_0000582304		CONCORD_0000000727	CONCORD_0000000728	UMPG_0000001330	UMPG_0000001332	UMPG_0000024400	UMPG_0000024456
Anthropic_0000570810		Anthropic_0000582305		CONCORD_0000000729		UMPG_0000001333	UMPG_0000001336	UMPG_0000024457	UMPG_0000024483
Anthropic_0000570837		Anthropic_0000582306		CONCORD_0000000730		UMPG_0000001337	UMPG_0000001338	UMPG_0000024484	UMPG_0000024525
Anthropic_0000570866		Anthropic_0000582307		CONCORD_0000000731	CONCORD_0000000732	UMPG_0000001339	UMPG_0000001341	UMPG_0000024526	UMPG_0000024577
Anthropic_0000570892		Anthropic_0000582308		CONCORD_0000000733		UMPG_0000001342	UMPG_0000001343	UMPG_0000024578	UMPG_0000024607
Anthropic_0000570920		Anthropic_0000582309		CONCORD_0000000734		UMPG_0000001344	UMPG_0000001346	UMPG_0000024609	
Anthropic_0000570947		Anthropic_0000582310		CONCORD_0000000735	CONCORD_0000000736	UMPG_0000001347	UMPG_0000001349	UMPG_0000024610	UMPG_0000024677
Anthropic_0000570974		Anthropic_0000582311		CONCORD_0000000737	CONCORD_0000000738	UMPG_0000001350	UMPG_0000001352	UMPG_0000024678	UMPG_0000024718
Anthropic_0000571001		Anthropic_0000582312		CONCORD_0000000739	CONCORD_0000000758	UMPG_0000001353	UMPG_0000001355	UMPG_0000024719	UMPG_0000024723
Anthropic_0000571028		Anthropic_0000582313		CONCORD_0000000760	CONCORD_0000000779	UMPG_0000001356	UMPG_0000001358	UMPG_0000024724	UMPG_0000024733
Anthropic_0000571054		Anthropic_0000582314		CONCORD_0000000808		UMPG_0000001359	UMPG_0000001361	UMPG_0000024734	
Anthropic_0000571080		Anthropic_0000582315		CONCORD_0000000809		UMPG_0000001362	UMPG_0000001364	UMPG_0000024735	UMPG_0000024761
Anthropic_0000571104		Anthropic_0000582316		CONCORD_0000000810		UMPG_0000001365	UMPG_0000001367	UMPG_0000024762	UMPG_0000024767
Anthropic_0000571128		Anthropic_0000582317		CONCORD_0000000811	CONCORD_0000000814	UMPG_0000001368	UMPG_0000001370	UMPG_0000024768	UMPG_0000024776
Anthropic_0000571155		Anthropic_0000582318		CONCORD_0000000815	CONCORD_0000000819	UMPG_0000001371	UMPG_0000001402	UMPG_0000024777	UMPG_0000024963
Anthropic_0000571182		Anthropic_0000582319		CONCORD_0000000838	CONCORD_0000000852	UMPG_0000001403	UMPG_0000001405	UMPG_0000024964	UMPG_0000025096
Anthropic_0000571210		Anthropic_0000582320		CONCORD_0000000853	CONCORD_0000000874	UMPG_0000001406	UMPG_0000001420	UMPG_0000025097	UMPG_0000025099
Anthropic_0000571236		Anthropic_0000582321		CONCORD_0000000875	CONCORD_0000000890	UMPG_0000001421	UMPG_0000001437	UMPG_0000025119	UMPG_0000025144
Anthropic_0000571262		Anthropic_0000582322		CONCORD_0000000891	CONCORD_0000000898	UMPG_0000001438	UMPG_0000001439		
Anthropic_0000571289		Anthropic_0000582323		CONCORD_0000000899	CONCORD_0000000904	UMPG_0000001440	UMPG_0000001441	WONDERA_000001	WONDERA_000003
Anthropic_0000571315		Anthropic_0000582324		CONCORD_0000000905	CONCORD_0000000908	UMPG_0000001442	UMPG_0000001444	WONDERA_000004	WONDERA_000006
Anthropic_0000571340		Anthropic_0000582325		CONCORD_0000000909	CONCORD_0000000926	UMPG_0000001445	UMPG_0000001447		
Anthropic_0000571363		Anthropic_0000582326		CONCORD_0000000927	CONCORD_0000000965	UMPG_0000001448	UMPG_0000001450		
Anthropic_0000571389		Anthropic_0000582327		CONCORD_0000000966	CONCORD_0000000985	UMPG_0000001451	UMPG_0000001453		
Anthropic_0000571415		Anthropic_0000582328		CONCORD_0000000987	CONCORD_0000001161	UMPG_0000001454	UMPG_0000001462		
Anthropic_0000571441		Anthropic_0000582329		CONCORD_0000001162	CONCORD_0000001164	UMPG_0000001463	UMPG_0000001466		
Anthropic_0000571464		Anthropic_0000582330		CONCORD_0000001165	CONCORD_0000001277	UMPG_0000001467	UMPG_0000001513		
Anthropic_0000571490		Anthropic_0000582331		CONCORD_0000001278	CONCORD_0000001351	UMPG_0000001514	UMPG_0000001523		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000571515		Anthropic_0000582332		CONCORD_0000001352	CONCORD_0000001377	UMPG_0000001524	UMPG_0000001531		
Anthropic_0000571541		Anthropic_0000582333		CONCORD_0000001378	CONCORD_0000001394	UMPG_0000001532	UMPG_0000001533		
Anthropic_0000571564		Anthropic_0000582334		CONCORD_0000001395	CONCORD_0000001434	UMPG_0000001534			
Anthropic_0000571589		Anthropic_0000582335		CONCORD_0000001436	CONCORD_0000001592	UMPG_0000001535	UMPG_0000001537		
Anthropic_0000571616		Anthropic_0000582336		CONCORD_0000001593	CONCORD_0000001704	UMPG_0000001538	UMPG_0000001565		
Anthropic_0000571642		Anthropic_0000582337		CONCORD_0000001705	CONCORD_0000001756	UMPG_0000001566	UMPG_0000001604		
Anthropic_0000571668		Anthropic_0000582338		CONCORD_0000001757	CONCORD_0000001761	UMPG_0000001605	UMPG_0000001672		
Anthropic_0000571694		Anthropic_0000582339		CONCORD_0000001762	CONCORD_0000001790	UMPG_0000001673	UMPG_0000001690		
Anthropic_0000571720		Anthropic_0000582340		CONCORD_0000001791	CONCORD_0000003533	UMPG_0000001691	UMPG_0000001694		
Anthropic_0000571746		Anthropic_0000582341		CONCORD_0000003534	CONCORD_0000003541	UMPG_0000001695	UMPG_0000001736		
Anthropic_0000571774		Anthropic_0000582342		CONCORD_0000003542	CONCORD_0000003614	UMPG_0000001737	UMPG_0000002100		
Anthropic_0000571801		Anthropic_0000582343		CONCORD_0000003615	CONCORD_0000003639	UMPG_0000002101	UMPG_0000002130		
Anthropic_0000571828		Anthropic_0000582344		CONCORD_0000003640	CONCORD_0000003664	UMPG_0000002131	UMPG_0000002156		
Anthropic_0000571854		Anthropic_0000582345		CONCORD_0000003665	CONCORD_0000003693	UMPG_0000002157	UMPG_0000002270		
Anthropic_0000571880		Anthropic_0000582346		CONCORD_0000003694	CONCORD_0000003712	UMPG_0000002271	UMPG_0000002366		
Anthropic_0000571907		Anthropic_0000582347		CONCORD_0000003713	CONCORD_0000003749	UMPG_0000002367	UMPG_0000002391		
Anthropic_0000571934		Anthropic_0000582348		CONCORD_0000003750	CONCORD_0000003819	UMPG_0000002392	UMPG_0000002411		
Anthropic_0000571962		Anthropic_0000582349		CONCORD_0000003820	CONCORD_0000003839	UMPG_0000002413	UMPG_0000002548		
Anthropic_0000571988		Anthropic_0000582350		CONCORD_0000003840	CONCORD_0000004006	UMPG_0000002549	UMPG_0000002568		
Anthropic_0000572015		Anthropic_0000582351		CONCORD_0000004007	CONCORD_0000004089	UMPG_0000002570	UMPG_0000002589		
Anthropic_0000572042		Anthropic_0000582352		CONCORD_0000004090	CONCORD_0000004092	UMPG_0000002591	UMPG_0000002610		
Anthropic_0000572068		Anthropic_0000582353		CONCORD_0000004093		UMPG_0000002612	UMPG_0000002631		
Anthropic_0000572094		Anthropic_0000582354		CONCORD_0000004094		UMPG_0000002633	UMPG_0000002716		
Anthropic_0000572120		Anthropic_0000582355		CONCORD_0000004095	CONCORD_0000004303	UMPG_0000002717	UMPG_0000002798		
Anthropic_0000572146		Anthropic_0000582356		CONCORD_0000004304	CONCORD_0000004336	UMPG_0000002799	UMPG_0000002825		
Anthropic_0000572172		Anthropic_0000582357		CONCORD_0000004337	CONCORD_0000004561	UMPG_0000002826	UMPG_0000002830		
Anthropic_0000572198		Anthropic_0000582358		CONCORD_0000004562	CONCORD_0000004583	UMPG_0000002831	UMPG_0000002833		
Anthropic_0000572224		Anthropic_0000582359		CONCORD_0000004584	CONCORD_0000004598	UMPG_0000002834	UMPG_0000002835		
Anthropic_0000572250		Anthropic_0000582360		CONCORD_0000004599	CONCORD_0000013130	UMPG_0000002836	UMPG_0000002868		
Anthropic_0000572276		Anthropic_0000582361		CONCORD_0000013131	CONCORD_0000013135	UMPG_0000002869	UMPG_0000002871		
Anthropic_0000572303		Anthropic_0000582362		CONCORD_0000013136	CONCORD_0000013279	UMPG_0000002872	UMPG_0000002884		
Anthropic_0000572329		Anthropic_0000582363		CONCORD_0000013280	CONCORD_0000015022	UMPG_0000002885	UMPG_0000002887		
Anthropic_0000572355		Anthropic_0000582364		CONCORD_0000015023	CONCORD_0000015024	UMPG_0000002888	UMPG_0000002893		
Anthropic_0000572382		Anthropic_0000582365		CONCORD_0000015025	CONCORD_0000015042	UMPG_0000002894	UMPG_0000002899		
Anthropic_0000572408		Anthropic_0000582366		CONCORD_0000015043	CONCORD_0000015115	UMPG_0000002900	UMPG_0000002984		
Anthropic_0000572435		Anthropic_0000582367		CONCORD_0000015116	CONCORD_0000015135	UMPG_0000002985	UMPG_0000003028		
Anthropic_0000572464		Anthropic_0000582368		CONCORD_0000015137	CONCORD_0000015152	UMPG_0000003029	UMPG_0000003072		
Anthropic_0000572491		Anthropic_0000582369		CONCORD_0000015153	CONCORD_0000015192	UMPG_0000003073	UMPG_0000003116		
Anthropic_0000572515		Anthropic_0000582370		CONCORD_0000015194	CONCORD_0000015219	UMPG_0000003117	UMPG_0000003160		
Anthropic_0000572541		Anthropic_0000582371		CONCORD_0000015220	CONCORD_0000015248	UMPG_0000003161	UMPG_0000003204		
Anthropic_0000572567		Anthropic_0000582372		CONCORD_0000015249	CONCORD_0000015324	UMPG_0000003205	UMPG_0000003207		
Anthropic_0000572594		Anthropic_0000582373		CONCORD_0000015325	CONCORD_0000015392	UMPG_0000003208	UMPG_0000003241		
Anthropic_0000572620		Anthropic_0000582374		CONCORD_0000015393	CONCORD_0000015422	UMPG_0000003242	UMPG_0000003417		
Anthropic_0000572647		Anthropic_0000582375		CONCORD_0000015424	CONCORD_0000015449	UMPG_0000003418	UMPG_0000003420		
Anthropic_0000572672		Anthropic_0000582376		CONCORD_0000015450	CONCORD_0000015452	UMPG_0000003421	UMPG_0000003423		
Anthropic_0000572701		Anthropic_0000582377		CONCORD_0000015453		UMPG_0000003424	UMPG_0000003462		
Anthropic_0000572729		Anthropic_0000582378		CONCORD_0000015454	CONCORD_0000015455	UMPG_0000003463	UMPG_0000003507		
Anthropic_0000572759		Anthropic_0000582379		CONCORD_0000015456	CONCORD_0000015609	UMPG_0000003508	UMPG_0000003512		
Anthropic_0000572785		Anthropic_0000582380		CONCORD_0000015610		UMPG_0000003533	UMPG_0000003555		
Anthropic_0000572812		Anthropic_0000582381		CONCORD_0000015657	CONCORD_0000015673	UMPG_0000003556	UMPG_0000003579		
Anthropic_0000572840		Anthropic_0000582382		CONCORD_0000015674	CONCORD_0000015690	UMPG_0000003580	UMPG_0000003603		
Anthropic_0000572869		Anthropic_0000582383		CONCORD_0000015691	CONCORD_0000015707	UMPG_0000003604	UMPG_0000003627		
Anthropic_0000572898		Anthropic_0000582384		CONCORD_0000015708	CONCORD_0000015724	UMPG_0000003628	UMPG_0000003645		
Anthropic_0000572926		Anthropic_0000582385		CONCORD_0000015725	CONCORD_0000015734	UMPG_0000003646	UMPG_0000003664		
Anthropic_0000572955		Anthropic_0000582386		CONCORD_0000015735	CONCORD_0000015736	UMPG_0000003665	UMPG_0000003720		
Anthropic_0000572983		Anthropic_0000582387		CONCORD_0000015737	CONCORD_0000015743	UMPG_0000003721	UMPG_0000003738		
Anthropic_0000573008		Anthropic_0000582388		CONCORD_0000015744	CONCORD_0000015760	UMPG_0000003739	UMPG_0000003765		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000573033		Anthropic_0000582389		CONCORD_0000015761	CONCORD_0000015766	UMPG_0000003766	UMPG_0000003804		
Anthropic_0000573061		Anthropic_0000582390		CONCORD_0000015767	CONCORD_0000015772	UMPG_0000003805	UMPG_0000003849		
Anthropic_0000573087		Anthropic_0000582391		CONCORD_0000015773	CONCORD_0000015778	UMPG_0000003850	UMPG_0000003943		
Anthropic_0000573113		Anthropic_0000582392		CONCORD_0000015790	CONCORD_0000015796	UMPG_0000003944	UMPG_0000003972		
Anthropic_0000573140		Anthropic_0000582393		CONCORD_0000015797	CONCORD_0000015798	UMPG_0000003973	UMPG_0000004001		
Anthropic_0000573168		Anthropic_0000582394		CONCORD_0000015799	CONCORD_0000015800	UMPG_0000004002	UMPG_0000004023		
Anthropic_0000573191		Anthropic_0000582395		CONCORD_0000015801	CONCORD_0000015802	UMPG_0000004024	UMPG_0000004060		
Anthropic_0000573215		Anthropic_0000582396		CONCORD_0000015803	CONCORD_0000015804	UMPG_0000004061	UMPG_0000004063		
Anthropic_0000573238		Anthropic_0000582397		CONCORD_0000015805	CONCORD_0000015807	UMPG_0000004064	UMPG_0000004096		
Anthropic_0000573264		Anthropic_0000582398		CONCORD_0000015808	CONCORD_0000015829	UMPG_0000004097	UMPG_0000004099		
Anthropic_0000573291		Anthropic_0000582399		CONCORD_0000015830	CONCORD_0000015851	UMPG_0000004100	UMPG_0000004108		
Anthropic_0000573314		Anthropic_0000582400		CONCORD_0000015852	CONCORD_0000015868	UMPG_0000004109	UMPG_0000004116		
Anthropic_0000573340		Anthropic_0000582401		CONCORD_0000015869	CONCORD_0000015870	UMPG_0000004117	UMPG_0000004120		
Anthropic_0000573368		Anthropic_0000582402		CONCORD_0000015871	CONCORD_0000015872	UMPG_0000004121	UMPG_0000004140		
Anthropic_0000573396		Anthropic_0000582403		CONCORD_0000015873	CONCORD_0000015874	UMPG_0000004142	UMPG_0000004171		
Anthropic_0000573423		Anthropic_0000582404		CONCORD_0000015875	CONCORD_0000015882	UMPG_0000004172	UMPG_0000004207		
Anthropic_0000573450		Anthropic_0000582405		CONCORD_0000015883	CONCORD_0000015911	UMPG_0000004208	UMPG_0000004247		
Anthropic_0000573476		Anthropic_0000582406		CONCORD_0000015912	CONCORD_0000015922	UMPG_0000004249	UMPG_0000004297		
Anthropic_0000573504		Anthropic_0000582407		CONCORD_0000015923	CONCORD_0000015933	UMPG_0000004298	UMPG_0000004341		
Anthropic_0000573527		Anthropic_0000582408		CONCORD_0000015934	CONCORD_0000015936	UMPG_0000004342	UMPG_0000004355		
Anthropic_0000573553		Anthropic_0000582409		CONCORD_0000015937	CONCORD_0000015951	UMPG_0000004356	UMPG_0000004361		
Anthropic_0000573578		Anthropic_0000582410		CONCORD_0000015952	CONCORD_0000015973	UMPG_0000004362	UMPG_0000004381		
Anthropic_0000573605		Anthropic_0000582411		CONCORD_0000015974	CONCORD_0000016012	UMPG_0000004382	UMPG_0000004383		
Anthropic_0000573632		Anthropic_0000582412		CONCORD_0000016013	CONCORD_0000016187	UMPG_0000004384	UMPG_0000004426		
Anthropic_0000573658		Anthropic_0000582413		CONCORD_0000016188	CONCORD_0000016204	UMPG_0000004427	UMPG_0000004470		
Anthropic_0000573684		Anthropic_0000582414		CONCORD_0000016205	CONCORD_0000016209	UMPG_0000004471	UMPG_0000004472		
Anthropic_0000573711		Anthropic_0000582415		CONCORD_0000016210	CONCORD_0000016285	UMPG_0000004473	UMPG_0000004492		
Anthropic_0000573737		Anthropic_0000582416		CONCORD_0000016286	CONCORD_0000016322	UMPG_0000004493	UMPG_0000004499		
Anthropic_0000573761		Anthropic_0000582417		CONCORD_0000016323	CONCORD_0000016342	UMPG_0000004500	UMPG_0000004519		
Anthropic_0000573787		Anthropic_0000582418		CONCORD_0000016343	CONCORD_0000016358	UMPG_0000004520	UMPG_0000004527		
Anthropic_0000573813		Anthropic_0000582419		CONCORD_0000016359	CONCORD_0000016386	UMPG_0000004528	UMPG_0000004534		
Anthropic_0000573841		Anthropic_0000582420		CONCORD_0000016387	CONCORD_0000016595	UMPG_0000004535	UMPG_0000004550		
Anthropic_0000573868		Anthropic_0000582421		CONCORD_0000016596	CONCORD_0000016615	UMPG_0000004551	UMPG_0000004555		
Anthropic_0000573896		Anthropic_0000582422		CONCORD_0000016617	CONCORD_0000016656	UMPG_0000004556	UMPG_0000004574		
Anthropic_0000573923		Anthropic_0000582423		CONCORD_0000016658	CONCORD_0000016660	UMPG_0000004575	UMPG_0000004629		
Anthropic_0000573950		Anthropic_0000582424		CONCORD_0000016661	CONCORD_0000016665	UMPG_0000004630	UMPG_0000004631		
Anthropic_0000573976		Anthropic_0000582425		CONCORD_0000016666	CONCORD_0000016714	UMPG_0000004632	UMPG_0000004661		
Anthropic_0000574002		Anthropic_0000582426		CONCORD_0000016715		UMPG_0000004662	UMPG_0000004687		
Anthropic_0000574028		Anthropic_0000582427				UMPG_0000004688	UMPG_0000004717		
Anthropic_0000574054		Anthropic_0000582428		EL-0000001		UMPG_0000004719	UMPG_0000004740		
Anthropic_0000574081		Anthropic_0000582429		EL-0000002		UMPG_0000004741	UMPG_0000004770		
Anthropic_0000574107		Anthropic_0000582430		EL-0000003		UMPG_0000004771	UMPG_0000004795		
Anthropic_0000574133		Anthropic_0000582431		EL-0000004		UMPG_0000004796	UMPG_0000004825		
Anthropic_0000574160		Anthropic_0000582432		EL-0000005		UMPG_0000004826	UMPG_0000004865		
Anthropic_0000574186		Anthropic_0000582433		EL-0000006	EL-0000011	UMPG_0000004866	UMPG_0000004875		
Anthropic_0000574212		Anthropic_0000582434		EL-0000012		UMPG_0000004876	UMPG_0000004881		
Anthropic_0000574238		Anthropic_0000582435		EL-0000013		UMPG_0000004882	UMPG_0000004890		
Anthropic_0000574265		Anthropic_0000582436		EL-0000014		UMPG_0000004891	UMPG_0000004942		
Anthropic_0000574291		Anthropic_0000582437		EL-0000015	EL-0000016	UMPG_0000004943	UMPG_0000004955		
Anthropic_0000574317		Anthropic_0000582438		EL-0000017		UMPG_0000004956	UMPG_0000004959		
Anthropic_0000574344		Anthropic_0000582439		EL-0000018	EL-0000019	UMPG_0000004960	UMPG_0000004971		
Anthropic_0000574371		Anthropic_0000582440		EL-0000020	EL-0000021	UMPG_0000004972	UMPG_0000004981		
Anthropic_0000574397		Anthropic_0000582441		EL-0000022	EL-0000024	UMPG_0000004983	UMPG_0000004992		
Anthropic_0000574423		Anthropic_0000582442		EL-0000025		UMPG_0000004994	UMPG_0000005027		
Anthropic_0000574449		Anthropic_0000582443		EL-0000026		UMPG_0000005028	UMPG_0000005079		
Anthropic_0000574477		Anthropic_0000582444		EL-0000027		UMPG_0000005080	UMPG_0000005109		
Anthropic_0000574503		Anthropic_0000582445		EL-0000028		UMPG_0000005111	UMPG_0000005144		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000574529		Anthropic_0000582446		EL-0000029		UMPG_0000005145	UMPG_0000005173		
Anthropic_0000574555		Anthropic_0000582447		EL-0000030		UMPG_0000005174	UMPG_0000005175		
Anthropic_0000574581		Anthropic_0000582448		EL-0000031	EL-0000032	UMPG_0000005176	UMPG_0000005177		
Anthropic_0000574607		Anthropic_0000582449		EL-0000033		UMPG_0000005178	UMPG_0000005179		
Anthropic_0000574634		Anthropic_0000582450		EL-0000034		UMPG_0000005180	UMPG_0000005181		
Anthropic_0000574660		Anthropic_0000582451		EL-0000035	EL-0000036	UMPG_0000005182	UMPG_0000005183		
Anthropic_0000574687		Anthropic_0000582452		EL-0000037	EL-0000038	UMPG_0000005184	UMPG_0000005185		
Anthropic_0000574710		Anthropic_0000582453		EL-0000039	EL-0000040	UMPG_0000005186	UMPG_0000005217		
Anthropic_0000574737		Anthropic_0000582454		EL-0000041	EL-0000042	UMPG_0000005218	UMPG_0000005262		
Anthropic_0000574762		Anthropic_0000582455		EL-0000043	EL-0000045	UMPG_0000005263	UMPG_0000005295		
Anthropic_0000574788		Anthropic_0000582456				UMPG_0000005296	UMPG_0000005301		
Anthropic_0000574814		Anthropic_0000582457		KLAY_000001	KLAY_000055	UMPG_0000005302	UMPG_0000005324		
Anthropic_0000574837		Anthropic_0000582458		KLAY_000056	KLAY_000070	UMPG_0000005325	UMPG_0000005331		
Anthropic_0000574861		Anthropic_0000582459				UMPG_0000005332	UMPG_0000005344		
Anthropic_0000574887		Anthropic_0000582460		LYRICS-COM_00000001	LYRICS-COM_00000008	UMPG_0000005345	UMPG_0000005583		
Anthropic_0000574913		Anthropic_0000582461				UMPG_0000005584	UMPG_0000005709		
Anthropic_0000574941		Anthropic_0000582462		MEDIALAB_000001	MEDIALAB_000024	UMPG_0000005710	UMPG_0000005772		
Anthropic_0000574967		Anthropic_0000582463		MEDIALAB_000025	MEDIALAB_000029	UMPG_0000005773	UMPG_0000005895		
Anthropic_0000574993		Anthropic_0000582464		MEDIALAB_000030	MEDIALAB_000033	UMPG_0000005896	UMPG_0000005897		
Anthropic_0000575019		Anthropic_0000582465		MEDIALAB_000034	MEDIALAB_000037	UMPG_0000005898	UMPG_0000005949		
Anthropic_0000575046		Anthropic_0000582466		MEDIALAB_000038	MEDIALAB_000039	UMPG_0000005950	UMPG_0000005987		
Anthropic_0000575074		Anthropic_0000582467				UMPG_0000005988	UMPG_0000006002		
Anthropic_0000575100		Anthropic_0000582468		UDIO-Anthropic_Subpoena-0000001		UMPG_0000006003	UMPG_0000006004		
Anthropic_0000575127		Anthropic_0000582469		UDIO-Anthropic_Subpoena-0000002	UDIO-Anthropic_Subpoena-0000003	UMPG_0000006005	UMPG_0000006007		
Anthropic_0000575153		Anthropic_0000582470		UDIO-Anthropic_Subpoena-0000004	UDIO-Anthropic_Subpoena-0000005	UMPG_0000006008	UMPG_0000006039		
Anthropic_0000575180		Anthropic_0000582471		UDIO-Anthropic_Subpoena-0000006	UDIO-Anthropic_Subpoena-0000009	UMPG_0000006040	UMPG_0000006129		
Anthropic_0000575206		Anthropic_0000582472		UDIO-Anthropic_Subpoena-0000010	UDIO-Anthropic_Subpoena-0000011	UMPG_0000006131	UMPG_0000006756		
Anthropic_0000575233		Anthropic_0000582473		UDIO-Anthropic_Subpoena-0000012		UMPG_0000006757	UMPG_0000006855		
Anthropic_0000575259		Anthropic_0000582474		UDIO-Anthropic_Subpoena-0000013	UDIO-Anthropic_Subpoena-0000015	UMPG_0000006856	UMPG_0000006875		
Anthropic_0000575285		Anthropic_0000582475		UDIO-Anthropic_Subpoena-0000016	UDIO-Anthropic_Subpoena-0000017	UMPG_0000006877	UMPG_0000006896		
Anthropic_0000575311		Anthropic_0000582476		UDIO-Anthropic_Subpoena-0000018	UDIO-Anthropic_Subpoena-0000020	UMPG_0000006898	UMPG_0000006934		
Anthropic_0000575338		Anthropic_0000582477		UDIO-Anthropic_Subpoena-0000021	UDIO-Anthropic_Subpoena-0000023	UMPG_0000006935	UMPG_0000006968		
Anthropic_0000575364		Anthropic_0000582478		UDIO-Anthropic_Subpoena-0000024	UDIO-Anthropic_Subpoena-0000027	UMPG_0000006969	UMPG_0000006971		
Anthropic_0000575392		Anthropic_0000582479		UDIO-Anthropic_Subpoena-0000028	UDIO-Anthropic_Subpoena-0000031	UMPG_0000006972	UMPG_0000007047		
Anthropic_0000575418		Anthropic_0000582480		UDIO-Anthropic_Subpoena-0000032		UMPG_0000007048	UMPG_0000007052		
Anthropic_0000575444		Anthropic_0000582481		UDIO-Anthropic_Subpoena-0000033	UDIO-Anthropic_Subpoena-0000036	UMPG_0000007053	UMPG_0000007061		
Anthropic_0000575470		Anthropic_0000582482		UDIO-Anthropic_Subpoena-0000037	UDIO-Anthropic_Subpoena-0000041	UMPG_0000007062	UMPG_0000007064		
Anthropic_0000575496		Anthropic_0000582483		UDIO-Anthropic_Subpoena-0000042	UDIO-Anthropic_Subpoena-0000046	UMPG_0000007065	UMPG_0000007084		
Anthropic_0000575520		Anthropic_0000582484		UDIO-Anthropic_Subpoena-0000047		UMPG_0000007085	UMPG_0000007124		
Anthropic_0000575543		Anthropic_0000582485		UDIO-Anthropic_Subpoena-0000048	UDIO-Anthropic_Subpoena-0000054	UMPG_0000007125	UMPG_0000007150		
Anthropic_0000575569		Anthropic_0000582486		UDIO-Anthropic_Subpoena-0000055	UDIO-Anthropic_Subpoena-0000061	UMPG_0000007151	UMPG_0000007283		
Anthropic_0000575595		Anthropic_0000582487		UDIO-Anthropic_Subpoena-0000062	UDIO-Anthropic_Subpoena-0000065	UMPG_0000007284	UMPG_0000007415		
Anthropic_0000575619		Anthropic_0000582488		UDIO-Anthropic_Subpoena-0000066	UDIO-Anthropic_Subpoena-0000073	UMPG_0000007416	UMPG_0000007455		
Anthropic_0000575642		Anthropic_0000582489		UDIO-Anthropic_Subpoena-0000074		UMPG_0000007456	UMPG_0000007479		
Anthropic_0000575668		Anthropic_0000582490		UDIO-Anthropic_Subpoena-0000075		UMPG_0000007480	UMPG_0000007524		
Anthropic_0000575695		Anthropic_0000582491		UDIO-Anthropic_Subpoena-0000076	UDIO-Anthropic_Subpoena-0000077	UMPG_0000007525	UMPG_0000007527		
Anthropic_0000575721		Anthropic_0000582492		UDIO-Anthropic_Subpoena-0000078	UDIO-Anthropic_Subpoena-0000084	UMPG_0000007528	UMPG_0000007557		
Anthropic_0000575747		Anthropic_0000582493		UDIO-Anthropic_Subpoena-0000085	UDIO-Anthropic_Subpoena-0000093	UMPG_0000007558	UMPG_0000007605		
Anthropic_0000575771		Anthropic_0000582494		UDIO-Anthropic_Subpoena-0000094	UDIO-Anthropic_Subpoena-0000096	UMPG_0000007606	UMPG_0000007858		
Anthropic_0000575796		Anthropic_0000582495		UDIO-Anthropic_Subpoena-0000097		UMPG_0000007859	UMPG_0000008638		
Anthropic_0000575822		Anthropic_0000582496		UDIO-Anthropic_Subpoena-0000098	UDIO-Anthropic_Subpoena-0000101	UMPG_0000008639	UMPG_0000008854		
Anthropic_0000575849		Anthropic_0000582497		UDIO-Anthropic_Subpoena-0000102	UDIO-Anthropic_Subpoena-0000110	UMPG_0000008855	UMPG_0000008866		
Anthropic_0000575876		Anthropic_0000582498		UDIO-Anthropic_Subpoena-0000111	UDIO-Anthropic_Subpoena-0000119	UMPG_0000008867	UMPG_0000008868		
Anthropic_0000575900		Anthropic_0000582499		UDIO-Anthropic_Subpoena-0000120		UMPG_0000008869	UMPG_0000008881		
Anthropic_0000575927		Anthropic_0000582500		UDIO-Anthropic_Subpoena-0000121	UDIO-Anthropic_Subpoena-0000129	UMPG_0000008882	UMPG_0000008886		
Anthropic_0000575953		Anthropic_0000582501		UDIO-Anthropic_Subpoena-0000130	UDIO-Anthropic_Subpoena-0000134	UMPG_0000008887	UMPG_0000008890		
Anthropic_0000575980		Anthropic_0000582502		UDIO-Anthropic_Subpoena-0000135		UMPG_0000008891	UMPG_0000009007		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000576006		Anthropic_0000582503		UDIO-Anthropic_Subpoena-0000136		UMPG_0000009008	UMPG_0000009045		
Anthropic_0000576032		Anthropic_0000582504		UDIO-Anthropic_Subpoena-0000137		UMPG_0000009046	UMPG_0000009083		
Anthropic_0000576059		Anthropic_0000582505		UDIO-Anthropic_Subpoena-0000138	UDIO-Anthropic_Subpoena-0000139	UMPG_0000009084	UMPG_0000009085		
Anthropic_0000576085		Anthropic_0000582506		UDIO-Anthropic_Subpoena-0000140	UDIO-Anthropic_Subpoena-0000141	UMPG_0000009086	UMPG_0000009090		
Anthropic_0000576112		Anthropic_0000582507		UDIO-Anthropic_Subpoena-0000142	UDIO-Anthropic_Subpoena-0000143	UMPG_0000009091	UMPG_0000009297		
Anthropic_0000576138		Anthropic_0000582508		UDIO-Anthropic_Subpoena-0000144	UDIO-Anthropic_Subpoena-0000145	UMPG_0000009298	UMPG_0000009317		
Anthropic_0000576166		Anthropic_0000582509		UDIO-Anthropic_Subpoena-0000146		UMPG_0000009319	UMPG_0000009375		
Anthropic_0000576190		Anthropic_0000582510		UDIO-Anthropic_Subpoena-0000147	UDIO-Anthropic_Subpoena-0000149	UMPG_0000009376	UMPG_0000009532		
Anthropic_0000576216		Anthropic_0000582511		UDIO-Anthropic_Subpoena-0000150		UMPG_0000009533	UMPG_0000009656		
Anthropic_0000576242		Anthropic_0000582512		UDIO-Anthropic_Subpoena-0000151		UMPG_0000009657	UMPG_0000009678		
Anthropic_0000576265		Anthropic_0000582513		UDIO-Anthropic_Subpoena-0000152	UDIO-Anthropic_Subpoena-0000153	UMPG_0000009679	UMPG_0000009694		
Anthropic_0000576290		Anthropic_0000582514		UDIO-Anthropic_Subpoena-0000154	UDIO-Anthropic_Subpoena-0000155	UMPG_0000009695	UMPG_0000009711		
Anthropic_0000576317		Anthropic_0000582515		UDIO-Anthropic_Subpoena-0000156	UDIO-Anthropic_Subpoena-0000157	UMPG_0000009712	UMPG_0000010007		
Anthropic_0000576344		Anthropic_0000582516		UDIO-Anthropic_Subpoena-0000158	UDIO-Anthropic_Subpoena-0000160	UMPG_0000010008	UMPG_0000010212		
Anthropic_0000576370		Anthropic_0000582517		UDIO-Anthropic_Subpoena-0000161	UDIO-Anthropic_Subpoena-0000163	UMPG_0000010213	UMPG_0000010954		
Anthropic_0000576396		Anthropic_0000582518		UDIO-Anthropic_Subpoena-0000164	UDIO-Anthropic_Subpoena-0000165	UMPG_0000010955	UMPG_0000011006		
Anthropic_0000576423		Anthropic_0000582519		UDIO-Anthropic_Subpoena-0000166		UMPG_0000011007	UMPG_0000011100		
Anthropic_0000576450		Anthropic_0000582520		UDIO-Anthropic_Subpoena-0000167	UDIO-Anthropic_Subpoena-0000168	UMPG_0000011101	UMPG_0000011130		
Anthropic_0000576477		Anthropic_0000582521		UDIO-Anthropic_Subpoena-0000169		UMPG_0000011132	UMPG_0000011141		
Anthropic_0000576503		Anthropic_0000582522		UDIO-Anthropic_Subpoena-0000170		UMPG_0000011143	UMPG_0000011182		
Anthropic_0000576527		Anthropic_0000582523		UDIO-Anthropic_Subpoena-0000171	UDIO-Anthropic_Subpoena-0000173	UMPG_0000011184			
Anthropic_0000576552		Anthropic_0000582524		UDIO-Anthropic_Subpoena-0000174		UMPG_0000011185	UMPG_0000011551		
Anthropic_0000576578		Anthropic_0000582525		UDIO-Anthropic_Subpoena-0000175	UDIO-Anthropic_Subpoena-0000176	UMPG_0000011552	UMPG_0000011586		
Anthropic_0000576605		Anthropic_0000582526		UDIO-Anthropic_Subpoena-0000177		UMPG_0000011587	UMPG_0000011629		
Anthropic_0000576631		Anthropic_0000582527		UDIO-Anthropic_Subpoena-0000178		UMPG_0000011630	UMPG_0000011639		
Anthropic_0000576657		Anthropic_0000582528		UDIO-Anthropic_Subpoena-0000179		UMPG_0000011640	UMPG_0000011649		
Anthropic_0000576683		Anthropic_0000582529		UDIO-Anthropic_Subpoena-0000180	UDIO-Anthropic_Subpoena-0000181	UMPG_0000011650	UMPG_0000011656		
Anthropic_0000576709		Anthropic_0000582530		UDIO-Anthropic_Subpoena-0000182	UDIO-Anthropic_Subpoena-0000183	UMPG_0000011657	UMPG_0000011815		
Anthropic_0000576736		Anthropic_0000582531		UDIO-Anthropic_Subpoena-0000184		UMPG_0000011816	UMPG_0000011829		
Anthropic_0000576762		Anthropic_0000582532		UDIO-Anthropic_Subpoena-0000185	UDIO-Anthropic_Subpoena-0000186	UMPG_0000011830	UMPG_0000011906		
Anthropic_0000576788		Anthropic_0000582533		UDIO-Anthropic_Subpoena-0000187	UDIO-Anthropic_Subpoena-0000188	UMPG_0000011907	UMPG_0000012184		
Anthropic_0000576814		Anthropic_0000582534		UDIO-Anthropic_Subpoena-0000189	UDIO-Anthropic_Subpoena-0000190	UMPG_0000012185	UMPG_0000012299		
Anthropic_0000576838		Anthropic_0000582535		UDIO-Anthropic_Subpoena-0000191		UMPG_0000012300	UMPG_0000012585		
Anthropic_0000576864		Anthropic_0000582536				UMPG_0000012586	UMPG_0000012637		
Anthropic_0000576890		Anthropic_0000582537		UMPG_0000000001	UMPG_0000000024	UMPG_0000012638	UMPG_0000013049		
Anthropic_0000576916		Anthropic_0000582538		UMPG_0000000025	UMPG_0000000027	UMPG_0000013050	UMPG_0000013053		
Anthropic_0000576943		Anthropic_0000582539		UMPG_0000000028	UMPG_0000000044	UMPG_0000013054	UMPG_0000013428		
Anthropic_0000576967		Anthropic_0000582540		UMPG_0000000045	UMPG_0000000047	UMPG_0000013429	UMPG_0000013432		
Anthropic_0000576990		Anthropic_0000582541		UMPG_0000000053	UMPG_0000000066	UMPG_0000013433	UMPG_0000013454		
Anthropic_0000577016		Anthropic_0000582542		UMPG_0000000067	UMPG_0000000069	UMPG_0000013455	UMPG_0000013508		
Anthropic_0000577043		Anthropic_0000582543		UMPG_0000000070	UMPG_0000000077	UMPG_0000013509	UMPG_0000013647		
Anthropic_0000577066		Anthropic_0000582544		UMPG_0000000078	UMPG_0000000080	UMPG_0000013648	UMPG_0000013977		
Anthropic_0000577093		Anthropic_0000582545		UMPG_0000000081	UMPG_0000000090	UMPG_0000013978	UMPG_0000014070		
Anthropic_0000577121		Anthropic_0000582546		UMPG_0000000091	UMPG_0000000094	UMPG_0000014071	UMPG_0000014097		
Anthropic_0000577147		Anthropic_0000582547		UMPG_0000000095	UMPG_0000000099	UMPG_0000014098	UMPG_0000014149		
Anthropic_0000577174		Anthropic_0000582548		UMPG_0000000100	UMPG_0000000102	UMPG_0000014150	UMPG_0000014221		
Anthropic_0000577201		Anthropic_0000582549		UMPG_0000000103	UMPG_0000000107	UMPG_0000014222	UMPG_0000014250		
Anthropic_0000577228		Anthropic_0000582550		UMPG_0000000108	UMPG_0000000110	UMPG_0000014251	UMPG_0000014272		
Anthropic_0000577254		Anthropic_0000582551		UMPG_0000000111	UMPG_0000000118	UMPG_0000014273	UMPG_0000014321		
Anthropic_0000577280		Anthropic_0000582552		UMPG_0000000119	UMPG_0000000120	UMPG_0000014322	UMPG_0000014345		
Anthropic_0000577306		Anthropic_0000582553		UMPG_0000000121	UMPG_0000000123	UMPG_0000014346	UMPG_0000014383		
Anthropic_0000577329		Anthropic_0000582554		UMPG_0000000124	UMPG_0000000127	UMPG_0000014384	UMPG_0000014409		
Anthropic_0000577356		Anthropic_0000582555		UMPG_0000000128	UMPG_0000000130	UMPG_0000014410	UMPG_0000014464		
Anthropic_0000577379		Anthropic_0000582556		UMPG_0000000131	UMPG_0000000136	UMPG_0000014465	UMPG_0000014558		
Anthropic_0000577406		Anthropic_0000582557		UMPG_0000000137	UMPG_0000000141	UMPG_0000014559	UMPG_0000014587		
Anthropic_0000577430		Anthropic_0000582558		UMPG_0000000142	UMPG_0000000145	UMPG_0000014588	UMPG_0000014617		
Anthropic_0000577458		Anthropic_0000582559		UMPG_0000000146	UMPG_0000000147	UMPG_0000014618	UMPG_0000014631		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000577485		Anthropic_0000582560		UMPG_0000000148	UMPG_0000000149	UMPG_0000014632	UMPG_0000014677		
Anthropic_0000577508		Anthropic_0000582561		UMPG_0000000150	UMPG_0000000151	UMPG_0000014678	UMPG_0000014679		
Anthropic_0000577534		Anthropic_0000582562		UMPG_0000000152	UMPG_0000000155	UMPG_0000014680	UMPG_0000014727		
Anthropic_0000577560		Anthropic_0000582563		UMPG_0000000156	UMPG_0000000159	UMPG_0000014728	UMPG_0000014729		
Anthropic_0000577584		Anthropic_0000582564		UMPG_0000000160	UMPG_0000000163	UMPG_0000014730			
Anthropic_0000577611		Anthropic_0000582565		UMPG_0000000164	UMPG_0000000165	UMPG_0000014731	UMPG_0000014738		
Anthropic_0000577637		Anthropic_0000582566		UMPG_0000000166	UMPG_0000000167	UMPG_0000014739	UMPG_0000014740		
Anthropic_0000577663		Anthropic_0000582567		UMPG_0000000168	UMPG_0000000172	UMPG_0000014741	UMPG_0000014760		
Anthropic_0000577689		Anthropic_0000582568		UMPG_0000000173	UMPG_0000000175	UMPG_0000014761	UMPG_0000014780		
Anthropic_0000577715		Anthropic_0000582569		UMPG_0000000176	UMPG_0000000180	UMPG_0000014782	UMPG_0000014896		
Anthropic_0000577741		Anthropic_0000582570		UMPG_0000000181	UMPG_0000000185	UMPG_0000014897	UMPG_0000014921		
Anthropic_0000577767		Anthropic_0000582571		UMPG_0000000186	UMPG_0000000189	UMPG_0000014922	UMPG_0000015059		
Anthropic_0000577794		Anthropic_0000582572		UMPG_0000000190	UMPG_0000000193	UMPG_0000015060	UMPG_0000015083		
Anthropic_0000577820		Anthropic_0000582573		UMPG_0000000194	UMPG_0000000198	UMPG_0000015084	UMPG_0000015115		
Anthropic_0000577847		Anthropic_0000582574		UMPG_0000000199		UMPG_0000015116	UMPG_0000015118		
Anthropic_0000577873		Anthropic_0000582575		UMPG_0000000200	UMPG_0000000202	UMPG_0000015119	UMPG_0000015121		
Anthropic_0000577899		Anthropic_0000582576		UMPG_0000000203	UMPG_0000000204	UMPG_0000015122	UMPG_0000015123		
Anthropic_0000577925		Anthropic_0000582577		UMPG_0000000205	UMPG_0000000209	UMPG_0000015124	UMPG_0000015207		
Anthropic_0000577952		Anthropic_0000582578		UMPG_0000000210	UMPG_0000000212	UMPG_0000015208	UMPG_0000015216		
Anthropic_0000577978		Anthropic_0000582579		UMPG_0000000213	UMPG_0000000216	UMPG_0000015217	UMPG_0000015236		
Anthropic_0000578005		Anthropic_0000582580		UMPG_0000000217	UMPG_0000000220	UMPG_0000015238	UMPG_0000015257		
Anthropic_0000578030		Anthropic_0000582581		UMPG_0000000221	UMPG_0000000224	UMPG_0000015258	UMPG_0000015300		
Anthropic_0000578055		Anthropic_0000582582		UMPG_0000000225	UMPG_0000000228	UMPG_0000015301	UMPG_0000015342		
Anthropic_0000578082		Anthropic_0000582583		UMPG_0000000229	UMPG_0000000234	UMPG_0000015343	UMPG_0000015382		
Anthropic_0000578109		Anthropic_0000582584		UMPG_0000000235	UMPG_0000000252	UMPG_0000015383	UMPG_0000015437		
Anthropic_0000578135		Anthropic_0000582585		UMPG_0000000253	UMPG_0000000265	UMPG_0000015438			
Anthropic_0000578162		Anthropic_0000582586		UMPG_0000000266		UMPG_0000015439	UMPG_0000015447		
Anthropic_0000578190		Anthropic_0000582587		UMPG_0000000267	UMPG_0000000274	UMPG_0000015448	UMPG_0000015507		
Anthropic_0000578216		Anthropic_0000582588		UMPG_0000000275	UMPG_0000000277	UMPG_0000015509	UMPG_0000015536		
Anthropic_0000578239		Anthropic_0000582589		UMPG_0000000278	UMPG_0000000280	UMPG_0000015537	UMPG_0000015538		
Anthropic_0000578265		Anthropic_0000582590		UMPG_0000000281	UMPG_0000000284	UMPG_0000015539	UMPG_0000015598		
Anthropic_0000578291		Anthropic_0000582591		UMPG_0000000285		UMPG_0000015600	UMPG_0000015607		
Anthropic_0000578314		Anthropic_0000582592		UMPG_0000000286	UMPG_0000000295	UMPG_0000015608	UMPG_0000015651		
Anthropic_0000578341		Anthropic_0000582593		UMPG_0000000296	UMPG_0000000297	UMPG_0000015652	UMPG_0000015679		
Anthropic_0000578368		Anthropic_0000582594		UMPG_0000000298	UMPG_0000000300	UMPG_0000015680	UMPG_0000015817		
Anthropic_0000578391		Anthropic_0000582595		UMPG_0000000301	UMPG_0000000308	UMPG_0000015818	UMPG_0000015845		
Anthropic_0000578415		Anthropic_0000582596		UMPG_0000000309	UMPG_0000000310	UMPG_0000015846	UMPG_0000015872		
Anthropic_0000578441		Anthropic_0000582597		UMPG_0000000311	UMPG_0000000334	UMPG_0000015873	UMPG_0000015880		
Anthropic_0000578467		Anthropic_0000582598		UMPG_0000000335	UMPG_0000000351	UMPG_0000015881	UMPG_0000015912		
Anthropic_0000578493		Anthropic_0000582599		UMPG_0000000352	UMPG_0000000357	UMPG_0000015913	UMPG_0000015914		
Anthropic_0000578520		Anthropic_0000582600		UMPG_0000000358	UMPG_0000000365	UMPG_0000015915	UMPG_0000015917		
Anthropic_0000578546		Anthropic_0000582601		UMPG_0000000366	UMPG_0000000372	UMPG_0000015918	UMPG_0000015927		
Anthropic_0000578573		Anthropic_0000582602		UMPG_0000000373	UMPG_0000000387	UMPG_0000015929	UMPG_0000015948		
Anthropic_0000578599		Anthropic_0000582603		UMPG_0000000388	UMPG_0000000397	UMPG_0000015950	UMPG_0000015966		
Anthropic_0000578625		Anthropic_0000582604		UMPG_0000000398		UMPG_0000015967	UMPG_0000015974		
Anthropic_0000578652		Anthropic_0000582605		UMPG_0000000399	UMPG_0000000400	UMPG_0000015975	UMPG_0000016020		
Anthropic_0000578678		Anthropic_0000582606		UMPG_0000000401	UMPG_0000000410	UMPG_0000016021	UMPG_0000016159		
Anthropic_0000578705		Anthropic_0000582607		UMPG_0000000411	UMPG_0000000413	UMPG_0000016160	UMPG_0000016197		
Anthropic_0000578731		Anthropic_0000582608		UMPG_0000000414	UMPG_0000000416	UMPG_0000016198	UMPG_0000016213		
Anthropic_0000578757		Anthropic_0000582609		UMPG_0000000417	UMPG_0000000429	UMPG_0000016214	UMPG_0000016215		
Anthropic_0000578783		Anthropic_0000582610		UMPG_0000000430	UMPG_0000000441	UMPG_0000016216	UMPG_0000016235		
Anthropic_0000578809		Anthropic_0000582611		UMPG_0000000442		UMPG_0000016236	UMPG_0000016245		
Anthropic_0000578836		Anthropic_0000582612		UMPG_0000000443		UMPG_0000016247	UMPG_0000016322		
Anthropic_0000578860		Anthropic_0000582613		UMPG_0000000444		UMPG_0000016323	UMPG_0000016488		
Anthropic_0000578886		Anthropic_0000582614		UMPG_0000000445		UMPG_0000016489	UMPG_0000016506		
Anthropic_0000578913		Anthropic_0000582615		UMPG_0000000446		UMPG_0000016507	UMPG_0000016510		
Anthropic_0000578940		Anthropic_0000582616		UMPG_0000000447		UMPG_0000016511	UMPG_0000016527		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000578967		Anthropic_0000582617		UMPG_0000000448		UMPG_0000016528	UMPG_0000016537		
Anthropic_0000578994		Anthropic_0000582618		UMPG_0000000449		UMPG_0000016539	UMPG_0000016540		
Anthropic_0000579021		Anthropic_0000582619		UMPG_0000000450		UMPG_0000016541			
Anthropic_0000579047		Anthropic_0000582620		UMPG_0000000451		UMPG_0000016542	UMPG_0000016549		
Anthropic_0000579070		Anthropic_0000582621		UMPG_0000000452	UMPG_0000000460	UMPG_0000016550	UMPG_0000016553		
Anthropic_0000579097		Anthropic_0000582622		UMPG_0000000461	UMPG_0000000464	UMPG_0000016554	UMPG_0000016572		
Anthropic_0000579124		Anthropic_0000582623		UMPG_0000000465	UMPG_0000000468	UMPG_0000016573	UMPG_0000016599		
Anthropic_0000579150		Anthropic_0000582624		UMPG_0000000469	UMPG_0000000471	UMPG_0000016600	UMPG_0000016639		
Anthropic_0000579176		Anthropic_0000582625		UMPG_0000000472	UMPG_0000000474	UMPG_0000016640	UMPG_0000016644		
Anthropic_0000579201		Anthropic_0000582626		UMPG_0000000475	UMPG_0000000476	UMPG_0000016645	UMPG_0000016688		
Anthropic_0000579226		Anthropic_0000582627		UMPG_0000000477	UMPG_0000000486	UMPG_0000016689	UMPG_0000016691		
Anthropic_0000579252		Anthropic_0000582628		UMPG_0000000510	UMPG_0000000516	UMPG_0000016692	UMPG_0000016701		
Anthropic_0000579277		Anthropic_0000582629		UMPG_0000000517	UMPG_0000000526	UMPG_0000016703	UMPG_0000016750		
Anthropic_0000579303		Anthropic_0000582630		UMPG_0000000532	UMPG_0000000573	UMPG_0000016751	UMPG_0000016808		
Anthropic_0000579327		Anthropic_0000582631		UMPG_0000000578		UMPG_0000016809	UMPG_0000016857		
Anthropic_0000579352		Anthropic_0000582632		UMPG_0000000603	UMPG_0000000612	UMPG_0000016858	UMPG_0000016909		
Anthropic_0000579379		Anthropic_0000582633		UMPG_0000000614		UMPG_0000016910	UMPG_0000017016		
Anthropic_0000579405				UMPG_0000000615		UMPG_0000017017	UMPG_0000017026		
Anthropic_0000579430		CCMG_0000000001	CCMG_0000000004	UMPG_0000000616	UMPG_0000000637	UMPG_0000017027	UMPG_0000017065		
Anthropic_0000579456		CCMG_0000000005	CCMG_0000000008	UMPG_0000000638	UMPG_0000000727	UMPG_0000017066	UMPG_0000017108		
Anthropic_0000579482		CCMG_0000000009	CCMG_0000000012	UMPG_0000000728		UMPG_0000017109			
Anthropic_0000579508		CCMG_0000000013	CCMG_0000000016	UMPG_0000000729		UMPG_0000017110	UMPG_0000017133		
Anthropic_0000579534		CCMG_0000000017	CCMG_0000000030	UMPG_0000000730		UMPG_0000017134	UMPG_0000017171		
Anthropic_0000579560		CCMG_0000000031	CCMG_0000000035	UMPG_0000000731		UMPG_0000017172	UMPG_0000017194		
Anthropic_0000579586		CCMG_0000000036	CCMG_0000000041	UMPG_0000000732		UMPG_0000017195	UMPG_0000017217		
Anthropic_0000579610		CCMG_0000000042	CCMG_0000000050	UMPG_0000000733		UMPG_0000017218	UMPG_0000017257		
Anthropic_0000579637		CCMG_0000000051	CCMG_0000000054	UMPG_0000000734		UMPG_0000017258	UMPG_0000017280		
Anthropic_0000579661		CCMG_0000000055	CCMG_0000000057	UMPG_0000000735		UMPG_0000017281	UMPG_0000017284		
Anthropic_0000579684		CCMG_0000000058	CCMG_0000000087	UMPG_0000000736		UMPG_0000017285	UMPG_0000017286		
Anthropic_0000579713		CCMG_0000000088	CCMG_0000000089	UMPG_0000000737		UMPG_0000017287	UMPG_0000017671		
Anthropic_0000579740		CCMG_0000000090	CCMG_0000000093	UMPG_0000000738		UMPG_0000017672	UMPG_0000017674		
Anthropic_0000579765		CCMG_0000000094	CCMG_0000000095	UMPG_0000000739		UMPG_0000017675	UMPG_0000017687		
Anthropic_0000579791		CCMG_0000000096	CCMG_0000000120	UMPG_0000000740		UMPG_0000017688	UMPG_0000017707		
Anthropic_0000579817		CCMG_0000000121	CCMG_0000000126	UMPG_0000000741		UMPG_0000017709	UMPG_0000017741		
Anthropic_0000579840		CCMG_0000000127	CCMG_0000000136	UMPG_0000000742		UMPG_0000017742	UMPG_0000017761		
Anthropic_0000579867		CCMG_0000000138	CCMG_0000000189	UMPG_0000000743		UMPG_0000017762	UMPG_0000017791		
Anthropic_0000579895		CCMG_0000000190	CCMG_0000000198	UMPG_0000000744		UMPG_0000017793	UMPG_0000017836		
Anthropic_0000579921		CCMG_0000000199	CCMG_0000000204	UMPG_0000000745		UMPG_0000017837	UMPG_0000017984		
Anthropic_0000579947		CCMG_0000000205	CCMG_0000000206	UMPG_0000000746		UMPG_0000017985	UMPG_0000018092		
Anthropic_0000579975		CCMG_0000000207	CCMG_0000000208	UMPG_0000000747		UMPG_0000018093	UMPG_0000018102		
Anthropic_0000580003		CCMG_0000000209	CCMG_0000000216	UMPG_0000000748		UMPG_0000020234			
Anthropic_0000580029		CCMG_0000000217	CCMG_0000000226	UMPG_0000000749		UMPG_0000020235	UMPG_0000020241		
Anthropic_0000580056		CCMG_0000000228	CCMG_0000000234	UMPG_0000000750		UMPG_0000020242			
Anthropic_0000580083		CCMG_0000000235	CCMG_0000000236	UMPG_0000000751		UMPG_0000020243	UMPG_0000020249		
Anthropic_0000580110		CCMG_0000000237	CCMG_0000000254	UMPG_0000000752		UMPG_0000020250	UMPG_0000020253		
Anthropic_0000580138		CCMG_0000000255	CCMG_0000000256	UMPG_0000000753		UMPG_0000020254	UMPG_0000020255		
Anthropic_0000580164		CCMG_0000000257	CCMG_0000000258	UMPG_0000000754		UMPG_0000020256	UMPG_0000020264		
Anthropic_0000580192		CCMG_0000000259	CCMG_0000000262	UMPG_0000000755		UMPG_0000020265	UMPG_0000020267		
Anthropic_0000580218		CCMG_0000000263	CCMG_0000000264	UMPG_0000000756		UMPG_0000020268	UMPG_0000020273		
Anthropic_0000580241		CCMG_0000000265	CCMG_0000000268	UMPG_0000000757		UMPG_0000020274	UMPG_0000020277		
Anthropic_0000580264		CCMG_0000000269	CCMG_0000000284	UMPG_0000000758		UMPG_0000020278			
Anthropic_0000580292		CCMG_0000000285	CCMG_0000000291	UMPG_0000000759		UMPG_0000020279			
Anthropic_0000580319		CCMG_0000000292	CCMG_0000000300	UMPG_0000000760		UMPG_0000020280			
Anthropic_0000580345		CCMG_0000000301	CCMG_0000000346	UMPG_0000000761		UMPG_0000020281			
Anthropic_0000580371		CCMG_0000000347	CCMG_0000000352	UMPG_0000000762		UMPG_0000020282	UMPG_0000020284		
Anthropic_0000580398		CCMG_0000000353	CCMG_0000000449	UMPG_0000000763		UMPG_0000020285			
Anthropic_0000580424		CCMG_0000000450	CCMG_0000000467	UMPG_0000000764		UMPG_0000020286	UMPG_0000020290		

Concord Music Group, Inc., et al. v. Anthropic PBC
Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
Anthropic_0000580450		CCMG_0000000468	CCMG_0000000503	UMPG_0000000765		UMPG_0000020291			
Anthropic_0000580475		CCMG_0000000504	CCMG_0000000583	UMPG_0000000766		UMPG_0000020292	UMPG_0000020296		
Anthropic_0000580503		CCMG_0000000584	CCMG_0000000596	UMPG_0000000767		UMPG_0000020297	UMPG_0000020309		
Anthropic_0000580529		CCMG_0000000597		UMPG_0000000768		UMPG_0000020310	UMPG_0000020311		
Anthropic_0000580555		CCMG_0000000598	CCMG_0000000600	UMPG_0000000769		UMPG_0000020312	UMPG_0000020317		
Anthropic_0000580581		CCMG_0000000601	CCMG_0000000605	UMPG_0000000770		UMPG_0000020318			
Anthropic_0000580607		CCMG_0000000606	CCMG_0000000612	UMPG_0000000771		UMPG_0000020319	UMPG_0000020321		
Anthropic_0000580634		CCMG_0000000613	CCMG_0000000618	UMPG_0000000772		UMPG_0000020322	UMPG_0000020325		
Anthropic_0000580661		CCMG_0000000619	CCMG_0000000635	UMPG_0000000773		UMPG_0000020326	UMPG_0000020377		
Anthropic_0000580688		CCMG_0000000636	CCMG_0000000638	UMPG_0000000774		UMPG_0000020378	UMPG_0000020475		
Anthropic_0000580714		CCMG_0000000639	CCMG_0000000647	UMPG_0000000775		UMPG_0000020476	UMPG_0000020582		
Anthropic_0000580740		CCMG_0000000648	CCMG_0000000654	UMPG_0000000776		UMPG_0000020583	UMPG_0000020592		
Anthropic_0000580765		CCMG_0000000655	CCMG_0000000661	UMPG_0000000777		UMPG_0000020593	UMPG_0000020638		
Anthropic_0000580791		CCMG_0000000662	CCMG_0000000680	UMPG_0000000778		UMPG_0000020639	UMPG_0000020677		
Anthropic_0000580814		CCMG_0000000681	CCMG_0000000686	UMPG_0000000779		UMPG_0000020678	UMPG_0000020720		
Anthropic_0000580842		CCMG_0000000687	CCMG_0000000690	UMPG_0000000780		UMPG_0000020721			
Anthropic_0000580867		CCMG_0000000691	CCMG_0000000778	UMPG_0000000781		UMPG_0000020722	UMPG_0000020745		
Anthropic_0000580891		CCMG_0000000779	CCMG_0000000837	UMPG_0000000782		UMPG_0000020746	UMPG_0000021123		
Anthropic_0000580919		CCMG_0000000838		UMPG_0000000783		UMPG_0000021124	UMPG_0000021136		
Anthropic_0000580943		CCMG_0000000839	CCMG_0000000866	UMPG_0000000784		UMPG_0000021137	UMPG_0000021174		
Anthropic_0000580966		CCMG_0000000867	CCMG_0000000868	UMPG_0000000785		UMPG_0000021175	UMPG_0000021342		
Anthropic_0000580992		CCMG_0000000869	CCMG_0000000887	UMPG_0000000786		UMPG_0000021343	UMPG_0000021345		
Anthropic_0000581015		CCMG_0000000919	CCMG_0000000924	UMPG_0000000787		UMPG_0000021346	UMPG_0000021368		
Anthropic_0000581039		CCMG_0000000925	CCMG_0000000934	UMPG_0000000788		UMPG_0000021369	UMPG_0000021391		
Anthropic_0000581068		CCMG_0000000936	CCMG_0000000937	UMPG_0000000789		UMPG_0000021392	UMPG_0000021401		
Anthropic_0000581094		CCMG_0000000938	CCMG_0000000939	UMPG_0000000790		UMPG_0000021403			
Anthropic_0000581120		CCMG_0000000940	CCMG_0000000941	UMPG_0000000791		UMPG_0000021404	UMPG_0000021443		
Anthropic_0000581144		CCMG_0000000942	CCMG_0000000951	UMPG_0000000792		UMPG_0000021444	UMPG_0000021461		
Anthropic_0000581168		CCMG_0000000952	CCMG_0000000961	UMPG_0000000793		UMPG_0000021462	UMPG_0000021487		
Anthropic_0000581191		CCMG_0000000963	CCMG_0000000964	UMPG_0000000794		UMPG_0000021488	UMPG_0000021510		
Anthropic_0000581217		CCMG_0000000965	CCMG_0000000966	UMPG_0000000795	UMPG_0000000803	UMPG_0000021511	UMPG_0000021514		
Anthropic_0000581243		CCMG_0000000967	CCMG_0000000969	UMPG_0000000804	UMPG_0000000812	UMPG_0000021515	UMPG_0000021516		
Anthropic_0000581269		CCMG_0000000970	CCMG_0000000971	UMPG_0000000813	UMPG_0000000816	UMPG_0000021517	UMPG_0000021901		
Anthropic_0000581296		CCMG_0000000972	CCMG_0000000981	UMPG_0000000817	UMPG_0000000818	UMPG_0000021902	UMPG_0000021921		
Anthropic_0000581322		CCMG_0000000983	CCMG_0000000984	UMPG_0000000819		UMPG_0000021922	UMPG_0000021925		

Concord Music Group, Inc., et al. v. Anthropic PBC

Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Description
Defendant Anthropic PBC's Amended Supplemental Responses and Objections to Plaintiffs' First Set of Interrogatories (No. 12), dated December 11, 2025.
Defendant Anthropic PBC's Amended Supplemental Responses and Objections to Plaintiffs' First Set of Interrogatories (Nos. 9, 11, 12), dated November 12, 2025.
Defendant Anthropic PBC's Answer and Affirmative Defenses, dated October 22, 2025.
Defendant Anthropic PBC's First Set of Interrogatories to Plaintiffs' (Nos. 1-3), dated March 22, 2024.
Defendant Anthropic PBC's Responses and Objections to Plaintiffs' First Set of Interrogatories (Nos. 1-16), dated April 22, 2024.
Defendant Anthropic PBC's Second Set of Interrogatories (Nos. 3-21), dated June 6, 2025.
Defendant Anthropic PBC's Supplemental Responses and Objection to Plaintiffs' First Set of Interrogatories (No. 12), dated November 6, 2025.
Defendant Anthropic PBC's Supplemental Responses and Objections to Plaintiffs' First Set of Interrogatories (No. 4), dated November 5, 2025.
Defendant Anthropic PBC's Supplemental Responses and Objections to Plaintiffs' Interrogatory Nos. 14-15, dated March 7, 2025.
Defendant Anthropic PBC's Supplemental Responses and Objections to Plaintiffs' Third Set of Interrogatories (No. 18), dated November 5, 2025.
Defendant Anthropic PBC's Supplemental Responses and Objections to Plaintiffs' Third Set of Interrogatories (No. 20), dated November 4, 2025.
Defendant Anthropic PBC's Supplemental Responses and Objections to Plaintiffs' Third Set of Interrogatories (Nos. 16, 19), dated November 12, 2025.
Defendant Anthropic PBC's Third Set of Interrogatories (Nos. 22-25), dated August 1, 2025.
Defendant's Notice Re: Guardrails Updates, dated December 10, 2025.
Defendant's Technology Tutorial Demonstratives, dated November 2024.
Deposition of Alisa Coleman and Exhibits, dated October 29, 2025.
Deposition of Bart Herbison and Exhibits, dated September 30, 2025.
Deposition of Benjamin Mann and Exhibits, dated November 20-21, 2025.
Deposition of Daniela Amodei and Exhibits, dated November 12, 2025.
Deposition of David Kokakis and Exhibits, dated November 11, 2025.
Deposition of Dawn Drain and Exhibits, dated November 12, 2025.
Deposition of Deep Ganguli and Exhibits, dated November 6, 2025.
Deposition of Devin Whittle and Exhibits, dated October 14, 2025.
Deposition of Duff Berschback and Exhibits, dated October 10, 2025.
Deposition of Jane Leibrock and Exhibits, dated October 15, 2025.
Deposition of Jared Kaplan and Exhibits, dated November 21, 2025.
Deposition of Kent Draughon and Exhibits, dated November 5, 2025.
Deposition of Michael Candore and Exhibits, dated November 3, 2025.
Deposition of Pranay Sangani and Exhibits, dated November 10, 2025.
Deposition of Thomas Turvey and Exhibits, dated November 5, 2025.
Deposition of Vinay Rao and Exhibits, dated November 7, 2025.
Deposition of William Pittenger and Exhibits, dated October 7, 2025.
First Amended Complaint and Demand for Jury Trial and Exhibits, dated April 25, 2025.
https://aws.amazon.com/bedrock/.
https://aws.amazon.com/bedrock/pricing/.
https://aws.amazon.com/marketplace/pp/prodview-nnvi6wff6ef6m.
https://blog.themlc.com/resources/what-is-a-music-publisher.
https://claude.com/download.
https://claude.com/pricing#team-&-enterprise.
https://claude.com/pricing.

Concord Music Group, Inc., et al. v. Anthropic PBC

Updated Exhibit 2

Index to Documents Considered in Forming Opinions

Description
https://claude.com/product/overview.
https://cloud.google.com/vertex-ai/generative-ai/pricing.
https://concord.com/about/.
https://platform.claude.com/docs/en/api/rate-limits.
https://platform.claude.com/docs/en/about-claude/pricing.
https://platform.claude.com/docs/en/build-with-claude/overview.
https://platform.claude.com/docs/en/build-with-claude/prompt-caching.
https://platform.claude.com/docs/en/intro.
https://docs.cloud.google.com/vertex-ai/generative-ai/docs/partner-models/claude.
https://genius.com/.
https://support.claude.com/en/articles/11014257-about-claude-s-max-plan-usage.
https://support.claude.com/en/articles/11049762-choosing-a-claude-plan.
https://support.claude.com/en/articles/8324991-about-claude-s-pro-plan-usage.
https://support.claude.com/en/articles/8602283-about-free-claude-usage.
https://support.claude.com/en/articles/9267289-how-is-my-team-plan-bill-calculated.
https://support.claude.com/en/articles/9797531-what-is-the-enterprise-plan.
https://www.anthropic.com/news/claude-2.
https://www.anthropic.com/news/introducing-claude.
https://www.claude.com/platform/api.
https://www.harryfox.com/history.
https://www.lyricfind.com/products/lyric-search.
https://www.musicnotes.com/about.
https://www.musixmatch.com/search.
Plaintiffs' First Set of Interrogatories to Defendant Anthropic PBC, dated March 22, 2024.
Plaintiffs' Objections and Responses to Defendant's First Set of Interrogatories (Nos. 1-3), dated April 22, 2024.
Plaintiffs' Objections and Responses to Defendant's Second Set of Interrogatories (Nos. 3-21), dated July 8, 2025.
Plaintiffs' Objections and Responses to Defendant's Third Set of Interrogatories (Nos. 22-25), dated September 2, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatories (Nos. 12 and 20), dated October 6, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 13), dated August 22, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 14), dated November 12, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 21), dated November 12, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 21), dated November 4, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 21), dated September 26, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 25), dated September 18, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 3), dated July 31, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Interrogatory (No. 6), dated October 31, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Second Set of Interrogatories (Nos 3-4), dated October 27, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Second Set of Interrogatories (Nos. 14, 15, 16, and 19), dated October 9, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Second Set of Interrogatories (Nos. 9-10), dated July 8, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Second Set of Interrogatories (Nos. 9-10), dated November 12, 2025.
Plaintiffs' Supplemental Objections and Responses to Defendant's Second Set of Interrogatory (No. 6), dated November 12, 2025.
Plaintiffs' Updated Second Amended Rule 26(a)(1) Initial Disclosures, dated October 28, 2025.
Preliminary Injuction Briefing, Hearing, and Decision, dated November 25, 2024.

Concord Music Group, Inc., et al. v. Anthropic PBC

Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Documents Received Subsequent to December 19, 2025

Beginning Bates	Ending Bates	Beginning Bates	Ending Bates	Beginning Bates	Ending Bates
ABKCO_0000001512		Anthropic_0000441293		Anthropic_0000441510	
		Anthropic_0000441295		Anthropic_0000441511	
Anthropic_0000012987	Anthropic_0000013032	Anthropic_0000441296		Anthropic_0000441512	
Anthropic_0000013680	Anthropic_0000013682	Anthropic_0000441297		Anthropic_0000441513	
Anthropic_0000347289	Anthropic_0000347317	Anthropic_0000441298		Anthropic_0000441514	
Anthropic_0000349517	Anthropic_0000349528	Anthropic_0000441299		Anthropic_0000441515	
Anthropic_0000429482		Anthropic_0000441300		Anthropic_0000441524	
Anthropic_0000429483		Anthropic_0000441301		Anthropic_0000441525	
Anthropic_0000429484		Anthropic_0000441302		Anthropic_0000441526	
Anthropic_0000429485		Anthropic_0000441303		Anthropic_0000441527	
Anthropic_0000429486		Anthropic_0000441304		Anthropic_0000441528	
Anthropic_0000429487		Anthropic_0000441305		Anthropic_0000441529	
Anthropic_0000429488		Anthropic_0000441306		Anthropic_0000441530	
Anthropic_0000429489		Anthropic_0000441307		Anthropic_0000441531	
Anthropic_0000429490		Anthropic_0000441308		Anthropic_0000441532	
Anthropic_0000441008		Anthropic_0000441309		Anthropic_0000441533	
Anthropic_0000441052	Anthropic_0000441060	Anthropic_0000441310		Anthropic_0000441534	
Anthropic_0000441061	Anthropic_0000441075	Anthropic_0000441311		Anthropic_0000441535	
Anthropic_0000441076	Anthropic_0000441089	Anthropic_0000441312		Anthropic_0000441536	
Anthropic_0000441090	Anthropic_0000441102	Anthropic_0000441313		Anthropic_0000441537	
Anthropic_0000441103	Anthropic_0000441104	Anthropic_0000441314		Anthropic_0000441538	
Anthropic_0000441105		Anthropic_0000441315		Anthropic_0000441539	
Anthropic_0000441108	Anthropic_0000441155	Anthropic_0000441316		Anthropic_0000441540	
Anthropic_0000441156	Anthropic_0000441167	Anthropic_0000441317		Anthropic_0000441541	
Anthropic_0000441168	Anthropic_0000441183	Anthropic_0000441362		Anthropic_0000441542	
Anthropic_0000441184	Anthropic_0000441230	Anthropic_0000441363		Anthropic_0000441543	
Anthropic_0000441231		Anthropic_0000441369		Anthropic_0000524085	
Anthropic_0000441232		Anthropic_0000441371			
Anthropic_0000441233		Anthropic_0000441405		CCMG_0000001277	
Anthropic_0000441239		Anthropic_0000441448			
Anthropic_0000441277		Anthropic_0000441453		CONCORD_0000016732	
Anthropic_0000441278		Anthropic_0000441466		CONCORD_0000016756	
Anthropic_0000441279		Anthropic_0000441475			
Anthropic_0000441280		Anthropic_0000441502		UMPG_0000025145	
Anthropic_0000441281		Anthropic_0000441508			

Concord Music Group, Inc., et al. v. Anthropic PBC

Index to Documents Considered in Forming Opinions

Updated Exhibit 2

Description
Deposition of Dario Amodei, Ph.D. and Exhibits, dated January 8, 2026.
Expert Report of Colin E. Stokes and Documents Cited, dated December 19, 2025.
Expert Report of Dr. Abishek Nagaraj and Documents Cited, dated December 19, 2025.
Expert Report of Dr. Andrew Bray and Documents Cited, dated December 19, 2025.
Expert Report of Dr. Ben Zhao and Documents Cited, dated December 19, 2025.
Expert Report of Dr. Jeffrey Bilmes and Documents Cited, dated December 19, 2025.
Expert Report of Professor Michael D. Smith and Documents Cited, dated December 19, 2025.
Expert Report of Dr. Robert Leonard and Documents Cited, dated December 19, 2025.
Expert Report of Dr. Shawn Shan and Documents Cited, dated December 19, 2025.
Expert Report of Joshua W. Dennis and Documents Cited, dated December 19, 2025.
Expert Report of Russ B. Altman and Documents Cited, dated December 19, 2025.
https://elevenlabs.io/.
https://www-cdn.anthropic.com/9214f02e82c4489fb6cf45441d448a1ecd1a3aca/claudes-constitution.pdf.
Plaintiffs' Supplemental Responses and Objections to Defendant's Interrogatory No. 2, dated January 15, 2026.
Plaintiffs' Updated Second Amended Rule 26(a)(1) Initial Disclosures, dated January 15, 2026.
Universal Music Group's 2024 Annual Report.